

As of November 2008



Investment Highlights

- A leader in outsourced solutions for public agencies
- Extensive client base and long-term relationships
- Management and team focused on
 - Top-line growth
 - Bottom-line profitability
 - Cash flow from operations
 - Shareholder value
- Diversifying service platform and winning exciting new projects
- Tangible progress with strategic initiatives

Stock Data (NASDAQ: WLDN)

Recent Price (11/20/08)	\$1.60
52-Week Price Range	\$1.51–\$7.48
Market Capitalization	\$11.5 million
Shares Outstanding	7.2 million
FY 2007 Revenue.....	\$78.8 million
FY 2007 Net Income	\$2.1 million
FY 2007 EPS.....	\$0.30
Balance Sheet (9/26/08).....	\$8.1 million in cash and cash equivalents; no long-term debt
Price to Sales (ttm)	0.16
Price to Book (mrq).....	0.32
Analyst coverage	Wedbush Morgan Securities
Fiscal Year End.....	December 31

Willdan Group, Inc. is a single resource provider of specialized outsourced services to municipalities and other public agencies. Founded over 40 years ago, Willdan is a leader in specialized niche services with a deep history of relationships, reputation, and experience. Willdan's services include financial and economic consulting, homeland security, environmental solutions, and management consulting services. Additionally, the company is expanding and diversifying its platform to meet increasing demand for transportation, project/construction management, water and waste water, and sustainability services.

Willdan's core competencies in the public sector enable a highly scalable business development platform and growth model that enhances its ability to win projects and expand customer relationships while providing a protective barrier to competitive entry. Strategically located throughout California and other western states, Willdan's market focus and competitive advantages support ample opportunities for geographic expansion into attractive, growing markets driven by unmet demand for privatized governmental services.

The past year has marked a period of transition for Willdan with an emphasis on aligning resources, streamlining operations, and refining the business strategy. To improve execution and return to sustainable growth, Willdan's new management team is focused on four key priorities:

1. Expanding service offerings to diversify the revenue base.
2. "Mining" existing customers to cross-sell new services.
3. Leveraging a newly centralized new business development organization to win new, larger and longer-term projects to augment the core business.
4. Improving staff utilization and making strategic new hires that enable sales of new services and provide access to new clients.

Forward-Looking Statements Disclosure

Safe Harbor Statement: Statements in this document which are not purely historical, including statements regarding Willdan Group's intentions, hopes, beliefs, expectations, representations, projections, estimates, plans or predictions of the future are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The forward-looking statements involve risks and uncertainties including, but not limited to, the risk that the Company will not be able to expand its services or meet the needs of customers in markets in which it operates. It is important to note that the Company's actual results could differ materially from those in any such forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, a slowdown in the local and regional economies of the states where Willdan conducts business and the loss of or inability to hire additional qualified professionals. The Company's business could be affected by a number of other factors, including the risk factors listed from time to time in the Company's SEC reports including, but not limited to, the Form 10-K annual report for the year ended December 28, 2007 filed on March 27, 2008. The Company cautions investors not to place undue reliance on the forward-looking statements contained herein. Willdan Group, Inc. disclaims any obligation, and does not undertake to update or revise any forward-looking statements in this document.

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Recent Accomplishments

- Key leadership changes throughout the organization to reinforce Company infrastructure
- Operational changes to reduce expenses and improve productivity
- Established centralized business development effort to take advantage of larger, longer term opportunities and cross selling prospects
- Ongoing diversification of services to existing client base
- Six consecutive quarters of positive cash flow from operations
- Acquisition of Intergy Corporation to enter high-growth energy efficiency and sustainability market
- New contract wins in energy, homeland security, financial services, and engineering infrastructure design

*About Intergy Corporation

Intergy provides clients with sustainability solutions that address energy efficiency, water conservation, and renewable resource strategy. Its diverse customer base includes utilities, hotels, hospitals, schools, cities, and local governments, as well as larger commercial buildings.

Recent Significant Business Wins

Engineering

- Orange County Transportation Authority (OCTA)
 - Design for new Metrolink station in Placentia

- Santa Cruz County Sanitation District
 - Construction management and inspection services for two major sewer projects

Homeland Security

- Anaheim–Santa Ana Urban Security Initiative
 - Exercise and training support
- Orange County Transportation Authority (OCTA)
 - Emergency management and training support
- Santa Clara Valley Transit Agency
 - Emergency management training

Financial Services

- City of Fort Worth, Texas
 - Financial analysis study on impact of regional development on Fort Worth transportation infrastructure and services
- County of San Joaquin
 - Ongoing district administration services for the County's Maintenance Assessment Districts

Environmental and Energy

- Silicon Valley Power
 - Optimize major building systems and retro-commission services for three large customers
- New York State Energy Research and Development Authority
 - Data center server virtualization demonstration project with Mount Sinai Hospital
- Metropolitan Water District Water Savings Program

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