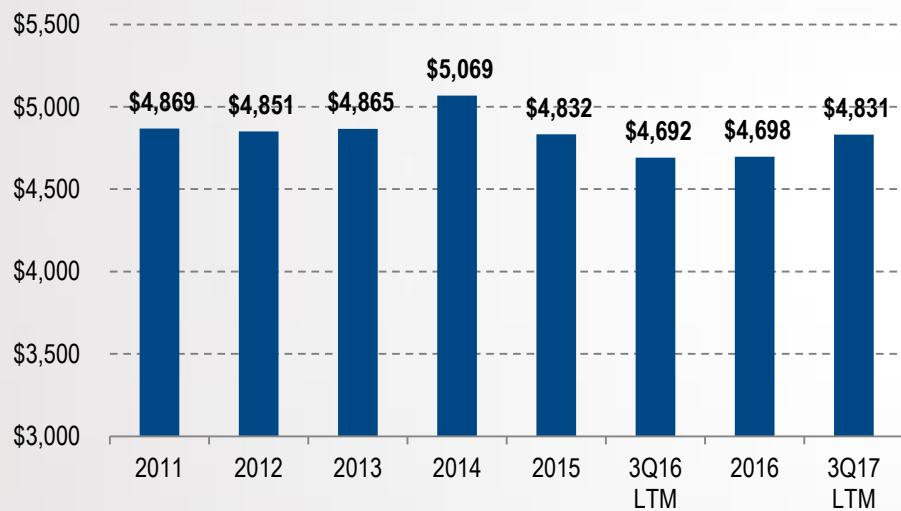


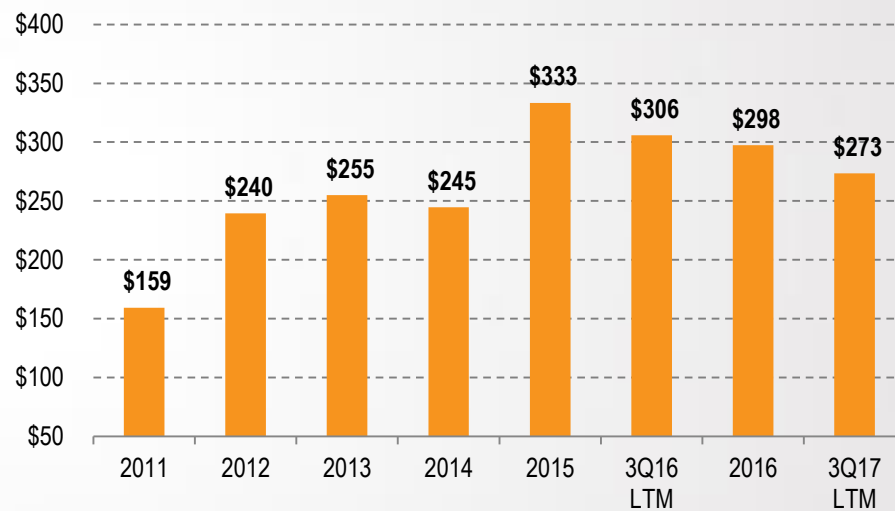
Consolidated

(\$ in millions)

YRCW Revenue



YRCW Adjusted EBITDA

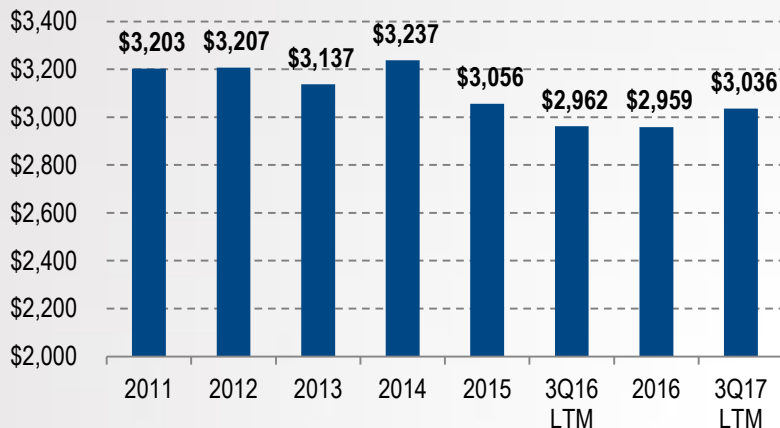


Third Quarter 2017 Earnings Conference Call

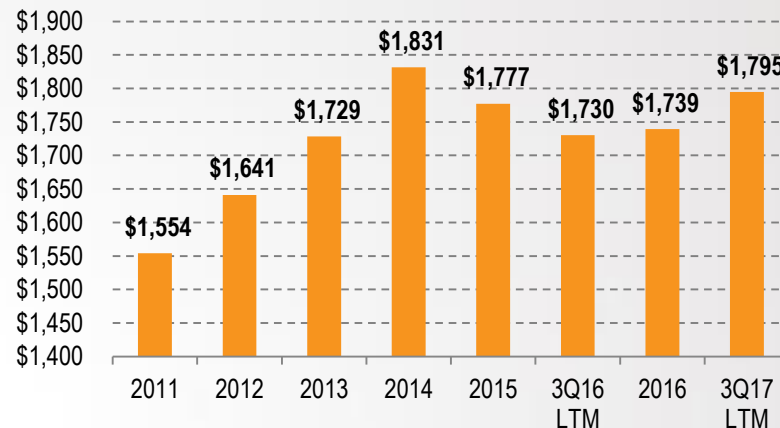
By Segment

(\$ in millions)

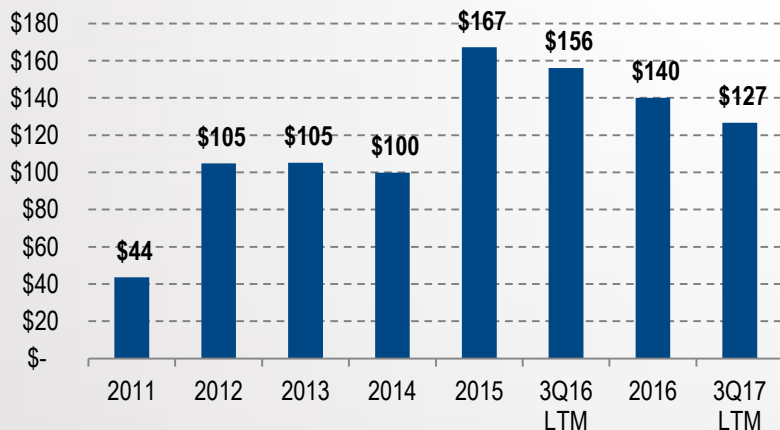
YRC Freight Revenue



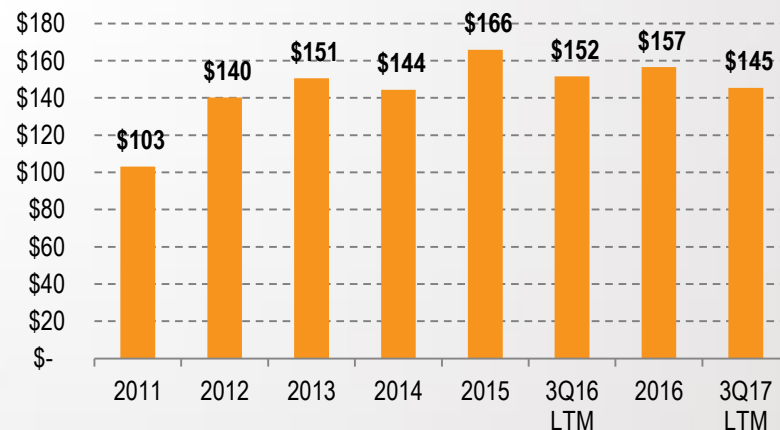
YRC Regional Revenue



YRC Freight Adjusted EBITDA

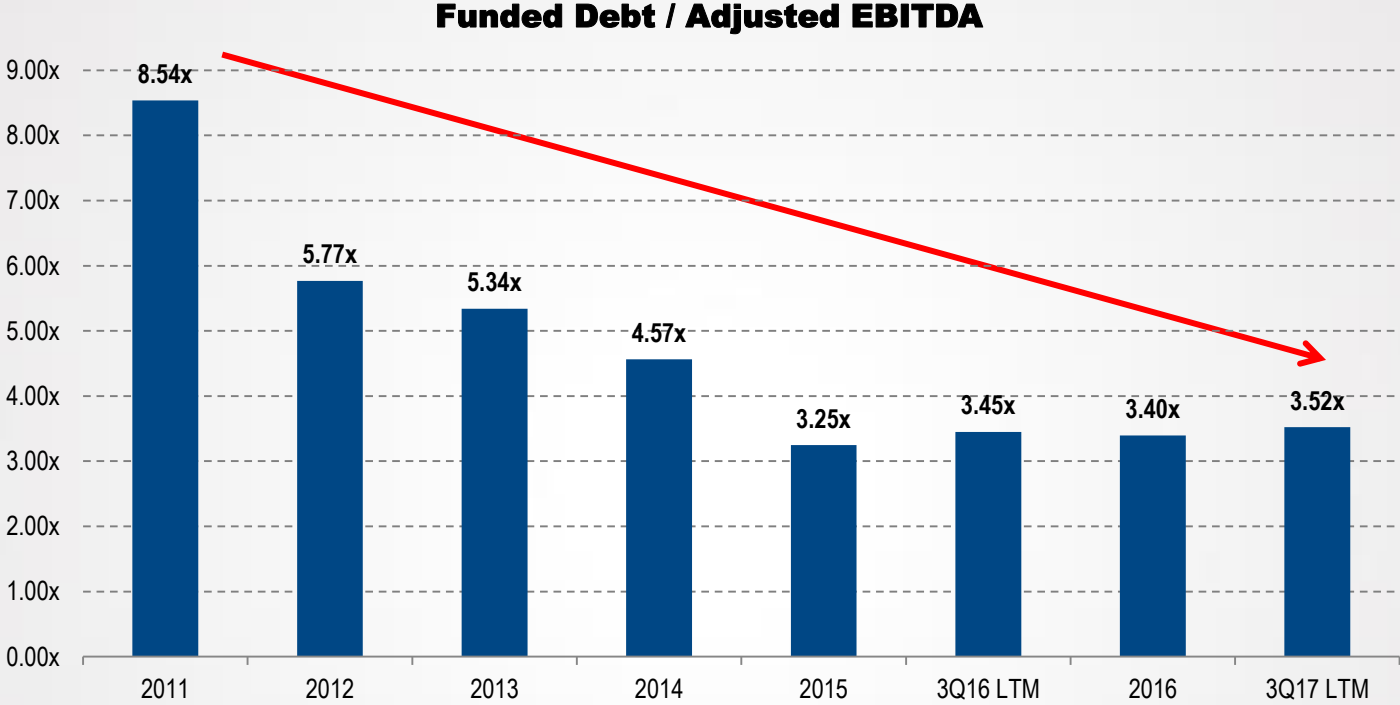


YRC Regional Adjusted EBITDA



Third Quarter 2017 Earnings Conference Call

Leverage Ratio



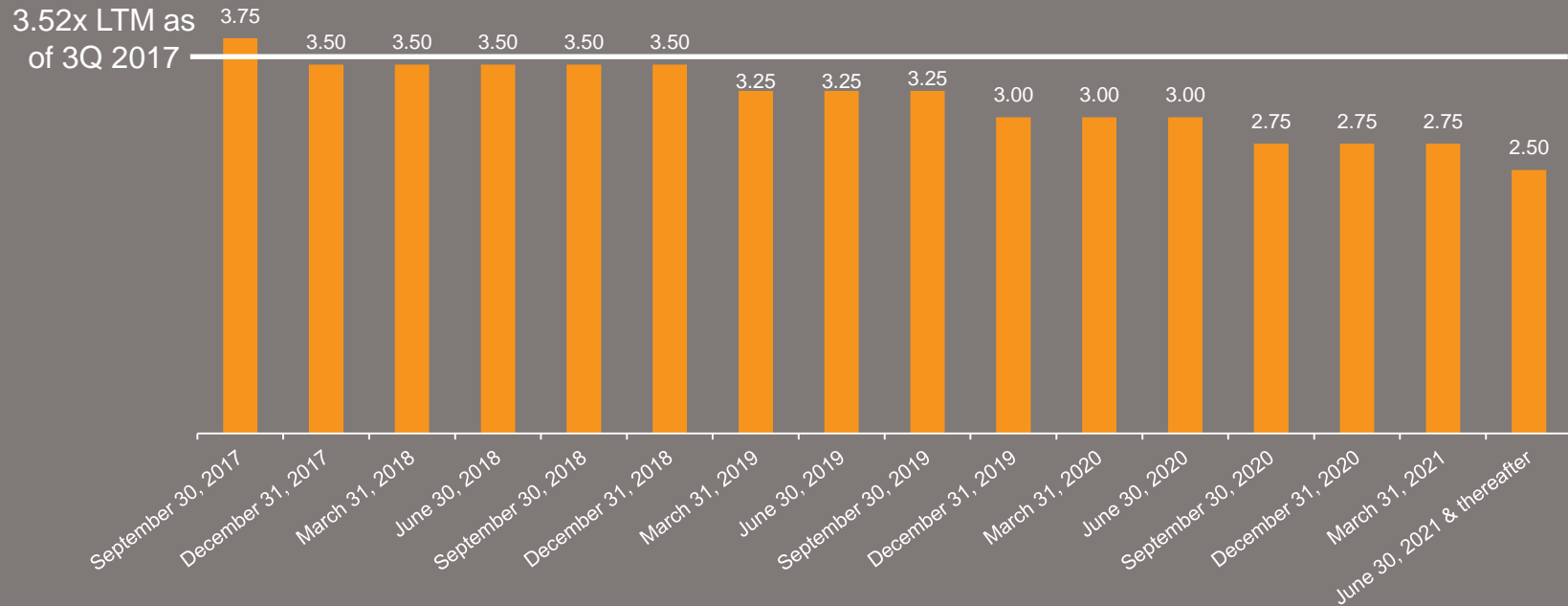
Note: Funded debt balances based on par value

- Funded Debt to Adjusted EBITDA ratio down 5.0 turns since 2011

Third Quarter 2017 Earnings Conference Call

Credit Facility Covenants

Maximum Total Leverage Ratio Four Consecutive Fiscal Quarters Ending (a)

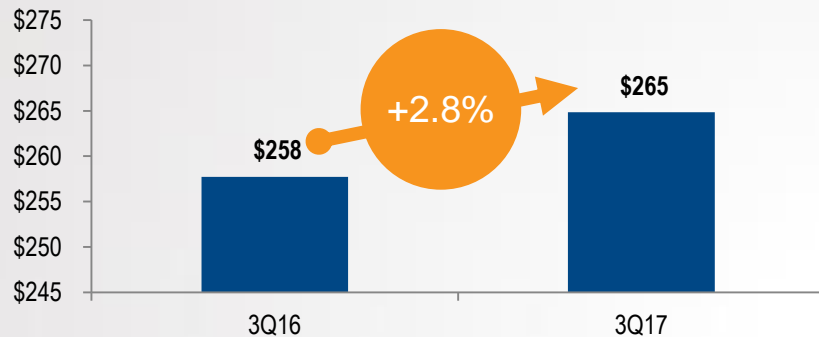


(a) As amended in July 2017

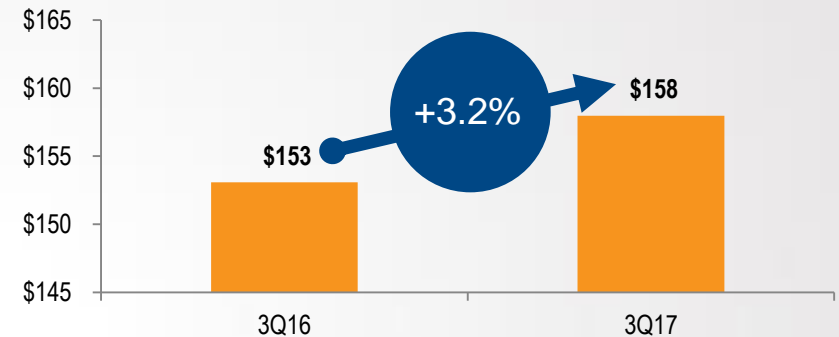
Third Quarter 2017 Earnings Conference Call

Third Quarter 2017 Year-Over-Year Revenue Per Shipment and Revenue Per CWT

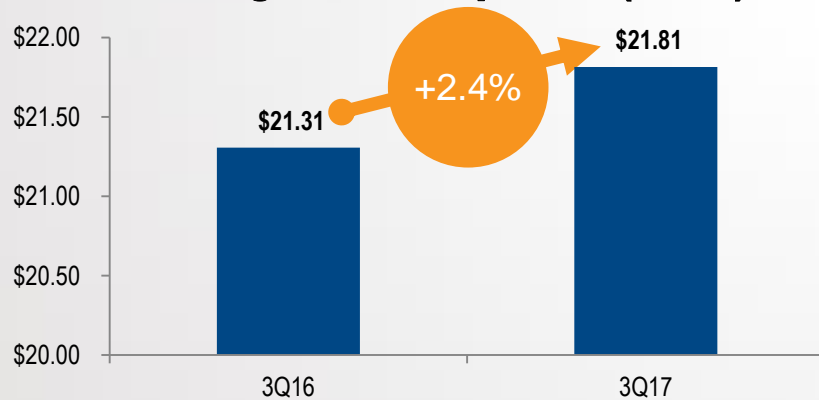
YRC Freight Revenue per Shipment (x-FSC)



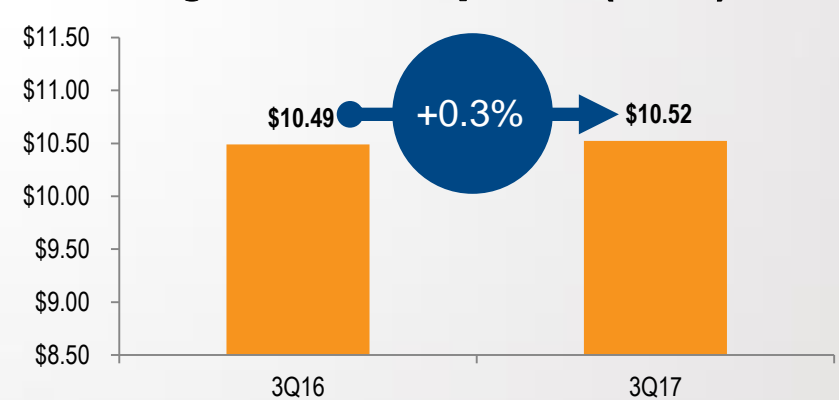
Regional Revenue per Shipment (x-FSC)



YRC Freight Revenue per cwt (x-FSC)



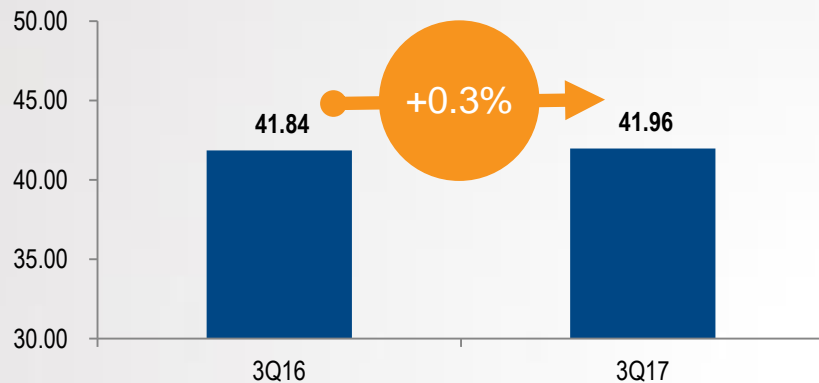
Regional Revenue per cwt (x-FSC)



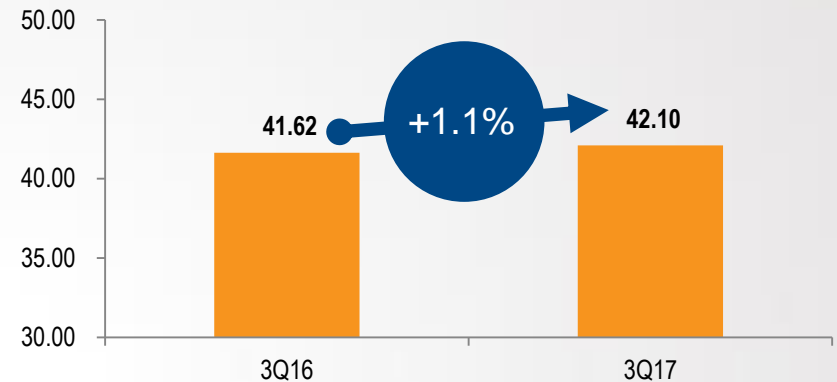
Third Quarter 2017 Earnings Conference Call

Third Quarter 2017 Year-Over-Year Volume

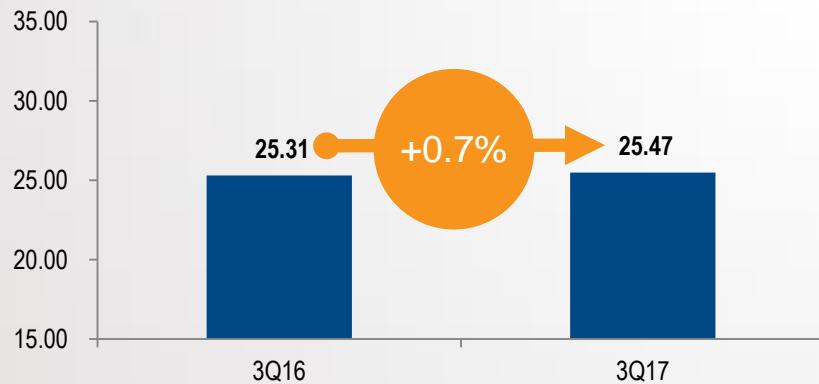
YRC Freight Shipments per Day



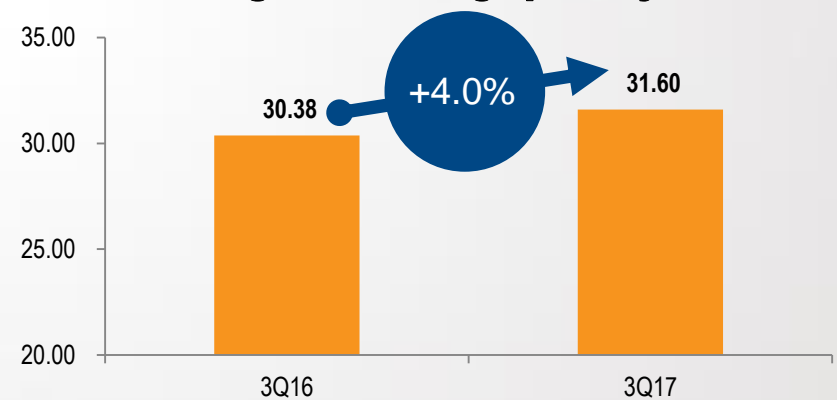
Regional Shipments per Day



YRC Freight Tonnage per Day

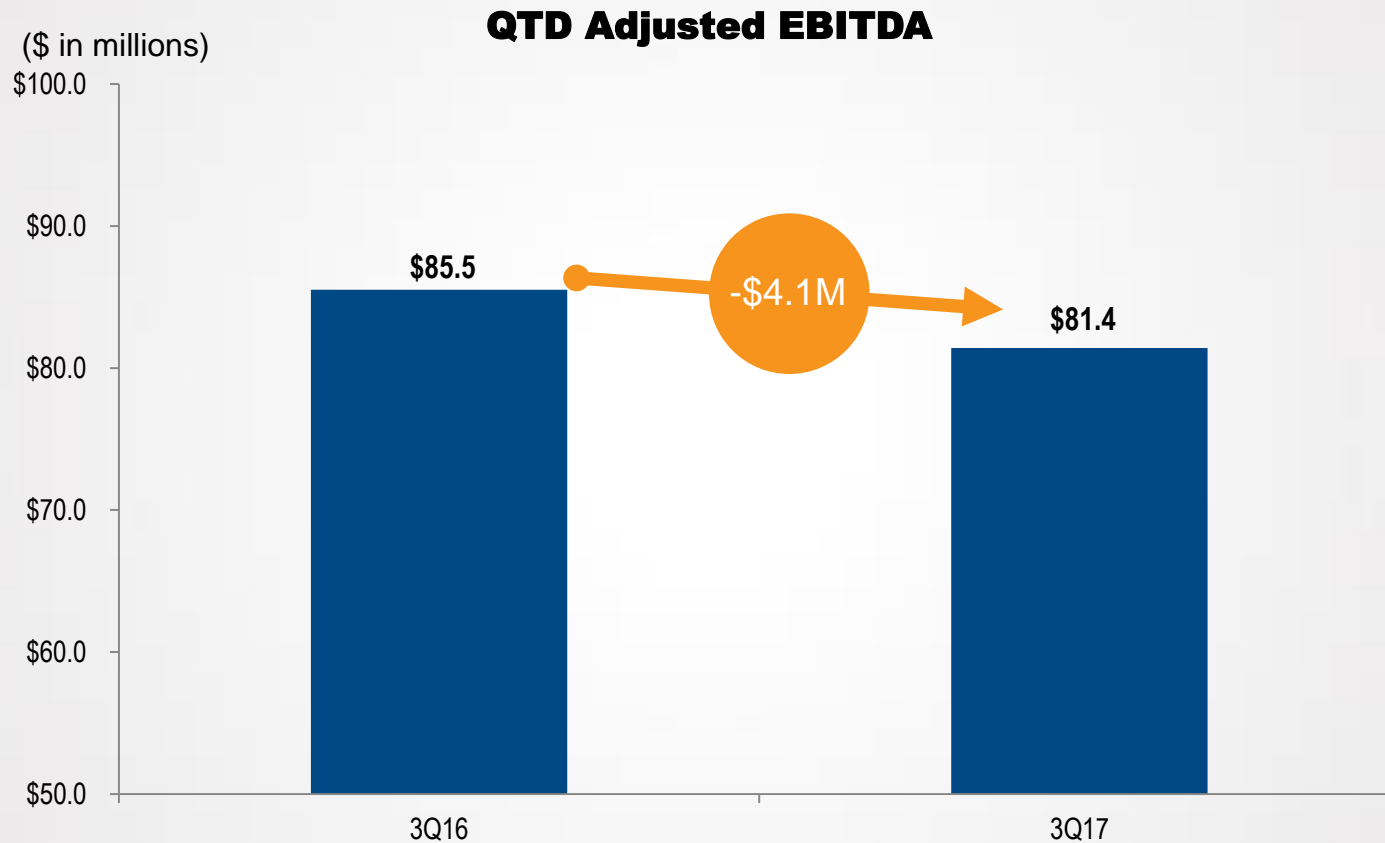


Regional Tonnage per Day



Third Quarter 2017 Earnings Conference Call

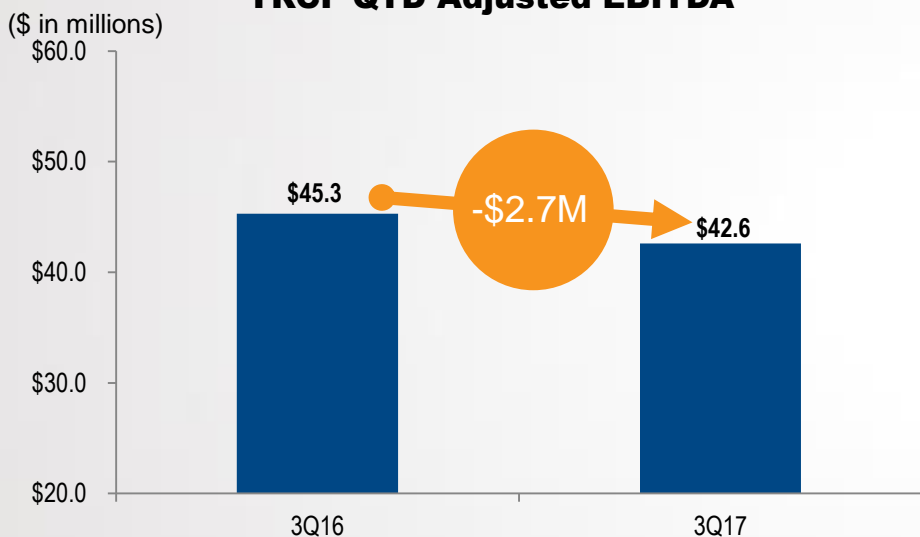
Consolidated Adjusted EBITDA



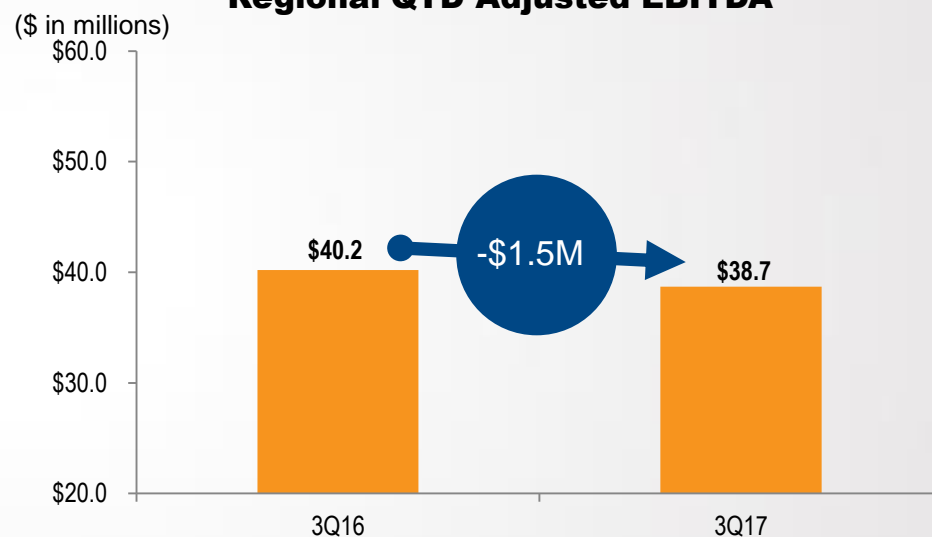
Third Quarter 2017 Earnings Conference Call

Segment Adjusted EBITDA

YRCF QTD Adjusted EBITDA



Regional QTD Adjusted EBITDA



Third Quarter 2017 Earnings Conference Call

EBITDA Reconciliation - Consolidated

(\$ in millions)

YRCW Consolidated	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	LTM 3Q 2016	LTM 3Q 2017	3Q 2016	3Q 2017
Reconciliation of net income (loss) to adjusted EBITDA										
Net income (loss)	\$ (354.4)	\$ (136.5)	\$ (83.6)	\$ (67.7)	\$ 0.7	\$ 21.5	\$ 5.5	\$ (10.8)	\$ 13.9	\$ 3.0
Interest expense, net	155.7	150.1	163.8	149.5	107.1	103.0	103.8	102.1	25.5	25.9
Income tax (benefit) expense	(7.5)	(15.0)	(45.9)	(16.1)	(5.1)	3.1	(12.1)	0.1	0.5	0.9
Depreciation and amortization	195.7	183.8	172.3	163.6	163.7	159.8	159.6	151.3	40.3	36.7
EBITDA	\$ (10.5)	\$ 182.4	\$ 206.6	\$ 229.3	\$ 266.4	\$ 287.4	\$ 256.8	\$ 242.7	\$ 80.2	\$ 66.5
Adjustments for debt covenants:										
(Gains) / loss on property disposals, net	(8.2)	(9.7)	(2.2)	(11.9)	1.9	(14.6)	(10.8)	(0.4)	0.2	1.3
Letter of credit expense	35.2	36.3	33.9	12.1	8.8	7.7	8.2	6.8	1.7	1.7
Restructuring professional fees	44.0	3.0	12.0	4.2	0.2	-	-	2.2	-	-
Nonrecurring consulting fees	-	-	-	-	5.1	-	-	-	-	-
Permitted dispositions and other	6.2	(4.0)	1.7	1.8	0.4	3.0	1.9	2.3	2.2	0.3
Equity based compensation expense	0.6	3.8	5.8	14.3	8.5	7.3	8.0	6.6	1.5	1.3
Union equity awards	14.9	-	-	-	-	-	-	-	-	-
Restructuring transaction costs	17.8	-	-	-	-	-	-	-	-	-
Fair value adjustment of derivative liabilities	79.2	-	-	-	-	-	-	-	-	-
Amortization of ratification bonus	-	-	-	15.6	18.9	4.6	9.1	-	-	-
Non-union pension settlement	-	-	-	-	28.7	-	28.7	-	-	-
Equity Investment Impairment	-	30.8	-	-	-	-	-	-	-	-
(Gains) / loss on extinguishment of debt	(25.8)	-	-	(11.2)	0.6	-	-	-	-	-
Transaction costs related to the issuance of debt	-	-	-	-	-	-	-	6.7	-	6.7
Other, net ^(a)	5.8	(3.1)	(2.9)	(9.7)	(6.2)	2.1	3.9	6.5	(0.3)	3.6
Adjusted EBITDA	\$ 159.2	\$ 239.5	\$ 254.9	\$ 244.5	\$ 333.3	\$ 297.5	\$ 305.8	\$ 273.4	\$ 85.5	\$ 81.4

(a) As required under our Term Loan Agreement, other, net, shown above consists of the impact of certain items to be included in Adjusted EBITDA

Third Quarter 2017 Earnings Conference Call

EBITDA Reconciliation - Segment

(\$ in millions)

YRC Freight Segment	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	LTM 3Q 2016	LTM 3Q 2017	3Q 2016	3Q 2017
Reconciliation of operating income (loss) to adjusted EBITDA										
Operating income (loss)	\$ (88.5)	\$ (37.3)	\$ (31.2)	\$ 0.5	\$ 18.0	\$ 53.2	\$ 31.9	\$ 37.7	\$ 20.8	\$ 20.3
Depreciation and amortization	102.9	119.8	109.1	98.0	93.1	90.3	90.5	86.0	22.9	21.1
(Gains) losses on property disposals, net	(10.5)	(9.9)	(3.0)	(15.9)	1.9	(15.7)	(11.8)	(2.0)	-	1.0
Letter of credit expense	28.1	29.6	25.8	8.3	6.1	5.0	5.4	4.4	1.1	1.1
Union equity awards	10.3	-	-	-	-	-	-	-	-	-
Nonrecurring consulting fees	-	-	-	-	5.1	-	-	-	-	-
Amortization of ratification bonus	-	-	-	10.0	12.2	3.0	5.9	-	-	-
Non-union pension settlement charge	-	-	-	-	28.7	-	28.7	-	-	-
Other, net ^(a)	1.4	2.7	4.5	(1.1)	2.1	4.3	5.5	0.5	0.5	(0.9)
Adjusted EBITDA	\$ 43.7	\$ 104.9	\$ 105.2	\$ 99.8	\$ 167.2	\$ 140.1	\$ 156.1	\$ 126.6	\$ 45.3	\$ 42.6
Regional Transportation Segment										
Reconciliation of operating income to adjusted EBITDA										
Operating Income	\$ 32.9	\$ 70.0	\$ 79.9	\$ 66.1	\$ 85.4	\$ 81.3	\$ 74.4	\$ 75.4	\$ 21.9	\$ 21.5
Depreciation and amortization	61.6	63.3	63.1	65.8	70.7	69.5	69.1	65.3	17.4	15.6
(Gains) losses on property disposals, net	(2.7)	0.7	0.6	4.0	0.2	1.1	1.1	1.5	0.3	0.3
Letter of credit expense	6.6	6.2	6.8	2.9	2.1	2.5	2.6	2.1	0.6	0.5
Union equity awards	4.6	-	-	-	-	-	-	-	-	-
Amortization of ratification bonus	-	-	-	5.6	6.7	1.6	3.2	-	-	-
Other, net ^(a)	0.1	-	0.1	-	0.8	0.5	1.1	1.2	-	0.8
Adjusted EBITDA	\$ 103.1	\$ 140.2	\$ 150.5	\$ 144.4	\$ 165.9	\$ 156.5	\$ 151.5	\$ 145.5	\$ 40.2	\$ 38.7

(a) As required under our Term Loan Agreement, other, net, shown above consists of the impact of certain items to be included in Adjusted EBITDA

Third Quarter 2017 Earnings Conference Call