

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended Sept. 30,		Nine Months Ended Sept. 30,	
	2009	2008	2009	2008
Cash flow from operating activities	\$ 99,798	\$ 86,024	\$ 200,792	\$ 160,621
Income tax expense	2,389	13,343	37,360	17,341
Deferred income tax (expense) benefit	11,496	(11,791)	2,474	(8,094)
Interest expense, net of amortization	66,164	73,561	193,842	217,923
Allowance for impairment of purchased accounts receivable	(25,464)	-	(25,464)	(44,076)
Provision for share based compensation	(559)	(357)	(1,274)	(1,026)
Debt amortization	(4,110)	(4,096)	(12,399)	(11,657)
Other	(4,147)	(88)	2,249	(59)
Changes in operating assets and liabilities, net of business acquisitions	(27,957)	3,908	38,590	65,503
EBITDA	117,610	160,504	436,170	396,476
Provision for share based compensation	559	357	1,274	1,026
Site closures, settlements and other impairments	948	(41)	6,583	426
Acquisition synergies and transaction costs	4,874	8,921	14,743	13,984
Portfolio impairments	25,464	-	25,464	44,076
Non-cash foreign currency loss (gain)	3,710	-	(882)	-
Adjusted EBITDA	\$ 153,165	\$ 169,741	\$ 483,352	\$ 455,988