



Encore Acquisition Company Announces Pricing of Public Offering of 2,750,000 Shares of Common Stock

FORT WORTH, Texas, Sep 09, 2009 (BUSINESS WIRE) -- Encore Acquisition Company (NYSE: EAC) announced today that it priced a public offering of 2,750,000 shares of common stock at a price of \$37.40 per share on September 8, 2009. The offering is expected to close on September 14, 2009. The net proceeds from the offering are expected to be used to repay amounts outstanding under Encore's revolving credit facility.

Barclays Capital Inc. is acting as the sole underwriter for the offering. When available, a copy of the prospectus supplement and the accompanying prospectus relating to the offering may be obtained from Barclays Capital Inc. at the address set forth below:

Barclays Capital Inc.
c/o Broadridge Integrated Distribution Services
1155 Long Island Avenue
Edgewood, NY 11717
Barclaysprospectus@broadridge.com
Toll-free number: 1-888-603-5847

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, sale or solicitation would be unlawful prior to registration or qualification under the securities law in any such state or jurisdiction. The offering of common stock may be made only by means of a prospectus supplement and the accompanying prospectus.

Cautionary Statement

This press release includes forward-looking statements, which give Encore's current expectations or forecasts of future events based on currently available information. Forward-looking statements in this press release relate to, among other things, the closing of the offering and the use of proceeds therefrom. Such statements are subject to a number of risks and uncertainties, including those identified in "Item 1A. Risk Factors" and elsewhere in its most recent annual report on Form 10-K and other filings with the Securities and Exchange Commission. If one or more of these risks or uncertainties materialize (or the consequences of such a development changes), or if underlying assumptions prove incorrect, actual outcomes may vary materially from those forecasted or expected.

SOURCE: Encore Acquisition Company

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