

## Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." Adjusted EBITDA is not a measure of financial performance or liquidity under generally accepted accounting principles ("GAAP"). Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Dec. 31,		Twelve Months Ended Dec. 31,	
	2011	2010	2011	2010
Cash flow from operating activities	\$ 57,579	\$ 18,627	\$ 348,187	\$ 312,829
Income tax expense	11,821	(5,742)	77,034	60,476
Deferred income tax expense	(1,294)	(10,111)	(23,716)	(20,837)
Interest expense, net of amortization	66,107	70,360	269,863	252,724
Refinancing expense	-	52,804	-	52,804
Amortization of debt issuance costs	(3,393)	(23,254)	(13,449)	(35,263)
Other	399	(9)	2,288	(652)
Changes in operating assets and liabilities, net of business acquisitions	32,127	54,703	11,952	16,466
Acquisition synergies and transaction costs	5,358	1,941	14,314	5,035
Site closures, settlements and other costs	1,422	842	2,233	6,365
Non-cash foreign currency loss (gain)	(2,725)	(492)	(6,454)	1,199
Litigation costs	768	3,174	(895)	3,504
<b>Adjusted EBITDA</b>	<b>\$ 168,169</b>	<b>\$ 162,843</b>	<b>\$ 681,357</b>	<b>\$ 654,650</b>

<i>Amounts in thousands</i>	Three Months Ended Dec. 31,		Twelve Months Ended Dec. 31,	
	2011	2010	2011	2010
Cash flows from operating activities	\$ 57,579	\$ 18,627	\$ 348,187	\$ 312,829
Cash flows used in investing activities	\$ (37,474)	\$ (24,781)	\$ (329,441)	\$ (137,896)
Cash flows used in financing activities	\$ 162	\$ (32,785)	\$ (23,180)	\$ (133,651)