

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest expense, taxes, depreciation and amortization, share based compensation, minority interest, recapitalization transaction costs, after acquisition synergies and excluding unrestricted subsidiaries or Adjusted EBITDA. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations.

<i>Amounts in thousands</i>	Three months ended Dec. 31,		Year ended Dec. 31,	
	2006	2005	2006	2005
Cash flow from operating activities	\$ (32,120)	\$ 92,912	\$ 196,638	\$ 276,314
Income tax expense	(7,605)	24,081	65,505	87,736
Deferred income tax (expense) benefit	4,703	711	(11,184)	2,645
Interest expense	65,731	4,441	94,804	15,358
Minority interest in earnings, net of distributions	(1,402)	1,784	2,814	(1,721)
Share based compensation	(17,643)	(108)	(28,738)	(538)
Other	(3,276)	(418)	(4,287)	(1,557)
Changes in operating assets and liabilities, net of business acquisitions	33,973	(24,226)	50,498	(15,313)
EBITDA	42,361	99,177	366,050	362,924
Minority interest	5,953	3,374	16,287	15,411
Provision for share based compensation	17,643	108	28,738	538
Recapitalization transaction costs	73,210	-	78,835	-
Synthetic lease interest	-	408	1,305	1,385
Acquisition synergies	1,800	-	7,000	-
Vertical Alliance Adjustment	552	1,366	3,727	1,366
Adjusted EBITDA	<u>\$ 141,519</u>	<u>\$ 104,433</u>	<u>\$ 501,942</u>	<u>\$ 381,624</u>