## Texas Instruments Incorporated Reconciliation of Non-GAAP Financial Measures

In this presentation, we provided Free cash flow for each year from 1998 to 2011. We provide this non-GAAP measure to give investors additional insight into Cash flow from operations less capital expenditures. The table below provides a reconciliation of the non-GAAP item (Cash flow from operations less capital expenditures) from 1998 to 2011.

	For Years Ended December 31,													
	1998		1999		2000		2001		2002		2003		2004	
Cash flow from operations	\$	1,386	\$	2,357	\$	2,185	\$	1,819	\$	1,992	\$	1,986	\$	2,973
Less capital expenditures		(1,067)		(1,398)		(2,762)		(1,790)		(802)		(775)		(1,260)
Free cash flow	\$	319	\$	959	\$	(577)	\$	29	\$	1,190	\$	1,211	\$	1,713
	For Years Ended December 31,													
	2005		2006		2007		2008		2009		2010		2011	
Cash flow from operations	\$	3,608	\$	2,456	\$	4,407	\$	3,330	\$	2,643	\$	3,820	\$	3,256
Less capital expenditures		(1,288)		(1,272)		(686)		(763)		(753)		(1,199)		(816)
Free cash flow	\$	2,320	\$	1,184	\$	3,721	\$	2,567	\$	1,890	\$	2,621	\$	2,440