

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use Adjusted EBITDA, which we define as earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." We also use Adjusted EBITDA Excluding Interest Income, which we define as earnings before interest expense and non-recurring interest income, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA Excluding Interest Income." EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income should not be considered in isolation or as a substitute for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are presented as we understand certain investors use them as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended Dec. 31,		Year Ended Dec. 31,	
	2007	2006	2007	2006
Cash flow from operating activities	\$ 68,235	\$ (32,120)	\$ 250,732	\$ 196,638
Income tax expense (benefit)	(333)	(7,605)	6,814	65,505
Deferred income tax (expense) benefit	7,847	6,587	8,917	(9,300)
Interest expense	80,582	65,731	332,372	94,804
Minority interest in earnings, net of distributions	(939)	(1,402)	(2,234)	2,814
Provision for share based compensation	(325)	(17,643)	(1,276)	(28,738)
Debt amortization	(3,626)	(2,760)	(14,671)	(3,410)
Excess tax benefit from stock options exercised	-	50,794	-	50,794
Other	(141)	(516)	195	(877)
Changes in operating assets and liabilities, net of business acquisitions	(33,151)	(18,705)	(53,461)	(2,180)
EBITDA	118,149	42,361	527,388	366,050
Minority interest	3,124	5,953	15,399	16,287
Provision for share based compensation	325	17,643	1,276	28,738
Recapitalization costs	1,820	73,210	12,912	78,835
Non-recurring litigation settlement costs	15,741	-	15,741	-
Acquisition synergies and costs	2,197	1,800	7,244	7,000
Site closures and non-cash portfolio impairments	2,313	-	2,313	-
Vertical Alliance adjustment	(1,108)	552	1,850	3,727
Synthetic lease interest	-	-	-	1,305
Adjusted EBITDA	\$ 142,561	\$ 141,519	\$ 584,123	\$ 501,942
Interest income	1,173	4,430	11,389	6,081
Adjusted EBITDA Excluding Interest Income	\$ 141,388	\$ 137,089	\$ 572,734	\$ 495,861