



eBay Inc.
 Unaudited Condensed Consolidated Statement of Income - GAAP
 (U.S. Dollars In Thousands, Except Per Share Amounts)

	Three Months Ended									Year Ended		
	September 30, 2007	December 31, 2007	March 31, 2008	June 30, 2008	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009	September 30, 2009	2006	2007	2008
Net revenues	\$ 1,889,220	\$ 2,180,606	\$ 2,192,223	\$ 2,195,661	\$ 2,117,531	\$ 2,035,846	\$ 2,020,586	\$ 2,097,992	\$ 2,237,852	\$ 5,969,741	\$ 7,672,329	\$ 8,541,261
Cost of net revenues	446,521	505,973	525,412	562,103	560,963	579,591	573,386	591,773	643,908	1,256,792	1,762,972	2,228,069
Gross profit	1,442,699	1,674,633	1,666,811	1,633,558	1,556,568	1,456,255	1,447,200	1,506,219	1,593,944	4,712,949	5,909,357	6,313,192
Operating expenses:												
Sales and marketing	473,569	506,524	514,554	496,883	451,753	418,361	403,316	464,500	491,461	1,587,133	1,882,810	1,881,551
Product development	164,879	169,316	176,760	186,791	190,842	171,207	201,516	198,403	205,207	494,695	619,727	725,600
General and administrative	230,044	235,928	281,721	263,161	248,909	205,080	268,291	257,498	272,177	744,363	904,681	998,871
Provision for transaction and loan losses	69,074	83,412	86,165	86,438	88,269	86,581	81,234	92,681	96,682	266,724	293,917	347,453
Amortization of acquired intangible assets	51,888	53,313	54,834	54,918	52,720	72,444	63,468	63,795	72,803	197,078	204,104	234,916
Restructuring	-	-	-	-	-	49,119	6,611	17,653	12,673	-	-	49,119
Impairment of goodwill	1,390,938	-	-	-	-	-	-	-	-	-	1,390,938	-
Total operating expenses	2,380,392	1,048,493	1,114,034	1,088,191	1,032,493	1,002,792	1,024,436	1,094,530	1,151,003	3,289,993	5,296,177	4,237,510
Income (loss) from operations	(937,693)	626,140	552,777	545,367	524,075	453,463	422,764	411,689	442,941	1,422,956	613,180	2,075,682
Interest and other income, net	35,635	45,325	26,744	22,766	38,567	19,805	18,092	(4,529)	(4,606)	124,101	137,671	107,882
Income (loss) before income taxes	(902,058)	671,465	579,521	568,133	562,642	473,268	440,856	407,160	438,335	1,547,057	750,851	2,183,564
Provision for income taxes	(33,577)	(140,579)	(119,803)	(107,788)	(70,425)	(106,076)	(83,743)	(79,818)	(88,599)	(421,418)	(402,600)	(404,090)
Net income (loss)	\$ (935,635)	\$ 530,886	\$ 459,718	\$ 460,345	\$ 492,219	\$ 367,192	\$ 357,113	\$ 327,342	\$ 349,736	\$ 1,125,639	\$ 348,251	\$ 1,779,474
Net income (loss) per basic share	\$ (0.69)	\$ 0.39	\$ 0.34	\$ 0.35	\$ 0.38	\$ 0.29	\$ 0.28	\$ 0.25	\$ 0.27	\$ 0.80	\$ 0.26	\$ 1.37
Net income (loss) per diluted share	\$ (0.69)	\$ 0.39	\$ 0.34	\$ 0.35	\$ 0.38	\$ 0.29	\$ 0.28	\$ 0.25	\$ 0.27	\$ 0.79	\$ 0.25	\$ 1.36
Weighted average shares:												
Basic	1,354,786	1,352,077	1,333,791	1,312,007	1,288,937	1,279,536	1,283,810	1,288,815	1,293,511	1,399,251	1,358,797	1,303,454
Diluted	1,354,786	1,368,067	1,343,989	1,325,136	1,297,484	1,284,279	1,287,814	1,300,434	1,311,274	1,425,472	1,376,174	1,312,608
Operating Margin	-49.6%	28.7%	25.2%	24.8%	24.7%	22.3%	20.9%	19.6%	19.8%	23.8%	8.0%	24.3%



eBay Inc.
Unaudited Condensed Consolidated Statement of Income - Non-GAAP Adjustments
 (U.S. Dollars In Thousands, Except Per Share Amounts)

	Three Months Ended									Year Ended December 31,		
	September 30, 2007	December 31, 2007	March 31, 2008	June 30, 2008	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009	September 30, 2009	2006	2007	2008
Net revenues	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of net revenues	(9,132) (a)	(9,466) (a)	(10,525) (a)	(10,988) (a)	(10,395) (a)	(11,509) (a)	(14,784) (a)	(11,696) (a)	(11,134) (a)	(32,981) (a)	(37,009) (a)	(43,417) (a)
Gross profit	14,573	13,817	16,590	17,595	17,138	21,319	25,896	23,443	24,807	50,832	56,634	72,642
Operating expenses:												
Sales and marketing	(22,192) (a)	(16,798) (a)	(23,791) (a)	(24,560) (a)	(23,745) (a)	(22,218) (a)	(33,686) (a)	(29,203) (a)	(28,265) (a)	(96,547) (a)	(81,299) (a)	(94,314) (a)
Product development	(21,374) (a)	(19,251) (a)	(23,493) (a)	(24,676) (a)	(23,458) (a)	(23,769) (a)	(30,679) (a)	(25,072) (a)	(22,795) (a)	(81,489) (a)	(76,002) (a)	(95,396) (a)
General and administrative	(27,891) (a)	(24,138) (a)	(29,572) (a)	(31,625) (a)	(32,653) (a)	(25,065) (a)	(34,697) (a)	(30,463) (a)	(30,296) (a)	(106,393) (a)	(107,503) (a)	(118,915) (a)
Provision for transaction and loan losses	(2,281) (b)	(1,522) (b)	(307) (b)	(1,746) (b)	(530) (b)	(561) (b)	(2,546) (b)	(934) (b)	(888) (b)	(5,319) (b)	(6,872) (b)	(3,144) (b)
Amortization of acquired intangible assets	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring	-	-	-	-	-	-	-	-	-	-	-	-
Impairment of goodwill	(1,390,938) (d)	-	-	-	-	-	-	-	-	-	(1,390,938) (d)	-
Total operating expenses	(1,516,564)	(115,022)	(131,997)	(137,525)	(133,106)	(193,176)	(171,687)	(167,120)	(167,720)	(486,826)	(1,866,718)	(595,804)
Income from operations	1,531,137	128,839	148,587	155,120	150,244	214,495	197,583	190,563	192,527	537,658	1,923,352	668,446
Interest and other income, net	-	-	-	-	-	-	-	-	-	-	-	-
Income before income taxes	1,531,137	128,839	148,587	155,120	150,244	214,495	197,583	190,563	192,527	537,658	1,923,352	668,446
Provision for income taxes	(31,721) (f)	(48,853) (f)	(46,788) (f)	(47,928) (f)	(50,340) (f)	(57,919) (f)	(54,798) (f)	(39,308) (f)	(40,728) (f)	(171,690) (f)	(165,421) (f)	(202,975) (f)
Net income	\$ 1,499,416	\$ 79,986	\$ 101,799	\$ 107,192	\$ 99,904	\$ 156,576	\$ 142,785	\$ 151,255	\$ 151,799	\$ 365,968	\$ 1,757,931	\$ 465,471
Operating margin	81.0%	5.9%	6.8%	7.1%	7.1%	10.5%	9.8%	9%	9%	9.0%	25.1%	7.8%

- (a) Non-cash stock-based compensation expense
- (b) Employer payroll taxes on employee non-qualified stock option grants
- (c) Amortization of acquired intangible assets
- (d) Impairment of goodwill
- (e) Restructuring charges
- (f) Income taxes associated with certain non-GAAP entries



eBay Inc.
Unaudited Condensed Consolidated Statement of Income (Loss) - Non-GAAP
 (U.S. Dollars In Thousands, Except Per Share Amounts)

	Three Months Ended								Year Ended December 31,			
	September 30, 2007	December 31, 2007	March 31, 2008	June 30, 2008	September 30, 2008	December 31, 2008	March 31, 2009	June, 2009	September 30, 2009	2006	2007	2008
Net revenues	\$ 1,889,220	\$ 2,180,606	\$ 2,192,223	\$ 2,195,661	\$ 2,117,531	\$ 2,035,846	\$ 2,020,586	\$ 2,097,992	\$ 2,237,852	\$ 5,969,741	\$ 7,672,329	\$ 8,541,261
Cost of net revenues	431,948	492,156	508,822	544,508	543,825	558,272	547,490	568,330	619,101	1,205,960	1,706,338	2,155,427
Gross profit	1,457,272	1,688,450	1,683,401	1,651,153	1,573,706	1,477,574	1,473,096	1,529,662	1,618,751	4,763,781	5,965,991	6,385,834
Operating expenses:												
Sales and marketing	451,377	489,726	490,763	472,323	428,008	396,143	369,630	435,297	463,196	1,490,586	1,801,511	1,787,237
Product development	143,505	150,065	153,267	162,115	167,384	147,438	170,837	173,331	182,412	413,206	543,725	630,204
General and administrative	199,872	210,268	251,842	229,790	215,726	179,454	231,048	226,101	240,993	632,651	790,306	876,812
Provision for transaction and loan losses	69,074	83,412	86,165	86,438	88,269	86,581	81,234	92,681	96,682	266,724	293,917	347,453
Amortization of acquired intangible assets	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring	-	-	-	-	-	-	-	-	-	-	-	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	863,828	933,471	982,037	950,666	899,387	809,616	852,749	927,410	983,283	2,803,167	3,429,459	3,641,706
Income from operations	593,444	754,979	701,364	700,487	674,319	667,958	620,347	602,252	635,468	1,960,614	2,536,532	2,744,128
Interest and other income, net	35,635	45,325	26,744	22,766	38,567	19,805	18,092	(4,529)	(4,606)	124,101	137,671	107,882
Income before income taxes	629,079	800,304	728,108	723,253	712,886	687,763	638,439	597,723	630,862	2,084,715	2,674,203	2,852,010
Provision for income taxes	(65,298)	(189,432)	(166,591)	(155,716)	(120,763)	(163,995)	(138,541)	(119,126)	(129,327)	(593,108)	(568,021)	(607,065)
Net income	\$ 563,781	\$ 610,872	\$ 561,517	\$ 567,537	\$ 592,123	\$ 523,768	\$ 499,898	\$ 478,597	\$ 501,535	\$ 1,491,607	\$ 2,106,182	\$ 2,244,945
Net income per basic share	\$ 0.42	\$ 0.45	\$ 0.42	\$ 0.43	\$ 0.46	\$ 0.41	\$ 0.39	\$ 0.37	\$ 0.39	\$ 1.07	\$ 1.55	\$ 1.72
Net income per diluted share	\$ 0.41	\$ 0.45	\$ 0.42	\$ 0.43	\$ 0.46	\$ 0.41	\$ 0.39	\$ 0.37	\$ 0.38	\$ 1.05	\$ 1.53	\$ 1.71
Weighted average shares:												
Basic	1,354,786	1,352,077	1,333,791	1,312,007	1,288,937	1,279,536	1,283,810	1,288,815	1,293,511	1,399,251	1,358,797	1,303,454
Diluted	1,373,284	1,368,067	1,343,989	1,325,136	1,297,484	1,284,279	1,287,814	1,300,434	1,311,274	1,425,472	1,376,174	1,312,608
Operating Margin	31.4%	34.6%	32.0%	31.9%	31.8%	32.8%	30.7%	28.7%	28.4%	32.8%	33.1%	32.1%