eBay Inc.
Selected Financial Data
(U.S. Dollars In Thousands, Except Per Share Amounts)

		Pro Forma Adjustments				
Year ended December 31, 1999	**GAAP**	**(a)**	**(b)**	**(c)**	**(d)**	**Pro Forma**
Gross profit	$ 167,136	$ 140	$ 125	$ -	$ -	$ 167,401
Gross margin	*75%*					*75%*
Income (loss) from operations	$ (3,373)	$ 4,781	$ 1,391	$ 4,359	$ -	$ 7,158
Operating margin	*-67%*					*3%*
Net income	$ 9,567	$ 4,781	$ 1,391	$ 4,359	$ (1,831)	$ 18,267
Diluted earnings per share	$ 0.02					$ 0.03
Diluted weighted average shares	546,066					546,066

(a) Non-cash stock based compensation expense.
(b) Amortization of acquired intangible assets.
(c) Acquisition and merger related costs.
(d) Income taxes associated with certain pro forma entries.

eBay Inc.
Selected Financial Data
(U.S. Dollars In Thousands, Except Per Share Amounts)

		Pro Forma Adjustments					
Year ended December 31, 2000	**GAAP**	**(a)**	**(b)**	**(c)**	**(d)**	**(e)**	**Pro Forma**
Gross profit	$ 335,971	$ 82	$ -	$ -	$ -	$ -	$ 336,053
Gross margin	*78%*						*78%*
Income from operations	$ 34,944	$ 7,141	$ 1,433	$ 1,550	$ 2,337	$ -	$ 47,405
Operating margin	*8%*						*11%*
Net income	$ 48,294	$ 7,141	$ 1,433	$ 1,550	$ 2,337	$ (2,191)	$ 58,564
Diluted earnings per share	$ 0.09						$ 0.10
Diluted weighted average shares	560,692						560,692

(a) Non-cash stock based compensation expense.
(b) Amortization of acquired intangible assets.
(c) Acquisition and merger related costs.
(d) Employer payroll taxes on employee exercises of non-qualified stock options.
(e) Income taxes associated with certain pro forma entries.

eBay Inc.
Selected Financial Data
(U.S. Dollars In Thousands, Except Per Share Amounts)

		Pro Forma Adjustments					
Year ended December 31, 2001	**GAAP**	**(a)**	**(b)**	**(c)**	**(d)**	**(e)**	**Pro Forma**
Gross profit	$ 614,005	$ 53	$ -	$ -	$ -	$ -	$ 614,058
Gross margin	*82%*						*82%*
Income from operations	$ 140,426	$ 2,005	$ 36,591	$ 2,442	$ -	$ -	$ 181,464
Operating margin	*19%*						*24%*
Net income	$ 90,448	$ 2,005	$ 36,591	$ 2,442	$ 16,245	$ (10,278)	$ 137,453
Diluted earnings per share	$ 0.16						$ 0.24
Diluted weighted average shares	561,190						561,190

(a) Non-cash stock based compensation expense.
(b) Amortization of acquired intangible assets.
(c) Employer payroll taxes on employee exercises of non-qualified stock options.
(d) Impairment of certain equity investments.
(e) Income taxes associated with certain pro forma entries.

eBay Inc.
Selected Financial Data
(U.S. Dollars In Thousands, Except Per Share Amounts)

		Pro Forma Adjustments							
Year ended December 31, 2002	**GAAP**	**(a)**	**(b)**	**(c)**	**(d)**	**(e)**	**(f)**	**(g)**	**Pro Forma**
Gross profit	$ 1,000,224	$ (161)	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,000,063
Gross margin	*82%*								*82%*
Income from operations	$ 354,197	$ 5,486	$ 15,941	$ 4,015	$ -	$ -	$ -	$ -	$ 379,639
Operating margin	*29%*								*31%*
Net income	$ 249,891	$ 5,486	$ 15,941	$ 4,015	$ (21,244)	$ 3,781	$ (2,415)	$ (590)	$ 254,865
Diluted earnings per share	$ 0.43								$ 0.44
Diluted weighted average shares	585,640								585,640

(a) Non-cash stock based compensation expense.
(b) Amortization of acquired intangible assets.
(c) Employer payroll taxes on employee exercises of non-qualified stock options.
(d) Gain on sale of certain real estate properties and recovery of fully reserves receivables.
(e) Impairment of certain equity investments.
(f) Income taxes associated with certain pro forma entries.
(g) Minority shareholders' portion of impairment of certain equity investments.

eBay Inc.
Selected Financial Data
(U.S. Dollars In Thousands, Except Per Share Amounts)

		Pro Forma Adjustments							
Year ended December 31, 2003	**GAAP**	**(a)**	**(b)**	**(c)**	**(d)**	**(e)**	**(f)**	**(g)**	**Pro Forma**
Gross profit	$ 1,749,038	$ 228	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,749,266
Gross margin	*81%*								*81%*
Income from operations	$ 629,241	$ 5,492	$ 50,659	$ 9,590	$ -	$ -	$ -	$ -	$ 694,982
Operating margin	*29%*								*32%*
Net income	$ 441,771	$ 5,492	$ 50,659	$ 9,590	$ (979)	$ 1,230	$ (18,595)	$ 5,413	$ 494,581
Diluted earnings per share	$ 0.67								$ 0.75
Diluted weighted average shares	656,657								656,657

(a) Non-cash stock based compensation expense.
(b) Amortization of acquired intangible assets.
(c) Employer payroll taxes on employee exercises of non-qualified stock options.
(d) Gain on sale of certain real estate properties and recovery of fully reserves receivables.
(e) Impairment of certain equity investments.
(f) Income taxes associated with certain pro forma entries.
(g) Cumulative effect of accounting change, net of tax.