

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest, taxes, depreciation and amortization, share based compensation and minority interest or Adjusted EBITDA. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. We use EBITDA and adjusted EBITDA for its debt covenants as these are viewed as measures of liquidity. The following is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations.

Amounts in thousands

Three Months Ended March 31,	2006	2005
Cash flow from operating activities	\$ 63,580	\$ 59,517
Income tax expense	24,084	19,480
Deferred income tax (expense) benefit	3,634	10
Interest expense	4,221	2,830
Minority interest in earnings, net of distributions	2,561	(2,099)
Other	(3,875)	(417)
Changes in operating assets and liabilities, net of business acquisitions	3,392	2,321
EBITDA	97,597	81,642
Minority interest	2,576	3,697
Interest income	(339)	(315)
Provision for share based compensation	3,624	149
ADJUSTED EBITDA	\$ 103,458	\$ 85,173