



FINANCIAL METRICS

(Dollars in thousands)
(Unaudited)

	Q1 2005	Q2 2005	Q3 2005	Q4 2005	Fiscal 2005	Q1 2006	Q2 2006	Q3 2006	Q4 2006	Fiscal 2006	Q1 2007	Q2 2007
BALANCE SHEET METRICS:												
Cash and cash equivalents	\$ 50,193	\$ 56,860	\$ 87,293	\$ 73,853		\$ 97,648	\$ 107,726	\$ 136,402	\$ 129,621		\$ 63,571	\$ 73,760
Accounts receivable, net	154,540	150,592	146,792	145,100		171,392	171,942	173,318	177,054		216,099	235,192
Inventories, net	91,309	89,853	93,940	107,851		101,552	113,925	114,875	112,552		127,620	137,664
Short-term debt	12,500	-	-	216		166	431	290	-		9,994	11,250
Long-term debt	16,336	661	659	433		437	459	467	481		160,487	111,739
Total debt	<u>28,836</u>	<u>661</u>	<u>659</u>	<u>649</u>		<u>603</u>	<u>890</u>	<u>757</u>	<u>481</u>		<u>170,481</u>	<u>122,989</u>
Equity	490,188	513,817	543,394	571,255		611,860	664,739	708,924	747,665		957,415	1,010,753
CASHFLOW METRICS:												
Net cash provided by (used in) operating activities	\$ (2,135)	\$ 38,705	\$ 33,026	\$ 23,284	\$ 92,880	\$ 16,877	\$ 42,492	\$ 26,398	\$ 52,320	\$ 138,087	\$ 31,747	\$ 54,710
Working capital	197,372	208,410	232,985	213,620		249,302	257,808	302,045	277,993		249,799	272,504
Capital expenditures	3,164	4,570	6,666	9,036	23,436	4,972	5,971	3,023	2,563	16,529	3,873	6,270
FINANCIAL RATIOS:												
Days sales outstanding	63	61	60	68		58	57	61	58		55	56
Inventory turns (trailing 12 months)	4.3	4.1	4.0	3.9		4.0	4.0	4.0	4.1		4.2	4.3
Current ratio	2.5	2.7	2.8	2.5		2.6	2.5	2.9	2.5		2.2	2.1
Debt to Equity	0.1	0.0	0.0	0.0		0.0	0.0	0.0	0.0		0.2	0.1
OTHER:												
Headcount	2,231	2,308	2,347	2,462		2,543	2,627	2,665	2,842		3,470	3,460