

OPERATING STATISTICS
Yellow Transportation, Inc.
(Amounts in thousands except per unit data)

	4th Quarter			Amount/Workday			Year-to-Date December 31			Amount/Workday		
	2004	2003	%	2004	2003	%	2004	2003	%	2004	2003	%
Workdays				63	62					255	253	
Revenue:												
LTL	\$ 756,979	\$ 670,787	12.8	\$ 12,015.5	\$ 10,819.1	11.1	\$ 2,941,957	\$ 2,625,299	12.1	\$ 11,537.1	\$ 10,376.7	11.2
TL	65,902	50,978	29.3	1,046.1	822.2	27.2	242,679	190,491	27.4	951.7	752.9	26.4
Subtotal - pickup basis	822,881	721,765	14.0	13,061.6	11,641.3	12.2	3,184,636	2,815,790	13.1	12,488.8	11,129.6	12.2
Revenue recognition adjustment	1,610	242	n/m	25.6	4.0	n/m	(4,046)	(3,898)	(3.8)	(15.9)	(15.4)	(3.0)
Total - as reported	\$ 824,491	\$ 722,007	14.2	\$ 13,087.2	\$ 11,645.3	12.4	\$ 3,180,590	\$ 2,811,892	13.1	\$ 12,472.9	\$ 11,114.2	12.2
Tonnage - pickup basis:												
LTL	1,693	1,631	3.8	26.87	26.30	2.2	6,900	6,481	6.5	27.06	25.62	5.6
TL	372	317	17.1	5.90	5.12	15.3	1,455	1,195	21.6	5.71	4.72	20.7
Total	2,065	1,948	6.0	32.77	31.42	4.3	8,355	7,676	8.8	32.77	30.34	8.0
Shipments - pickup basis:												
LTL	3,332	3,266	2.0	52.88	52.68	0.4	13,791	13,163	4.8	54.08	52.03	3.9
TL	49	43	15.1	0.78	0.69	13.4	194	163	19.5	0.76	0.64	18.6
Total	3,381	3,309	2.2	53.66	53.37	0.5	13,985	13,326	4.9	54.84	52.67	4.1
Revenue/cwt. - pickup basis:												
LTL	\$ 22.36	\$ 20.57	8.7				\$ 21.32	\$ 20.25	5.3			
TL	8.86	8.03	10.3				8.34	7.96	4.8			
Total	19.93	18.52	7.6				19.06	18.34	3.9			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)												
LTL	20.52	19.99	2.7				20.15	19.63	2.6			
TL	8.03	7.83	2.6				7.87	7.75	1.5			
Total	18.27	18.01	1.4				18.02	17.78	1.3			
Revenue/shipment - pickup basis:												
LTL	227.23	205.36	10.6				213.33	199.44	7.0			
TL	1,343.49	1,196.02	12.3				1,251.80	1,174.26	6.6			
Total	243.43	218.12	11.6				227.72	211.30	7.8			

OPERATING STATISTICS
Roadway Express, Inc.
(Amounts in thousands except per unit data)

	4th Quarter			Amount/Workday			Year-to-Date December 31			Amount/Workday		
	2004	2003	%	2004	2003	%	2004	2003	%	2004	2003	%
Workdays				62	62					254	253	
Revenue:												
LTL	\$ 733,880	\$ 668,722	9.7	\$ 11,836.8	\$ 10,785.8	9.7	\$ 2,853,257	\$ 2,735,381	4.3	\$ 11,233.3	\$ 10,811.8	3.9
TL	79,247	62,319	27.2	1,278.2	1,005.1	27.2	272,890	224,961	21.3	1,074.4	889.2	20.8
Subtotal - pickup basis	813,127	731,041	11.2	13,115.0	11,790.9	11.2	3,126,147	2,960,342	5.6	12,307.7	11,701.0	5.2
Revenue recognition adjustment	9,100	100	n/m	146.7	1.6	n/m	(6,220)	(6,300)	(1.3)	(24.5)	(24.9)	(1.7)
Total ^a	\$ 822,227	\$ 731,141	12.5	\$ 13,261.7	\$ 11,792.5	12.5	\$ 3,119,927	\$ 2,954,042	5.6	\$ 12,283.2	\$ 11,676.1	5.2
Tonnage - pickup basis:												
LTL	1,538	1,490	3.2	24.80	24.03	3.2	6,195	6,194	0.0	24.39	24.48	(0.4)
TL	401	362	10.7	6.46	5.85	10.7	1,514	1,348	12.3	5.96	5.33	11.8
Total	1,939	1,852	4.7	31.26	29.88	4.7	7,709	7,542	2.2	30.35	29.81	1.8
Shipments - pickup basis:												
LTL	3,076	3,059	0.6	49.61	49.33	0.6	12,643	12,950	(2.4)	49.77	51.19	(2.8)
TL	49	44	10.8	0.79	0.71	10.8	182	165	10.1	0.72	0.65	9.7
Total	3,125	3,103	0.7	50.40	50.04	0.7	12,825	13,115	(2.2)	50.49	51.84	(2.6)
Revenue/cwt. - pickup basis:												
LTL	\$ 23.86	\$ 22.44	6.3				\$ 23.03	\$ 22.08	4.3			
TL	9.89	8.60	15.0				9.01	8.34	8.0			
Total	20.97	19.73	6.3				20.28	19.63	3.3			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)												
LTL	21.87	21.72	0.7				21.75	21.33	2.0			
TL	8.99	8.33	7.9				8.38	8.03	4.4			
Total	19.21	19.10	0.6				19.13	18.95	0.9			
Revenue/shipment - pickup basis:												
LTL	238.60	218.63	9.1				225.68	211.23	6.8			
TL	1,625.95	1,411.27	15.2				1,501.55	1,363.40	10.1			
Total	260.24	235.60	10.5				243.76	225.72	8.0			
Operating income - as reported	54,840	(34,365)					158,334	(4,257)				
Adjustments to operating income ^b	(1,668)	27,727					(1,466)	57,856				
Operating income - as adjusted	53,172	(6,638)					156,868	53,599				

^a Total revenue in 2004 is presented on a reported basis. Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.

^b Adjustments to operating income primarily represent conforming accounting policies, including revenue recognition adjustments and amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results of Roadway Express for these items to more accurately compare the results among periods. In 2004 adjustments relate to gains on the disposal of property.

OPERATING STATISTICS
New Penn Motor Express, Inc.
(Amounts in thousands except per unit data)

	4th Quarter			Amount/Workday			Year-to-Date December 31			Amount/Workday		
	2004	2003	%	2004	2003	%	2004	2003	%	2004	2003	%
Workdays				62	62					253	252	
Revenue:												
LTL	\$ 64,976	\$ 51,400	26.4	\$ 1,048.0	\$ 829.0	26.4	\$ 243,360	\$ 202,973	19.9	\$ 961.9	\$ 805.4	19.4
TL	4,494	3,539	27.0	72.5	57.1	27.0	17,212	13,505	27.4	68.0	53.6	26.9
Subtotal - pickup basis	69,470	54,939	26.4	1,120.5	886.1	26.4	260,572	216,478	20.4	1,029.9	859.0	19.9
Revenue recognition adjustment	-	-	-	-	-	-	-	-	-	-	-	-
Total ^a	\$ 69,470	\$ 54,939	26.4	\$ 1,120.5	\$ 886.1	26.4	\$ 260,572	\$ 216,478	20.4	\$ 1,029.9	\$ 859.0	19.9
Tonnage - pickup basis:												
LTL	241	209	15.3	3.89	3.37	15.3	946	820	15.4	3.74	3.25	14.9
TL	38	33	15.2	0.61	0.53	15.2	153	126	21.4	0.60	0.50	20.9
Total	279	242	15.3	4.50	3.90	15.3	1,099	946	16.2	4.34	3.75	15.7
Shipments - pickup basis:												
LTL	543	459	18.3	8.76	7.40	18.3	2,108	1,840	14.6	8.33	7.30	14.1
TL	5	4	25.0	0.08	0.06	25.0	19	16	18.8	0.08	0.06	18.3
Total	548	463	18.4	8.84	7.46	18.4	2,127	1,856	14.6	8.41	7.36	14.3
Revenue/cwt. - pickup basis:												
LTL	\$ 13.48	\$ 12.31	9.5				\$ 12.86	\$ 12.38	3.9			
TL	5.91	5.43	8.8				5.62	5.36	4.9			
Total	12.45	11.35	9.7				11.85	11.44	3.6			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)												
LTL	12.61	11.69	7.9				12.13	11.78	3.0			
TL	5.52	5.11	8.0				5.30	5.10	3.9			
Total	11.64	10.77	8.1				11.18	10.89	2.7			
Revenue/shipment - pickup basis:												
LTL	119.66	111.99	6.8				115.45	110.31	4.7			
TL	898.80	906.04	(0.8)				905.89	844.06	7.3			
Total	126.77	118.69	6.8				122.51	116.64	5.0			
Operating income - as reported	8,668	3,934					33,897	16,805				
Adjustments to operating income ^b	40	2,188					32	2,092				
Operating income - as adjusted	8,708	6,122					33,929	18,897				

^a Total revenue in 2004 is presented on a reported basis. Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.

^b Adjustments to operating income primarily represent conforming accounting policies, including amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results of New Penn for these items to more accurately compare the results among periods. In 2004 adjustments relate to losses on the disposal of property.