

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use Adjusted EBITDA, which we define as earnings before interest expense, taxes, depreciation and amortization, share based compensation, minority interest, recapitalization transaction costs, after acquisition synergies and excluding unrestricted subsidiaries. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2007	2006	2007	2006
Cash flow from operating activities	\$ 45,255	\$ 97,153	\$ 127,183	\$ 155,344
Income tax expense	3,519	23,921	10,927	48,005
Deferred income tax (expense) benefit	4,008	(21,114)	(2,682)	(17,480)
Interest expense	83,465	12,205	163,655	16,426
Minority interest in earnings, net of distributions	(969)	579	(689)	3,138
Provision for share based compensation	(319)	(3,663)	(629)	(7,287)
Debt amortization	(3,657)	(218)	(7,408)	(433)
Other	(5)	(102)	432	(136)
Changes in operating assets and liabilities, net of business acquisitions	2,963	884	(22,081)	9,665
EBITDA	134,260	109,645	268,708	207,242
Minority interest	4,257	4,048	8,155	6,624
Provision for share based compensation	319	3,663	629	7,287
Recapitalization costs	4,443	3,000	8,575	5,000
Synthetic lease interest	-	483	-	896
Acquisition synergies	2,475	3,900	4,237	3,900
Vertical Alliance Adjustment	1,113	1,057	1,948	2,057
Adjusted EBITDA	<u>\$ 146,867</u>	<u>\$ 125,796</u>	<u>\$ 292,252</u>	<u>\$ 233,006</u>