



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ see attachment

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ see attachment

Multiple horizontal lines for providing information regarding the recognition of resulting losses.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ none

Multiple horizontal lines for providing any other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ *[Handwritten Signature]* Date ▶ 11/13/15  
Print your name ▶ Rodger Leverson Title ▶ E.V.P. & CFO

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

WSFS Financial Corporation

Report of Organizational Actions Affecting Basis of Securities

**Form 8937 Part I, Box 9:**

The securities subject to reporting include all shares of WSFS Financial Corporation (“WSFS”) common stock issued in a three-for-one stock split (“Stock Split”) that occurred on May 19, 2015.

**Form 8937 Part II, Box 14:**

On May 19, 2015, WSFS issued three shares of its common stock to each shareholder in exchange for one share held by such shareholder.

**Form 8937 Part II, Box 15 & 16**

WSFS believes that the Stock Split qualifies as a reorganization within the meaning of Section 368(a) of the Internal Revenue Code (the “Code”). The effect of the Stock Split results in the existing tax basis in the WSFS common stock exchanged to be allocated equally amongst the three shares of WSFS common stock received in the transaction.

**Form 8937 Part II Box 17:**

WSFS believes that the Stock Split qualifies as a reorganization within the meaning of Section 368(a) of the Code. Consequently, the federal income tax consequences to the WSFS shareholders are determined under Code Sections 354, 358 and 1221.

**Form 8937 Part II Box 18:**

A loss cannot be recognized due to the stock split.