

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

<b>Part I Reporting Issuer</b>			
1 Issuer's name  YRC Worldwide Inc.		2 Issuer's employer identification number (EIN)  48-0948788	
3 Name of contact for additional information  Paul F. Liljegren	4 Telephone No. of contact  913-696-6108	5 Email address of contact  investor@yrcw.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  10990 Roe Avenue		7 City, town, or post office, state, and Zip code of contact  Overland Park, KS 66211	
8 Date of action  September 16, 2011		9 Classification and description  Series B Convertible Preferred Stock--Conversion to Common Stock	
10 CUSIP number  984249 607	11 Serial number(s)	12 Ticker symbol  YRCW	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Effective September 16, 2011, shareholders of YRC Worldwide Inc. ("YRCW") approved a merger between YRCW and YRC Merger Sub, Inc. whereby YRCW was the surviving corporation of the merger. Pursuant to the merger and the terms of YRCW's Series B Preferred Stock, that preferred stock automatically converted into YRCW's common stock at a rate equal to 372.6222 shares of common stock for each share of preferred stock, rounded down to the nearest whole common share.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's tax basis in one (1) share of YRCW's common stock received in the conversion of the preferred stock should equal the shareholder's tax basis in one (1) share of preferred stock divided by 372.6222. Alternatively, a shareholder's tax basis in one (1) share of common stock received in the conversion of the preferred stock should equal .26836834% of the shareholder's basis in one (1) share of preferred stock.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Because the conversion was pursuant to a non-taxable reorganization and the shareholders' tax basis in the preferred stock carried over to the shareholders' tax basis in the common stock, the market values of the preferred and common stock were not relevant in determining shareholders' tax basis in the common stock received.

