ebay inc

eBay Inc.
Unaudited Summary of Consolidated Net Revenues by Type
(U.S. Dollars in Millions, Except Percentages)

	Three Months Ended									Year Ended December 31,		
	March 31, 2013	December 31, 2012	September 30, 2012	June 30, 2012	March 31, 2012	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011	2012	2011	2010
Net Transaction Revenues:												
Marketplaces	$ 1,608	$ 1,672	$ 1,490	$ 1,491	$ 1,425	$ 1,443	$ 1,354	$ 1,350	$ 1,285	$ 6,078	$ 5,431	$ 4,800
Current quarter vs prior quarter	*(4)%*	*12%*	*— %*	*5 %*	*(1)%*	*7%*	*—%*	*5%*	*2%*			
Current quarter vs prior year quarter	*13 %*	*16%*	*10 %*	*10 %*	*11 %*	*15%*	*14%*	*14%*	*10%*			
Percent of Marketplaces revenue from international	*55 %*	*56%*	*55 %*	*57 %*	*55 %*	*57%*	*56%*	*56%*	*56%*			
Payments	1,435	1,432	1,264	1,234	1,216	1,157	1,033	991	943	5,146	4,123	3,261
Current quarter vs prior quarter	*— %*	*13%*	*2 %*	*1 %*	*5 %*	*12%*	*4%*	*5%*	*2%*			
Current quarter vs prior year quarter	*18 %*	*24%*	*22 %*	*25 %*	*29 %*	*25%*	*29%*	*29%*	*23%*			
Percent of Payments revenue from international	*55 %*	*56%*	*55 %*	*55 %*	*54 %*	*55%*	*53%*	*52%*	*50%*			
GSI	186	333	170	164	182	295	148	16	N/A	850	460	N/A
Current quarter vs prior quarter	*(44)%*	*97%*	3 %	(10)%	(38)%	99%	N/A	N/A				
Percent of GSI revenue from international	*5 %*	*3%*	*3 %*	4 %	4 %	3%	3%	5%				
Total net transaction revenues	$ 3,229	$ 3,437	$ 2,925	$ 2,889	$ 2,823	$ 2,895	$ 2,535	$ 2,357	$ 2,227	$ 12,074	$ 10,014	$ 8,061
Current quarter vs prior quarter	*(6)%*	*17%*	*1 %*	*2 %*	*(2)%*	*14%*	*8%*	*6%*	*2%*			
Current quarter vs prior year quarter	*14 %*	*19%*	*15 %*	*23 %*	*27 %*	*32%*	*28%*	*21%*	*15%*			

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	Three Months Ended									Year Ended December 31,		
	March 31, 2013	December 31, 2012	September 30, 2012	June 30, 2012	March 31, 2012	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011	2012	2011	2010
Marketing Services and Other Revenues:												
Marketplaces	$ 349	$ 378	$ 316	$ 323	$ 303	$ 329	$ 299	$ 314	$ 269	$ 1,320	$ 1,211	$ 921
Current quarter vs prior quarter	*(8)%*	*20%*	*(2)%*	*7%*	*(8)%*	*10%*	*(4)%*	*17%*	*1%*			
Current quarter vs prior year quarter	*15 %*	*15%*	*5 %*	*3%*	*13 %*	*24%*	*32 %*	*45%*	*26%*			
Percent of Marketplaces revenue from international	75 %	72%	75 %	74%	75 %	72%	74 %	74%	74%			
Payments	113	109	102	123	93	83	74	82	50	428	289	174
Current quarter vs prior quarter	*4 %*	*7%*	*(17)%*	*32%*	*12 %*	*12%*	*(9)%*	*65%*	*10%*			
Current quarter vs prior year quarter	*22 %*	*32%*	*37 %*	*50%*	*87 %*	*84%*	*86 %*	*77%*	*16%*			
Percent of Payments revenue from international	4 %	5%	6 %	4%	8 %	8%	9 %	6%	9%			
GSI	50	65	57	57	55	68	54	8	N/A	233	130	N/A
Current quarter vs prior quarter	*(23)%*	*14%*	*— %*	3%	(19)%	26%	N/A	N/A				
Percent of GSI revenue from international	*— %*	*—%*	*— %*	*—%*	*— %*	*—%*						
Corporate and other	12	12	11	10	6	5	3	N/A	N/A	39	8	—
Total marketing services and other revenues	524	564	485	513	457	485	431	403	318	2,020	1,638	1,095
Current quarter vs prior quarter	*(7)%*	*16%*	*(5)%*	*12%*	*(6)%*	*13%*	*7 %*	*27%*	*3%*			
Current quarter vs prior year quarter	*15 %*	*16%*	*13 %*	*27%*	*43 %*	*56%*	*63 %*	*54%*	*24%*			
Elimination of inter-segment revenue	(5)	(9)	(6)	(4)	(3)	N/A	N/A	N/A	N/A	(22)	N/A	N/A
Total net revenues	**$ 3,748**	**$ 3,992**	**$ 3,404**	**$ 3,398**	**$ 3,277**	**$ 3,380**	**$ 2,963**	**$ 2,760**	**$ 2,546**	**$ 14,072**	**$ 11,652**	**$ 9,156**
Current quarter vs prior quarter	*(6)%*	*17%*	*— %*	*4%*	*(3)%*	*14%*	*7 %*	*8%*	*2%*			
Current quarter vs prior year quarter	*14 %*	*18%*	*15 %*	*23%*	*29 %*	*35%*	*32 %*	*25%*	*16%*			

** Amounts may not sum or recalculate due to rounding*

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eBay Inc.
Unaudited Summary of Consolidated Net Revenues by Geography
(U.S. Dollars in Millions, Except Percentages)

	Three Months Ended									Year Ended December 31,		
	March 31, 2013	December 31, 2012	September 30, 2012	June 30, 2012	March 31, 2012	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011	2012	2011	2010
U.S. net revenues	$ 1,789	$ 1,949	$ 1,637	$ 1,611	$ 1,581	$ 1,665	$ 1,428	$ 1,249	$ 1,141	$ 6,778	$ 5,484	$ 4,214
Current quarter vs prior quarter	*(8)%*	*19%*	*2 %*	*2%*	*(5)%*	*17%*	*14%*	*9%*	*2%*			
Current quarter vs prior year quarter	*13 %*	*17%*	*15 %*	*29%*	*39 %*	*49%*	*41%*	*21%*	*14%*			
Percentage of total	*48 %*	*49%*	*48 %*	*47%*	*48 %*	*49%*	*48%*	*45%*	*45%*			
International net revenues	1,959	2,043	1,767	1,787	1,696	1,715	1,538	1,511	1,405	7,294	6,168	4,942
Current quarter vs prior quarter	*(4)%*	*16%*	*(1)%*	*5%*	*(1)%*	*12%*	*2%*	*8%*	*2%*			
Current quarter vs prior year quarter	*16 %*	*19%*	*15 %*	*18%*	*21 %*	*25%*	*29%*	*28%*	*18%*			
Percentage of total	*52 %*	*51%*	*52 %*	*53%*	*52 %*	*51%*	*52%*	*55%*	*55%*			
Total net revenues	$ 3,748	$ 3,992	$ 3,404	$ 3,398	$ 3,277	$ 3,380	$ 2,966	$ 2,760	$ 2,546	$ 14,072	$ 11,652	$ 9,156
Current quarter vs prior quarter	*(6)%*	*17%*	*— %*	*4%*	*(3)%*	*14%*	*7%*	*8%*	*2%*			
Current quarter vs prior year quarter	*14 %*	*18%*	*15 %*	*23%*	*29 %*	*35%*	*32%*	*25%*	*16%*			