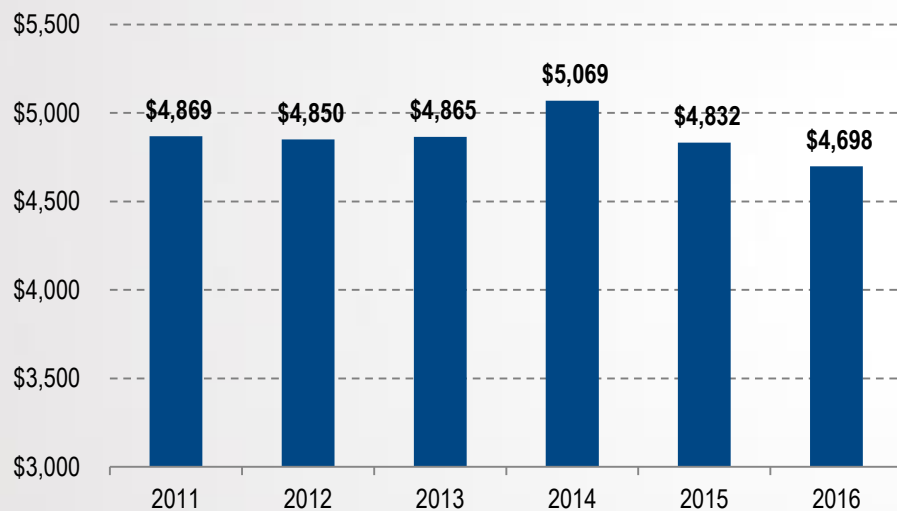


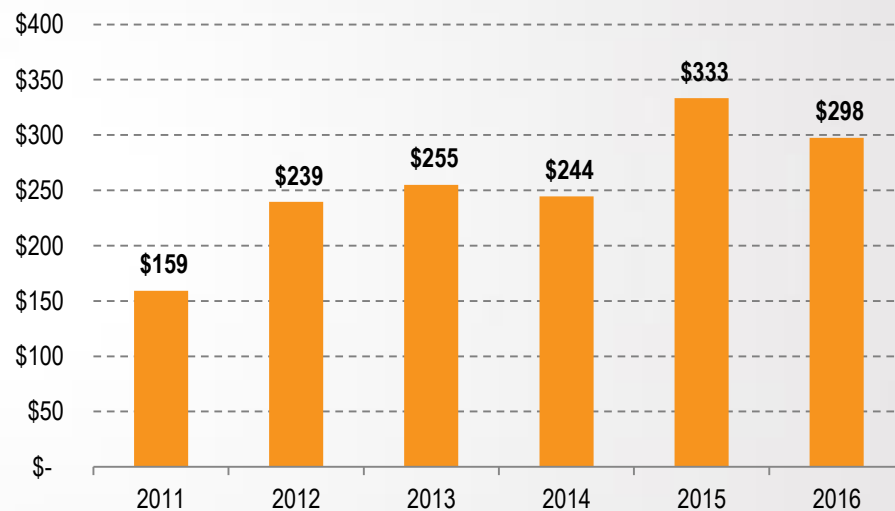
Consolidated

(\$ in millions)

YRCW Revenue



YRCW Adjusted EBITDA



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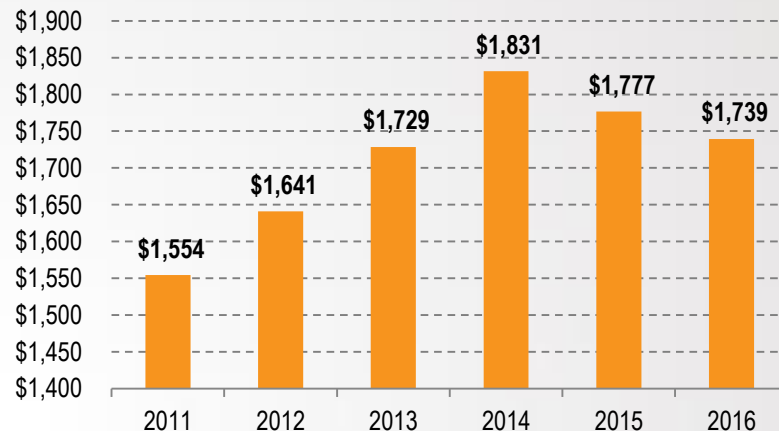
By Segment

(\$ in millions)

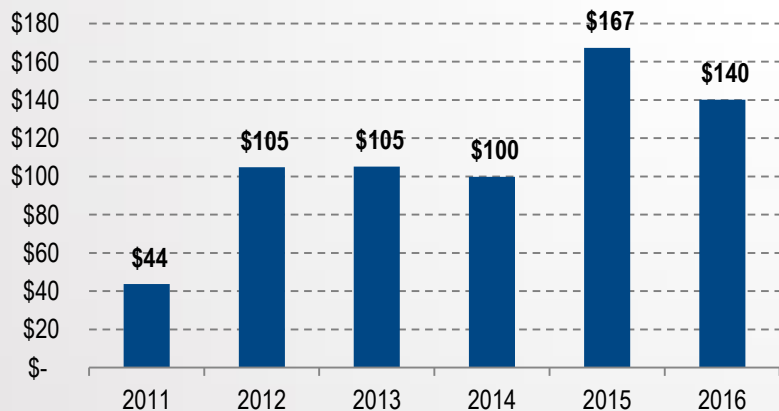
YRC Freight Revenue



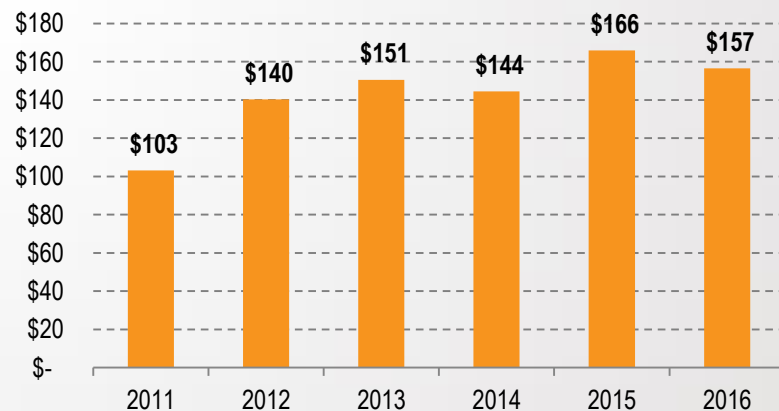
YRC Regional Revenue



YRC Freight Adjusted EBITDA

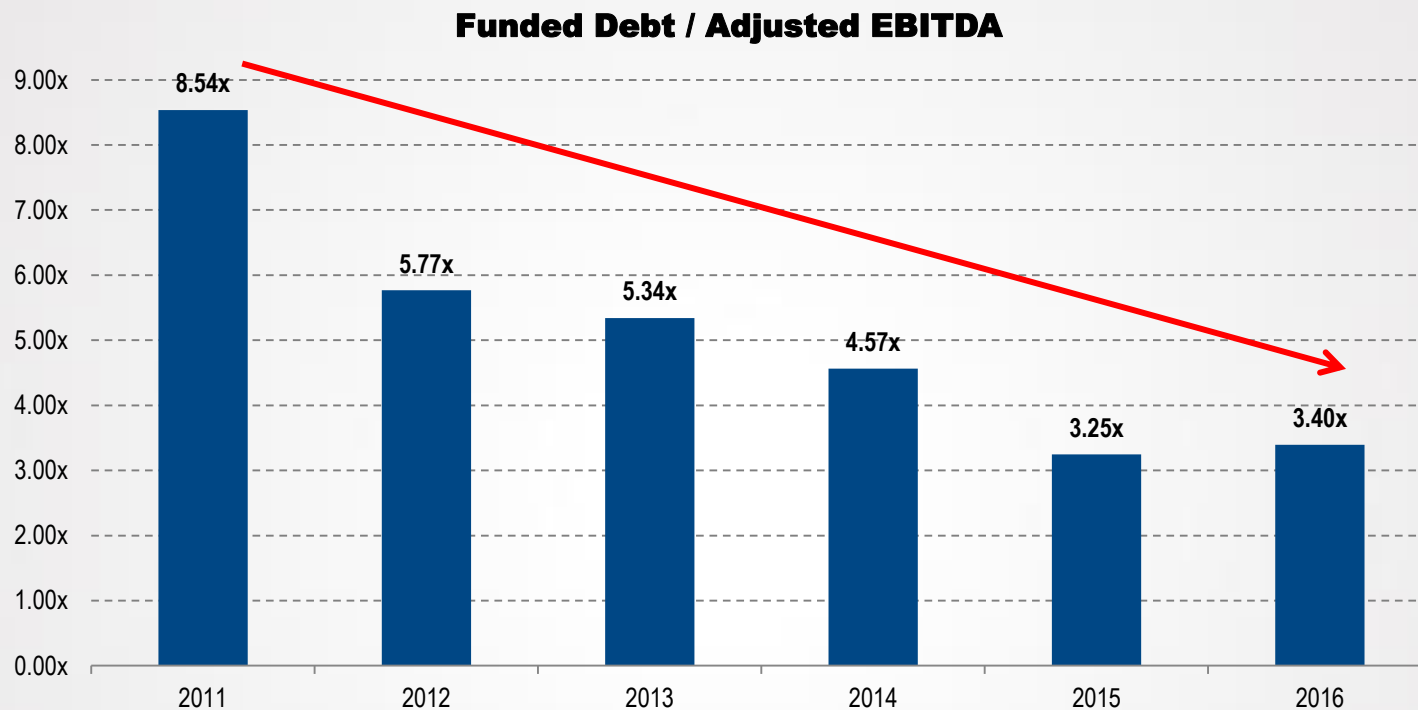


YRC Regional Adjusted EBITDA



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Leverage Ratio

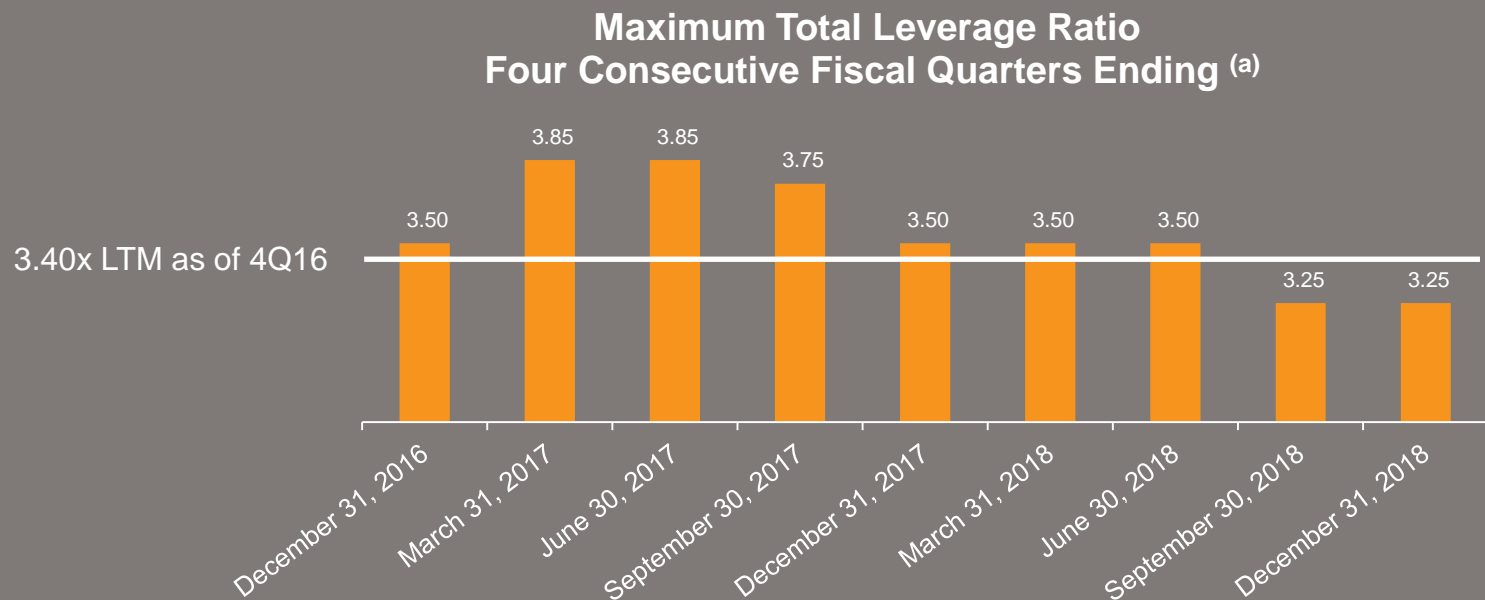


Note: Funded debt balances based on par value

- Funded Debt to Adjusted EBITDA ratio down 5.1 turns since 2011

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Credit Facility Covenants

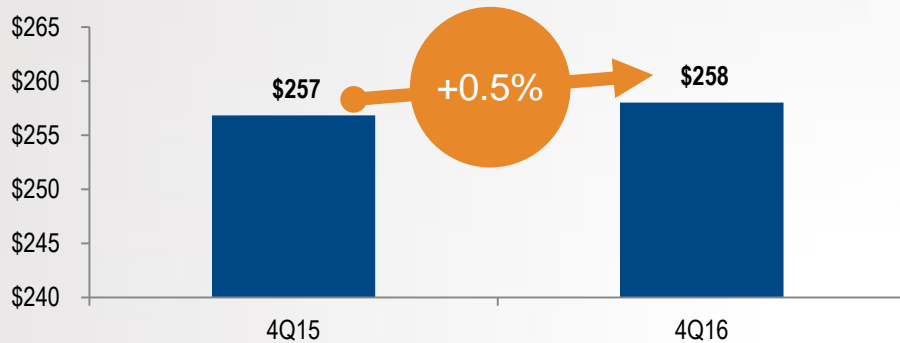


(a) As amended in January 2017

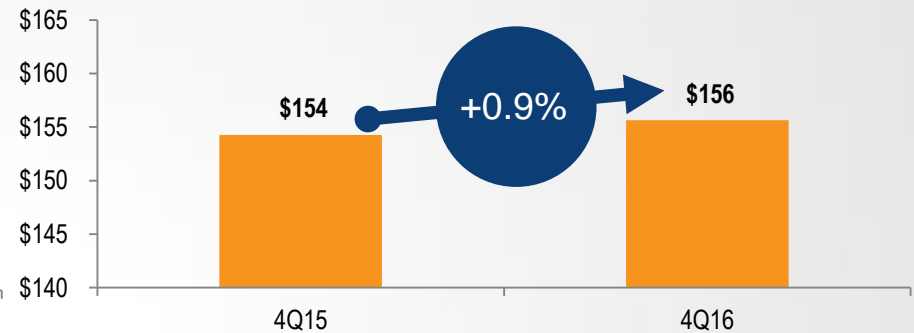
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Fourth Quarter 2016 Year-Over-Year Revenue Per Shipment and Revenue Per CWT

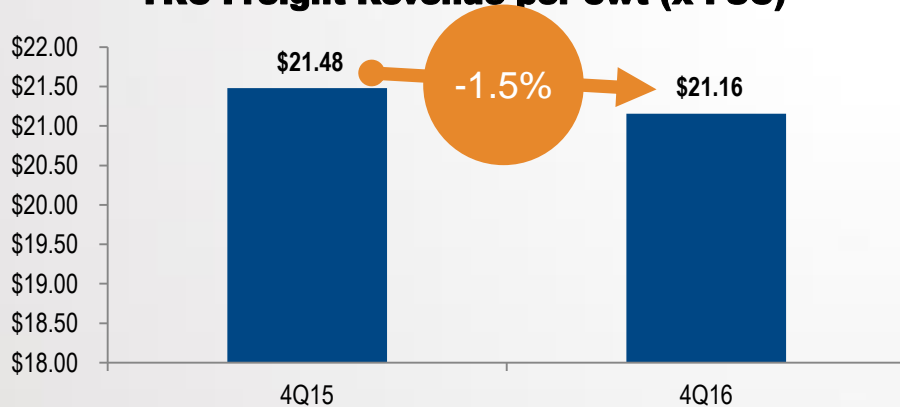
YRC Freight Revenue per Shipment (x-FSC)



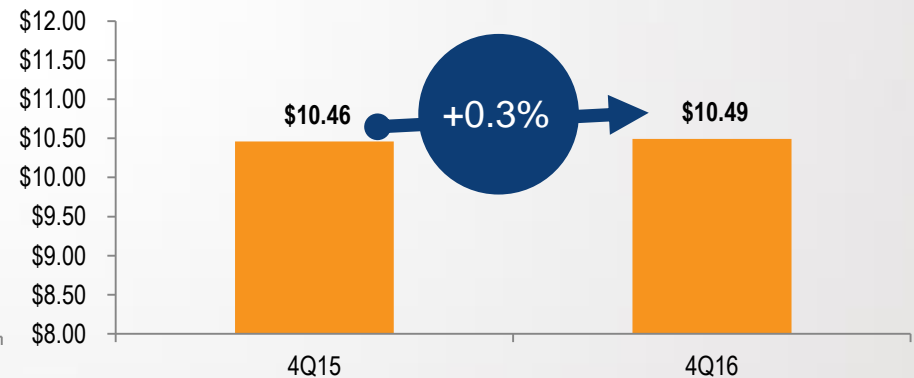
Regional Revenue per Shipment (x-FSC)



YRC Freight Revenue per cwt (x-FSC)



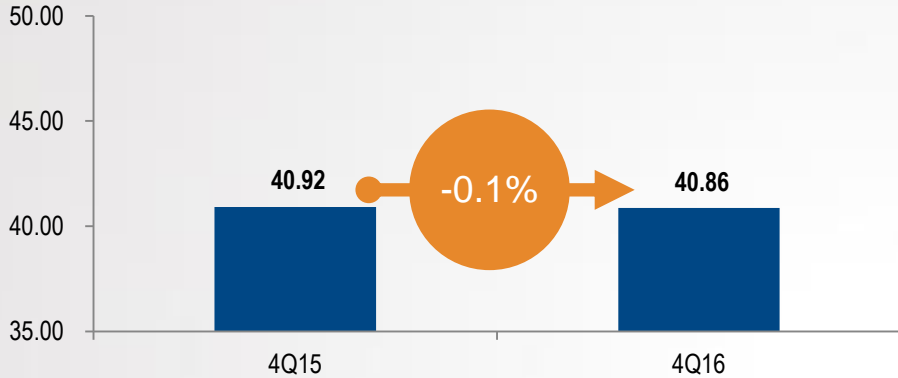
Regional Revenue per cwt (x-FSC)



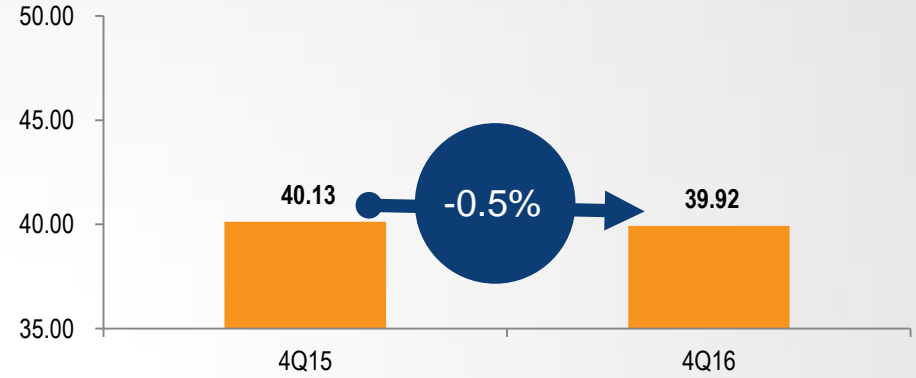
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Fourth Quarter 2016 Year-Over-Year Volume

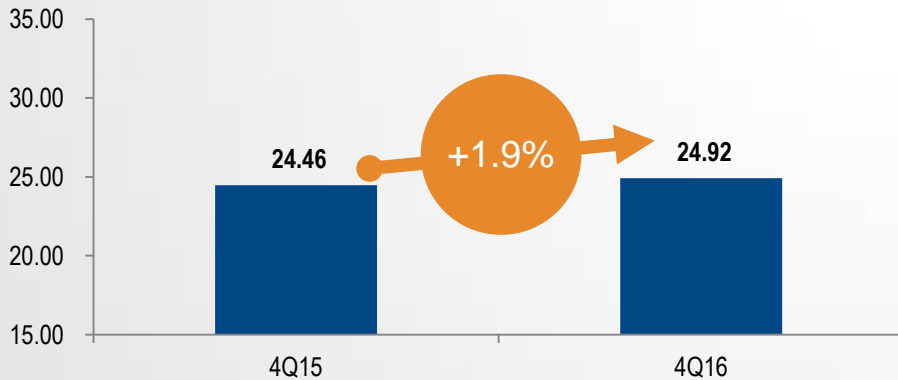
YRC Freight Shipments per Day



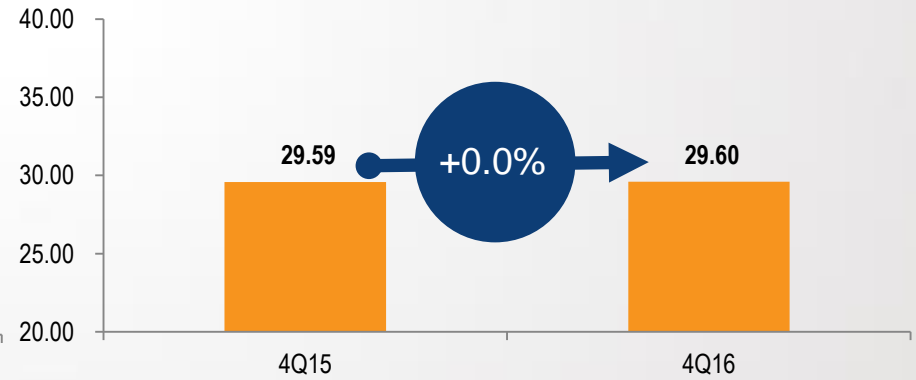
Regional Shipments per Day



YRC Freight Tonnage per Day



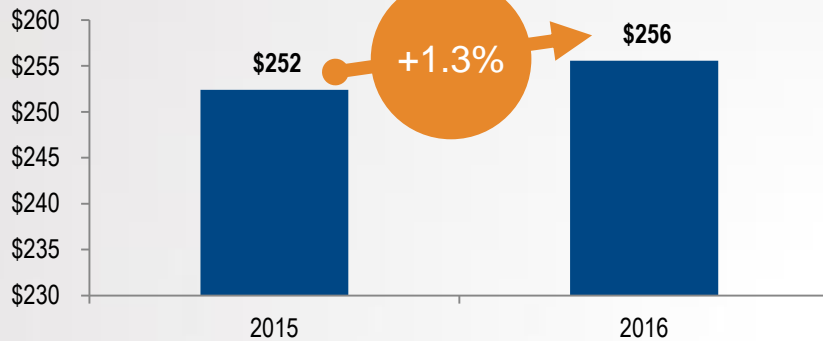
Regional Tonnage per Day



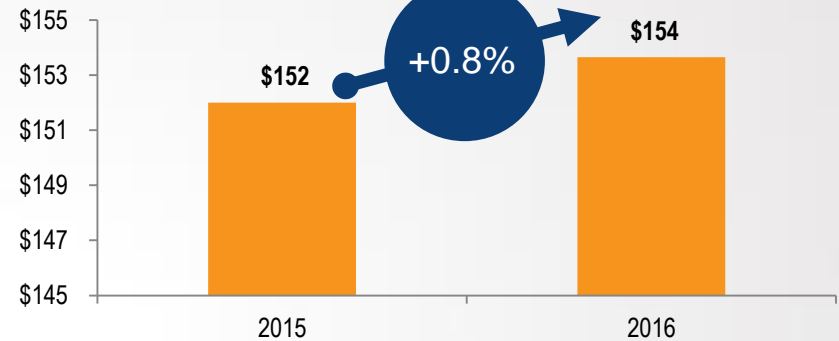
Fourth Quarter 2016 Earnings Conference Call

Full-Year 2016 Year-Over-Year Revenue Per Shipment and Revenue Per CWT

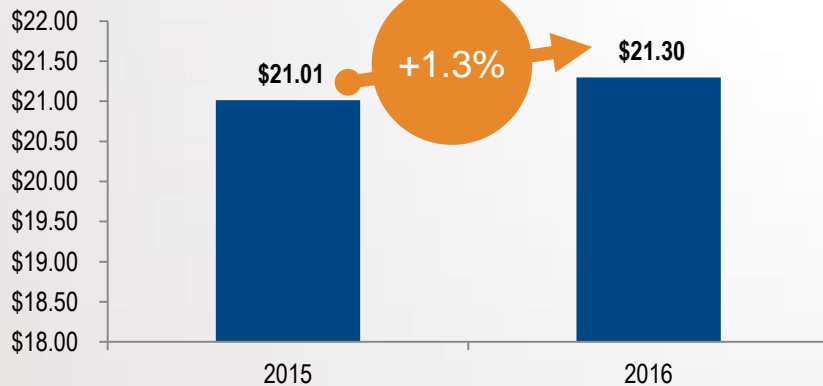
YRC Freight Revenue per Shipment (x-FSC)



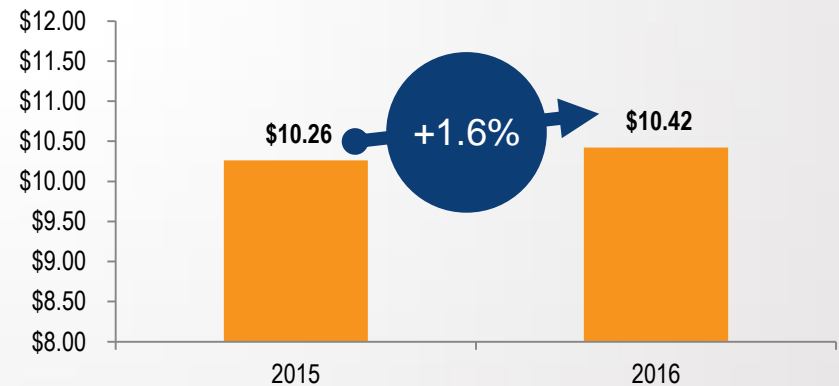
Regional Revenue per Shipment (x-FSC)



YRC Freight Revenue per cwt (x-FSC)



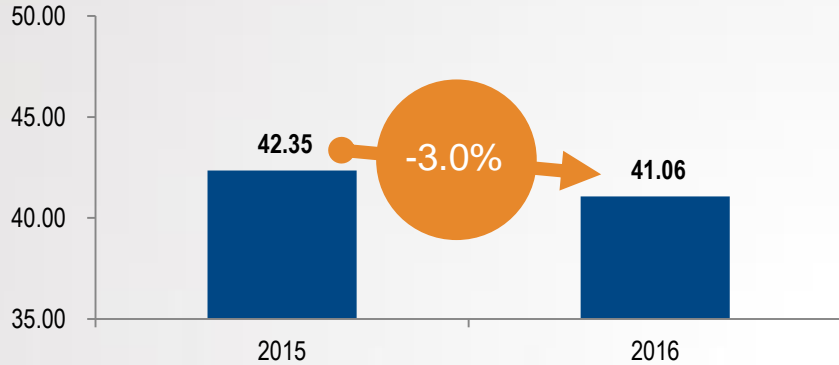
Regional Revenue per cwt (x-FSC)



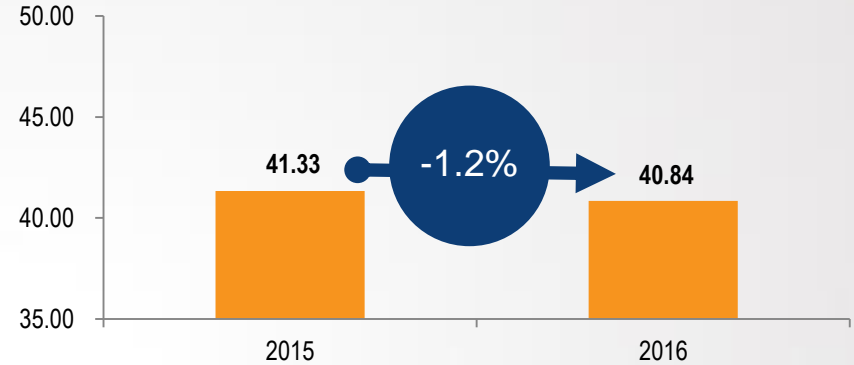
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Full-Year 2016 Year-Over-Year Volume

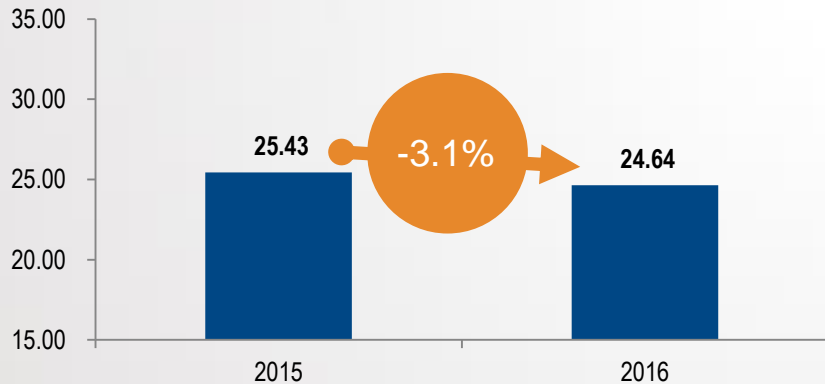
YRC Freight Shipments per Day



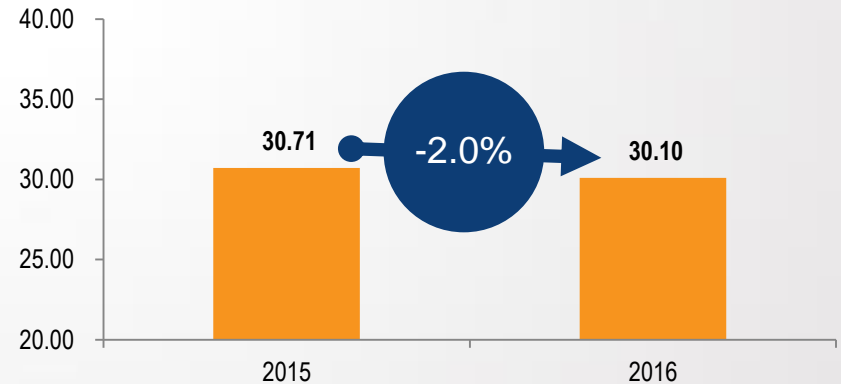
Regional Shipments per Day



YRC Freight Tonnage per Day



Regional Tonnage per Day

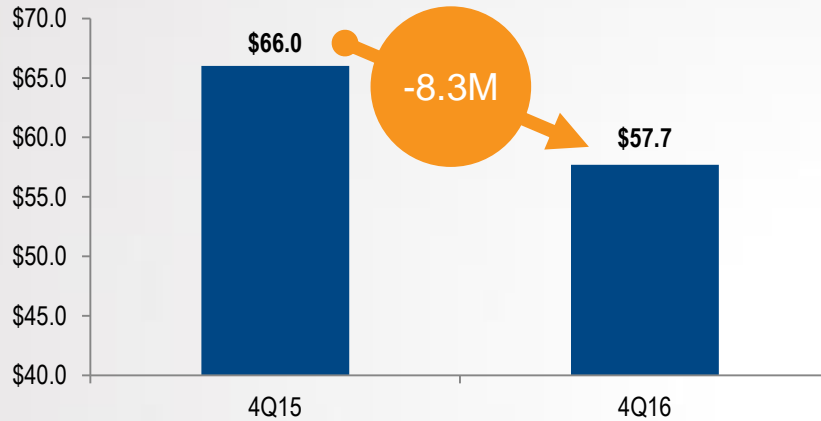


Fourth Quarter 2016 Earnings Conference Call

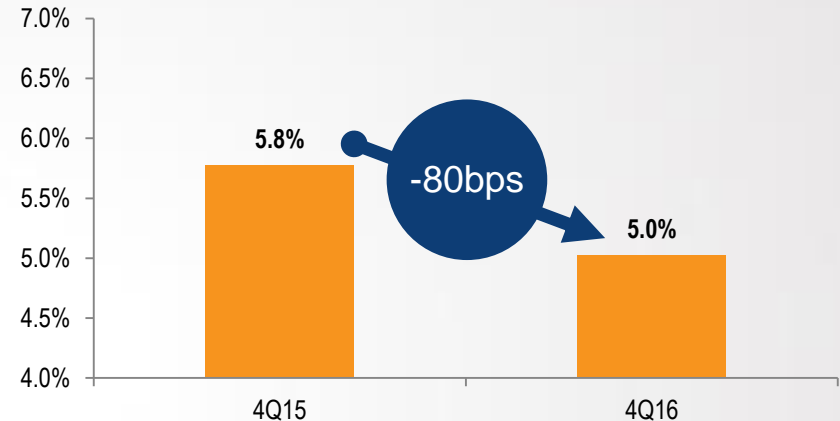
Consolidated Adjusted EBITDA

(\$ in millions)

QTD Adjusted EBITDA

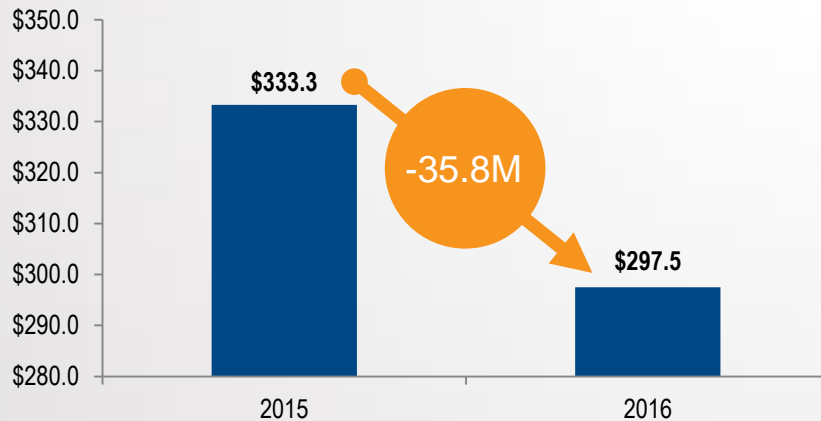


QTD Adjusted EBITDA Margin

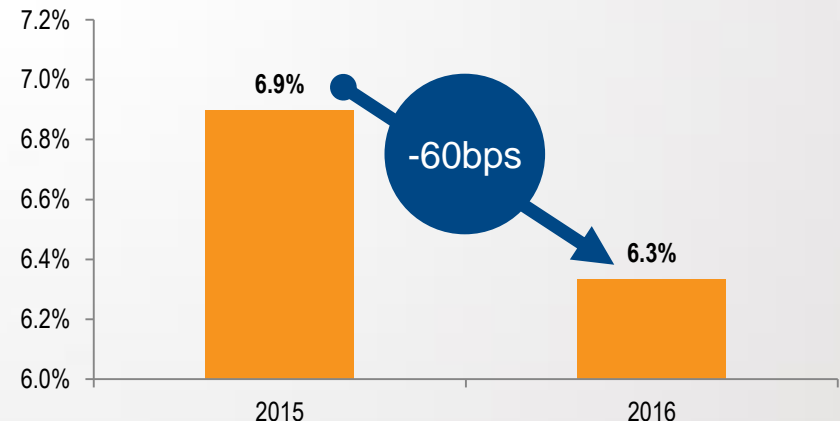


(\$ in millions)

Full-Year Adjusted EBITDA



Full-Year Adjusted EBITDA Margin

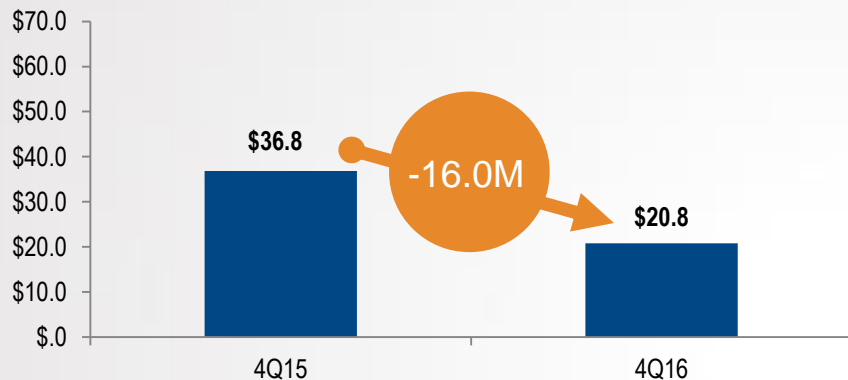


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Segment Adjusted EBITDA

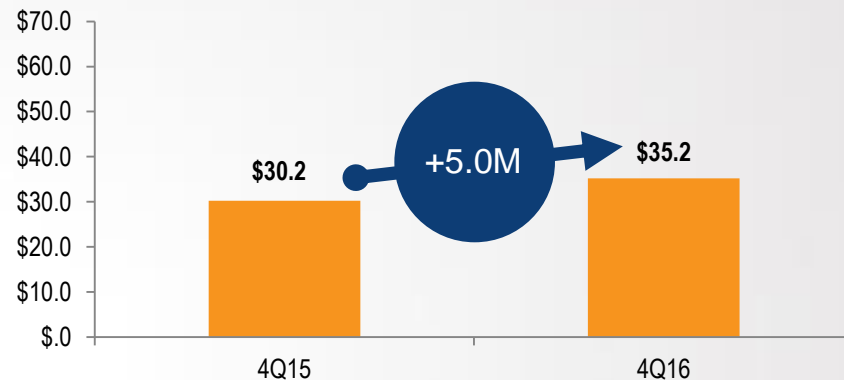
(\$ in millions)

YRCF QTD Adjusted EBITDA

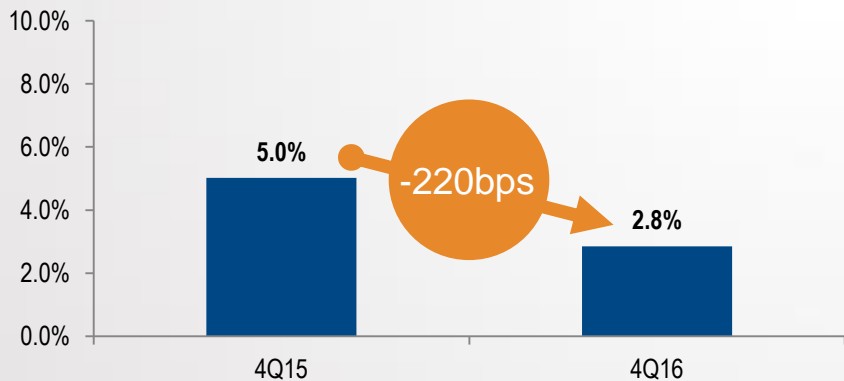


(\$ in millions)

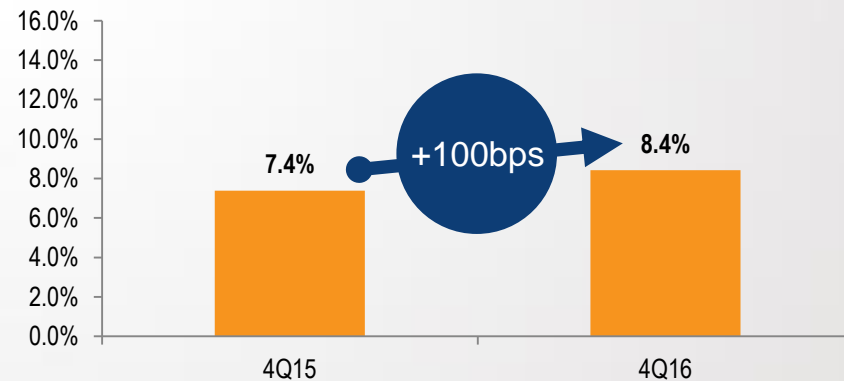
Regional QTD Adjusted EBITDA



YRCF Adjusted EBITDA Margin



Regional Adjusted EBITDA Margin



Fourth Quarter 2016 Earnings Conference Call

EBITDA Reconciliation - Consolidated

(\$ in millions)

YRCW Consolidated	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	4Q 2015	4Q 2016
Reconciliation of Net (Loss) Income to Adjusted EBITDA								
Net (loss) income	\$ (354.4)	\$ (136.5)	\$ (83.6)	\$ (67.7)	\$ 0.7	\$ 21.5	\$ (23.5)	\$ (7.5)
Interest expense, net	155.7	150.1	163.8	149.5	107.1	103.0	26.2	25.4
Income tax (benefit) expense	(7.5)	(15.0)	(45.9)	(16.1)	(5.1)	3.1	(15.5)	(0.3)
Depreciation and amortization	195.7	183.8	172.3	163.6	163.7	159.8	40.1	40.3
EBITDA	\$ (10.5)	\$ 182.4	\$ 206.6	\$ 229.3	\$ 266.4	\$ 287.4	\$ 27.3	\$ 57.9
Adjustments for debt covenants:								
(Gains) / loss on property disposals, net	(8.2)	(9.7)	(2.2)	(11.9)	1.9	(14.6)	0.4	(3.4)
Letter of credit expense	35.2	36.3	33.9	12.1	8.8	7.7	2.2	1.7
Restructuring professional fees	44.0	3.0	12.0	4.2	0.2	-	-	-
Nonrecurring consulting fees	-	-	-	-	5.1	-	-	-
Permitted dispositions and other	6.2	(4.0)	1.7	1.8	0.4	3.0	0.1	1.2
Equity based compensation expense	0.6	3.8	5.8	14.3	8.5	7.3	2.0	1.3
Union equity awards	14.9	-	-	-	-	-	-	-
Restructuring transaction costs	17.8	-	-	-	-	-	-	-
Fair value adjustment of derivative liabilities	79.2	-	-	-	-	-	-	-
Amortization of ratification bonus	-	-	-	15.6	18.9	4.6	4.5	-
Non-union pension settlement	-	-	-	-	28.7	-	28.7	-
Equity Investment Impairment	-	30.8	-	-	-	-	-	-
(Gains) / loss on extinguishment of debt	(25.8)	-	-	(11.2)	0.6	-	-	-
Other, net ^(a)	5.8	(3.1)	(2.9)	(9.7)	(6.2)	2.1	0.8	(1.0)
Adjusted EBITDA	\$ 159.2	\$ 239.5	\$ 254.9	\$ 244.5	\$ 333.3	\$ 297.5	\$ 66.0	\$ 57.7
Revenue	\$ 4,868.8	\$ 4,850.5	\$ 4,865.4	\$ 5,068.8	\$ 4,832.4	\$ 4,697.5	\$ 1,142.7	\$ 1,148.3
Adjusted EBITDA Margin	3.3%	4.9%	5.2%	4.8%	6.9%	6.3%	5.8%	5.0%
Leverage Ratio	8.54x	5.77x	5.34x	4.57x	3.25x	3.40x		

(a) As required under our Term Loan Agreement, other, net, shown above consists of the impact of certain items to be included in Adjusted EBITDA

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EBITDA Reconciliation - Segment

(\$ in millions)

YRC Freight Segment	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	4Q 2015	4Q 2016
Reconciliation of operating income (loss) to adjusted EBITDA								
Operating (loss) income	\$ (88.5)	\$ (37.3)	\$ (31.2)	\$ 0.5	\$ 18.0	\$ 53.2	\$ (21.4)	\$ (0.1)
Depreciation and amortization	102.9	119.8	109.1	98.0	93.1	90.3	22.6	22.4
(Gains) losses on property disposals, net	(10.5)	(9.9)	(3.0)	(15.9)	1.9	(15.7)	0.2	(3.7)
Letter of credit expense	28.1	29.6	25.8	8.3	6.1	5.0	1.5	1.1
Union equity awards	10.3	-	-	-	-	-	-	-
Nonrecurring consulting fees	-	-	-	-	5.1	-	-	-
Amortization of ratification bonus	-	-	-	10.0	12.2	3.0	2.9	-
Non-union pension settlement charge	-	-	-	-	28.7	-	28.7	-
Other, net ^(a)	1.4	2.7	4.5	(1.1)	2.1	4.3	2.3	1.1
Adjusted EBITDA	\$ 43.7	\$ 104.9	\$ 105.2	\$ 99.8	\$ 167.2	\$ 140.1	\$ 36.8	\$ 20.8
Revenue	\$ 3,203.0	\$ 3,206.9	\$ 3,136.8	\$ 3,237.4	\$ 3,055.7	\$ 2,958.9	\$ 733.7	\$ 730.3
Adjusted EBITDA Margin	1.4%	3.3%	3.4%	3.1%	5.5%	4.7%	5.0%	2.8%
Regional Transportation Segment	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	4Q 2015	4Q 2016
Reconciliation of operating income to adjusted EBITDA								
Operating Income	\$ 32.9	\$ 70.0	\$ 79.9	\$ 66.1	\$ 85.4	\$ 81.3	\$ 9.5	\$ 16.4
Depreciation and amortization	61.6	63.3	63.1	65.8	70.7	69.5	17.5	17.9
(Gains) losses on property disposals, net	(2.7)	0.7	0.6	4.0	0.2	1.1	0.2	0.2
Letter of credit expense	6.6	6.2	6.8	2.9	2.1	2.5	0.6	0.5
Union equity awards	4.6	-	-	-	-	-	-	-
Amortization of ratification bonus	-	-	-	5.6	6.7	1.6	1.6	-
Other, net ^(a)	0.1	-	0.1	-	0.8	0.5	0.8	0.2
Adjusted EBITDA	\$ 103.1	\$ 140.2	\$ 150.5	\$ 144.4	\$ 165.9	\$ 156.5	\$ 30.2	\$ 35.2
Revenue	\$ 1,554.3	\$ 1,640.6	\$ 1,728.6	\$ 1,831.4	\$ 1,776.9	\$ 1,739.3	\$ 409.2	\$ 418.0
Adjusted EBITDA Margin	6.6%	8.5%	8.7%	7.9%	9.3%	9.0%	7.4%	8.4%

(a) As required under our Term Loan, other nonoperating, net, shown above does not include the impact of non-cash foreign currency gains or losses

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