

WESTERN DIGITAL CORP

FORM FWP

(Free Writing Prospectus - Filing under Securities Act Rules 163/433)

Filed 01/31/18

Address	5601 GREAT OAKS PARKWAY SAN JOSE, CA, 95119
Telephone	9496727000
CIK	0000106040
Symbol	WDC
SIC Code	3572 - Computer Storage Devices
Industry	Computer Hardware
Sector	Technology
Fiscal Year	06/28

Western Digital

Western Digital Corporation
\$1,562,000,000 of 1.75% Senior Notes due 2024
Pricing Date: March 11, 2014

Final Offer Memorandum
Final Prospectus
Supplement to Final Offer Memorandum
March 10, 2014

This offering may be qualified for sale under the Securities Act of 1933, as amended, by means of a registration statement filed with the Securities and Exchange Commission. The information in this offering memorandum is not intended to constitute an offer of securities, and should not be used as a basis for an investment decision. The information in this offering memorandum is not intended to constitute an offer of securities, and should not be used as a basis for an investment decision. The information in this offering memorandum is not intended to constitute an offer of securities, and should not be used as a basis for an investment decision.

Issuer: Western Digital Corporation (the "Issuer")
Amount Offered: \$1,562,000,000
Aggregate Principal Amount: \$1,562,000,000
Guarantee: None. The Issuer will be guaranteeing, jointly and severally, on a senior secured basis, by each of our existing and future direct and indirect wholly owned U.S. subsidiaries that are guarantors under the Credit Facilities. Under certain circumstances, subsidiary guarantors may be released from their guarantee without the consent of the holder of the Notes.
Expected Maturity: March 15, 2024
Final Maturity: January 15, 2024
Final Maturity Date: January 15, 2024
Public Offering Dates: 2014, after announcement of sale, from February 11, 2014
Rating: A (AAA)
Lead or Anchor: A (AAA)
Interest Payment Dates: February 15 and August 15

