

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Mar. 31,	
	2011	2010
Cash flow from operating activities	\$ 103,703	\$ 115,481
Income tax expense	21,194	22,066
Deferred income tax expense	(6,056)	(16,824)
Interest expense, net of amortization	67,824	59,123
Provision for share based compensation	(1,015)	(882)
Amortization of debt issuance costs	(3,344)	(4,010)
Other	609	(10)
Changes in operating assets and liabilities, net of business acquisitions	(16,427)	(14,178)
EBITDA	166,488	160,766
Provision for share based compensation	1,015	882
Site closures, settlements and other costs	917	1,692
Acquisition synergies and transaction costs	2,716	2,218
Non-cash foreign currency loss (gain)	(3,143)	1,231
Adjusted EBITDA	\$ 167,993	\$ 166,789

<i>Amounts in thousands</i>	Three Months Ended Mar. 31,	
	2011	2010
Cash flows from operating activities	\$ 103,703	\$ 115,481
Cash flows used in investing activities	\$ (88,818)	\$ (33,781)
Cash flows used in financing activities	\$ (17,507)	\$ (81,031)