

A faint, light blue network diagram is visible in the background, consisting of several interconnected nodes and lines, suggesting a distribution or supply chain network.

Financial Restatement Supplemental Schedules

February 5, 2014

The information in this presentation is qualified in its entirety by the more detailed information set forth in the Company's Annual Report on Form 10-K for the fiscal year ended January 31, 2013 (the "Annual Report"), filed with the U.S. Securities and Exchange Commission on February 5, 2014.

Non-GAAP Financial Information

These slides include financial results prepared in accordance with generally accepted accounting principles ("GAAP"). In addition to GAAP results, Tech Data management believes that the presentation of non-GAAP financial measures is useful to investors because it provides investors with a more complete understanding of our operational results and a meaningful comparison of our performance between periods. The non-GAAP results should only be used in conjunction with results reported in accordance with GAAP and are not intended to be a substitute for results reported in accordance with GAAP. Non-GAAP financial measures presented in this presentation or other presentations, press releases and similar documents issued by Tech Data, include but are not limited, to non-GAAP operating income, non-GAAP net income and non-GAAP net income per diluted share. These non-GAAP financial measures do not have any standardized meaning and are therefore unlikely to be comparable to similar measures presented by comparable companies. Management may also use these non-GAAP financial measures to establish operational goals and, in some cases, for measuring performance for compensation purposes. This presentation provides a detailed reconciliation between results reported in accordance with GAAP and non-GAAP financial measures.

Five-Year Financial Summary

Income Statement (Excluding VAT Assessment)

(\$ in thousands, except per share data)	Year ended January 31,				
	2013 ⁽¹⁾	2012	2011	2010	2009
	Non-GAAP	(As restated) ⁽²⁾	(As restated) ⁽²⁾	(As restated) ⁽²⁾	(As restated) ⁽²⁾
Net Sales	\$ 25,358,329	\$ 25,647,313	\$ 23,619,938	\$ 22,089,258	\$ 24,076,787
Gross profit	1,303,054	1,377,441	1,278,253	1,163,704	1,164,795
Non-GAAP Operating income	293,182	304,546	321,408	267,968	202,699
Non-GAAP Consolidated net income	216,806	201,202	212,992	192,205	103,304
Net (income) loss attributable to noncontrolling interest	(6,785)	(10,452)	(4,620)	(1,045)	1,822
Non-GAAP Net income attributable to shareholders of Tech Data Corporation	\$ 210,021	\$ 190,750	\$ 208,372	\$ 191,160	\$ 105,126
Non-GAAP Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 5.36	\$ 4.30	\$ 4.25	\$ 3.75	\$ 2.04
Weighted average shares outstanding - diluted	39,180	44,327	49,085	50,938	51,498

(1) The information presented in this column includes certain non-GAAP financial measures for the fiscal year ended January 31, 2013. Non-GAAP operating income excludes a \$29.5 million value added tax assessment in relation to an assessment and penalties for various VAT matters in one of the Company's subsidiaries in Spain; Non-GAAP net income excludes the impact of \$29.5 million described immediately prior and associated interest expense of \$11.5 million, net of the \$7.2 million tax impact. Non-GAAP net income per share attributable to shareholders of Tech Data Corporation – diluted excludes a loss of \$0.86 for the impact of the items described immediately prior.

(2) See Note 2 of Notes to Consolidated Financial Statements in the Annual Report for discussion of the restatement of the Company's Consolidated Financial Statements. The accompanying Notes to Consolidated Financial Statements included in the Annual Report are an integral part of these financial statements.

Five-Year Financial Summary - Income Statement Adjustments (Excluding VAT Assessment)

(\$ in thousands, except per share data)	Year ended January 31,						Cumulative Adjustments	% of Previously Reported Total
	2013 ⁽¹⁾ Non-GAAP	2012	2011	2010	2009			
	Adjustments ⁽²⁾	Adjustments ⁽²⁾	Adjustments ⁽²⁾	Adjustments ⁽²⁾	Adjustments ⁽²⁾			
Net Sales	\$ (2,688)	\$ (840,811)	\$ (756,035)	\$ (10,618)	\$ (3,697)	\$ (1,613,849)	-1%	
Gross profit	(6,548)	(16,550)	(5,035)	11,350	(17,200)	(33,983)	-1%	
Non-GAAP Operating income	(10,043)	(23,312)	(12,577)	8,492	(8,459)	(45,899)	-3%	
Non-GAAP Consolidated net income	(4,569)	(15,646)	(5,871)	11,005	(12,152)	(27,233)	-3%	
Net (income) loss attributable to noncontrolling interest	-	-	-	-	-	-	-	
Non-GAAP Net income attributable to shareholders of Tech Data Corporation	\$ (4,569)	\$ (15,646)	\$ (5,871)	\$ 11,005	\$ (12,152)	\$ (27,233)	-3%	
Non-GAAP Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ (0.12)	\$ (0.36)	\$ (0.11)	\$ 0.21	\$ (0.24)	\$ (0.62)	-3%	

(1) The information presented in this column includes certain non-GAAP financial measures for the fiscal year ended January 31, 2013. Non-GAAP operating income excludes a \$29.5 million value added tax assessment in relation to an assessment and penalties for various VAT matters in one of the Company's subsidiaries in Spain. Non-GAAP net income excludes the impact of \$29.5 million described immediately prior and associated interest expense of \$11.5 million, net of the \$7.2 million tax impact. Non-GAAP net income per share attributable to shareholders of Tech Data Corporation – diluted excludes a loss of \$0.86 for the impact of the items described immediately prior.

(2) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

Five-Year Financial Summary

Income Statement (Including VAT Assessment)

(in thousands, except per share data)	Year ended January 31,				
	2013	2012	2011	2010	2009
		(As restated) ⁽¹⁾	(As restated) ⁽¹⁾	(As restated) ⁽¹⁾	(As restated) ⁽¹⁾
Net Sales	\$ 25,358,329	\$ 25,647,313	\$ 23,619,938	\$ 22,089,258	\$ 24,076,787
Gross profit	1,303,054	1,377,441	1,278,253	1,163,704	1,164,795
Operating income	263,720	304,546	321,408	267,968	202,699
Consolidated net income	183,040	201,202	212,992	192,205	103,304
Net (income) loss attributable to noncontrolling interest	(6,785)	(10,452)	(4,620)	(1,045)	1,822
Net income attributable to shareholders of Tech Data Corporation	\$ 176,255	\$ 190,750	\$ 208,372	\$ 191,160	\$ 105,126
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 4.50	\$ 4.30	\$ 4.25	\$ 3.75	\$ 2.04
Weighted average shares outstanding - diluted	39,180	44,327	49,085	50,938	51,498

(1) See Note 2 of Notes to Consolidated Financial Statements in the Annual Report for discussion of the restatement of the Company's Consolidated Financial Statements. The accompanying Notes to Consolidated Financial Statements included in the Annual Report are an integral part of these financial statements.

Five-Year Financial Summary

Income Statement Adjustments (Including VAT Assessment)

(\$ in thousands, except per share data)	Year ended January 31,					Cumulative Adjustments
	2013	2012	2011	2010	2009	
	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	
Net Sales	\$ (2,688)	\$ (840,811)	\$ (756,035)	\$ (10,618)	\$ (3,697)	\$ (1,613,849)
Gross profit	(6,548)	(16,550)	(5,035)	11,350	(17,200)	(33,983)
Operating income	(39,505)	(23,312)	(12,577)	8,492	(8,459)	(75,361)
Consolidated net income	(38,335)	(15,646)	(5,871)	11,005	(12,152)	(60,999)
Net (income) loss attributable to noncontrolling interest	-	-	-	-	-	-
Net income attributable to shareholders of Tech Data Corporation	\$ (38,335)	\$ (15,646)	\$ (5,871)	\$ 11,005	\$ (12,152)	\$ (60,999)
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ (0.98)	\$ (0.36)	\$ (0.11)	\$ 0.21	\$ (0.24)	\$ (1.48)

(1) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

Consolidated Statement of Income

(\$ in thousands, except per share data)	Year ended January 31,		
	2013	2012	2011
		(As restated) ⁽¹⁾	(As restated) ⁽¹⁾
Net Sales	\$ 25,358,329	\$ 25,647,313	\$ 23,619,938
Cost of products sold	24,055,275	24,269,872	22,341,685
Gross profit	1,303,054	1,377,441	1,278,253
Selling, general and administrative expense	1,009,872	1,044,601	956,845
Loss on disposal of subsidiaries	-	28,294	-
VAT Assessment	29,462	-	-
Operating income	263,720	304,546	321,408
Interest Expense	30,126	31,377	29,926
Other expense, net	4,128	858	(4,350)
Income before income taxes	229,466	272,311	295,832
Provision for income tax	46,426	71,109	82,840
Consolidated net income	183,040	201,202	212,992
Net (income) loss attributable to noncontrolling interest	(6,785)	(10,452)	(4,620)
Net income attributable to shareholders of Tech Data Corporation	\$ 176,255	\$ 190,750	\$ 208,372
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 4.50	\$ 4.30	\$ 4.25
Weighted average shares outstanding - diluted	39,180	44,327	49,085

(1) See Note 2 of Notes to Consolidated Financial Statements in the Annual Report for discussion of the restatement of the Company's Consolidated Financial Statements. The accompanying Notes to Consolidated Financial Statements included in the Annual Report are an integral part of these financial statements.

Consolidated Statement of Income Adjustments

(\$ in thousands, except per share data)	Year ended January 31,		
	2013	2012	2011
	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>
Net Sales	\$ (2,688)	\$ (840,811)	\$ (756,035)
Cost of products sold	3,860	(824,261)	(751,000)
Gross profit	(6,548)	(16,550)	(5,035)
Selling, general and administrative expense	3,495	6,762	7,542
Loss on disposal of subsidiaries	-	-	-
VAT Assessment	29,462	-	-
Operating income	(39,505)	(23,312)	(12,577)
Interest Expense	11,585	34	-
Other expense, net	(2,941)	(335)	(4,794)
Income before income taxes	(48,149)	(23,011)	(7,783)
Provision for income tax	(9,814)	(7,365)	(1,912)
Consolidated net income	(38,335)	(15,646)	(5,871)
Net (income) loss attributable to noncontrolling interest	-	-	-
Net income attributable to shareholders of Tech Data Corporation	\$ (38,335)	\$ (15,646)	\$ (5,871)
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ (0.98)	\$ (0.36)	\$ (0.11)

(1) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

Quarterly Income Statement Adjustments

Fiscal Year 2013 (Excluding VAT Assessment)

(\$ in thousands, except per share data)	Year ended January 31, 2013	Adjustments to Quarter ended ⁽²⁾				Year ended January 31, 2013 ⁽⁴⁾
	As previously reported ⁽¹⁾	30-Apr	31-Jul	31-Oct	31-Jan ⁽³⁾ ⁽⁴⁾ Non-GAAP	Non-GAAP
Net sales	\$ 25,361,017	\$ 14,502	\$ 6,919	\$ (3,081)	\$ (21,028)	\$ 25,358,329
Gross profit	1,309,602	3,191	1,349	(2,182)	(8,906)	1,303,054
Non-GAAP Operating income	303,225	1,565	1,055	(5,951)	(6,712)	293,182
Non-GAAP Consolidated net income	221,375	2,486	241	(2,961)	(4,335)	216,806
Non-GAAP Net income attributable to shareholders of Tech Data Corporation	\$ 214,590	\$ 2,486	\$ 241	\$ (2,961)	\$ (4,335)	\$ 210,021
Non-GAAP Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 5.48	\$ 0.06	\$ 0.01	\$ (0.08)	\$ (0.11)	\$ 5.36
Weighted average shares outstanding - diluted	39,180	41,599	39,055	38,025	38,091	39,180

(1) As previously reported in Current Report on Form 8-K filed on March 4, 2013.

(2) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

(3) Adjustments to previously reported amounts in Current Report on Form 8-K filed March 4, 2013 (see Note 2 of Notes to Consolidated Financial Statements in the Annual Report).

(4) The information presented in this column includes certain non-GAAP financial measures for the fiscal year ended January 31, 2013. Non-GAAP operating income excludes a \$29.5 million value added tax assessment in relation to an assessment and penalties for various VAT matters in one of the Company's subsidiaries in Spain. Non-GAAP net income excludes the impact of \$29.5 million described immediately prior and associated interest expense of \$11.5 million, net of the \$7.2 million tax impact. Non-GAAP net income per share attributable to shareholders of

8 Tech Data Corporation – diluted excludes a loss of \$0.86 for the impact of the items described immediately prior.

Quarterly Income Statement Adjustments

Fiscal Year 2013 (Including VAT Assessment)

(\$ in thousands, except per share data)	Year ended	Adjustments to Quarter ended ⁽²⁾				Year ended
	January 31, 2013					January 31, 2013
	As previously reported ⁽¹⁾	30-Apr	31-Jul	31-Oct	31-Jan ⁽³⁾	
Net sales	\$ 25,361,017	\$ 14,502	\$ 6,919	\$ (3,081)	\$ (21,028)	\$ 25,358,329
Gross profit	1,309,602	3,191	1,349	(2,182)	(8,906)	1,303,054
Operating income	303,225	1,565	1,055	(5,951)	(36,174)	263,720
Consolidated net income	221,375	2,486	241	(2,961)	(38,101)	183,040
Net income attributable to shareholders of Tech Data Corporation	\$ 214,590	\$ 2,486	\$ 241	\$ (2,961)	\$ (38,101)	\$ 176,255
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 5.48	\$ 0.06	\$ 0.01	\$ (0.08)	\$ (1.00)	\$ 4.50
Weighted average shares outstanding - diluted	39,180	41,599	39,055	38,025	38,091	39,180

(1) As previously reported in Current Report on Form 8-K filed on March 4, 2013.

(2) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

(3) Adjustments to previously reported amounts in Current Report on Form 8-K filed March 4, 2013 (see Note 2 of Notes to Consolidated Financial Statements in the Annual Report).

Quarterly Income Statement Adjustments

Fiscal Year 2012

(\$ in thousands, except per share data)	Year ended January 31, 2012	Adjustments to Quarter ended ⁽¹⁾				Year ended January 31, 2012
	As previously reported	30-Apr	31-Jul	31-Oct	31-Jan	As restated
Net sales	\$ 26,488,124	\$ (178,095)	\$ (235,157)	\$ (189,398)	\$ (238,161)	\$ 25,647,313
Gross profit	1,393,991	3,853	(4,753)	(6,969)	(8,681)	1,377,441
Operating income	327,858	1,869	(5,637)	(6,317)	(13,227)	304,546
Consolidated net income	216,848	2,865	(4,761)	(3,657)	(10,093)	201,202
Net income attributable to shareholders of Tech Data Corporation	\$ 206,396	\$ 2,865	\$ (4,761)	\$ (3,657)	\$ (10,093)	\$ 190,750
Net income per share attributable to shareholders of Tech Data Corporation - diluted	\$ 4.66	\$ 0.06	\$ (0.11)	\$ (0.09)	\$ (0.24)	\$ 4.30
Weighted average shares outstanding - diluted	44,327	47,389	45,596	42,554	41,865	44,327

(1) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

Five-Year Summary Balance Sheet

(\$ in thousands)	January 31,				
	2013	2012	2011	2010	2009
		<i>(As restated)⁽¹⁾</i>	<i>(As restated)⁽¹⁾</i>	<i>(As restated)⁽¹⁾</i>	<i>(As restated)⁽¹⁾</i>
Working capital	\$ 1,700,485	\$ 1,720,564	\$ 1,899,124	\$ 2,252,713	\$ 1,873,107
Total assets	\$ 6,830,960	\$ 5,796,268	\$ 6,524,639	\$ 5,748,103	\$ 4,834,078
Revolving credit loans and current maturities of long-term debt, net	\$ 167,522	\$ 48,490	\$ 434,435	\$ 70,846	\$ 58,888
Long-term debt, net	\$ 354,458	\$ 57,253	\$ 60,076	\$ 337,384	\$ 329,461
Equity attributable to shareholders of Tech Data Corporation	\$ 1,918,369	\$ 1,953,804	\$ 2,108,451	\$ 2,088,589	\$ 1,725,541

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Five-Year Summary Balance Sheet Adjustments

(\$ in thousands)	January 31,				
	2013	2012	2011	2010	2009
	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>	<i>Adjustments ⁽¹⁾</i>
Working capital	\$ (74,438)	\$ (18,759)	\$ (2,987)	\$ 2,283	\$ (18,790)
Total assets	\$ 24,707	\$ 10,850	\$ 112,556	\$ 51,650	\$ 18,694
Revolving credit loans and current maturities of long-term debt, net	\$ 3,181	\$ -	\$ -	\$ 4,986	\$ -
Long-term debt, net	\$ -	\$ -	\$ -	\$ (773)	\$ (1,772)
Equity attributable to shareholders of Tech Data Corporation	\$ (59,261)	\$ (20,019)	\$ (6,015)	\$ (306)	\$ (12,152)

(1) The adjustments are to correct errors discussed in Note 2 of Notes to Consolidated Financial Statements in the Annual Report.

GAAP to Non-GAAP Reconciliation

Operating Income – Fiscal Year 2013

(\$ in thousands)	Year ended January 31, 2013			
	Americas ⁽¹⁾	Europe ⁽¹⁾	Stock Compensation Expense	Consolidated
Net Sales	\$ 9,823,515	\$ 15,534,814	\$ -	\$ 25,358,329
GAAP operating income	\$ 150,055	\$ 127,281	\$ (13,616)	\$ 263,720
Acquisition-related intangible assets amortization		17,074		17,074
Value-added tax assessment		29,462		29,462
Total non-GAAP operating income adjustments	\$ -	\$ 46,536	\$ -	\$ 46,536
Non-GAAP operating income	\$ 150,055	\$ 173,817	\$ (13,616)	\$ 310,256
GAAP Operating margin	1.53%	0.82%		1.04%
Non-GAAP Operating margin	1.53%	1.12%		1.22%

(1) Operating income does not include stock compensation expense at the regional level.

GAAP to Non-GAAP Reconciliation

Operating Income – Fiscal Year 2012

As Restated ⁽²⁾	Year ended January 31, 2012			
	Americas ⁽¹⁾	Europe ⁽¹⁾	Stock Compensation Expense	Consolidated
(\$ in thousands)				
Net Sales	\$ 10,405,428	\$ 15,241,885		\$ 25,647,313
GAAP operating income	\$ 173,978	\$ 142,562	\$ (11,994)	\$ 304,546
Acquisition-related intangible assets amortization		13,905		13,905
Loss on disposal of subsidiaries	28,294			28,294
Total non-GAAP operating income adjustments	\$ 28,294	\$ 13,905		\$ 42,199
Non-GAAP operating income	\$ 202,272	\$ 156,467	\$ (11,994)	\$ 346,745
GAAP Operating margin	1.67%	0.94%		1.19%
Non-GAAP Operating margin	1.94%	1.03%		1.35%

(1) Operating income does not include stock compensation expense at the regional level.

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GAAP to Non-GAAP Reconciliation

Operating Income – Fiscal Year 2011

As Restated ⁽²⁾	Year ended January 31, 2011			
	Americas ⁽¹⁾	Europe ⁽¹⁾	Stock Compensation Expense	Consolidated
(\$ in thousands)				
Net Sales	\$ 10,096,732	\$ 13,523,206		\$ 23,619,938
GAAP operating income	\$ 178,043	\$ 153,718	\$ (10,353)	\$ 321,408
Acquisition-related intangible assets amortization		6,798		6,798
Total non-GAAP operating income adjustments	\$ -	\$ 6,798		\$ 6,798
Non-GAAP operating income	\$ 178,043	\$ 160,516	\$ (10,353)	\$ 328,206
GAAP Operating margin	1.76%	1.14%		1.36%
Non-GAAP Operating margin	1.76%	1.19%		1.39%

(1) Operating income does not include stock compensation expense at the regional level.

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GAAP to Non-GAAP Reconciliation

Operating Income, Net Income & Earnings Per Share

(\$ in thousands, except per share data)	2013			2012 (As restated) ⁽¹⁾			2011 (As restated) ⁽¹⁾		
	Operating Income	Net Income	EPS - diluted	Operating Income	Net Income	EPS - diluted	Operating Income	Net Income	EPS - diluted
GAAP results	\$263,720	\$176,255	\$4.50	\$304,546	\$190,750	\$4.30	\$321,408	\$208,372	\$4.25
Reversal of deferred tax valuation allowances		(25,128)	(0.64)		-	-		-	-
Value-added tax assessment	29,462	33,766	0.86		-	-		-	-
Loss on disposal of subsidiaries		-	-	28,294	19,221	0.43		-	-
Acquisition-related intangible assets amortization expense	17,074	12,559	0.32	13,905	10,521	0.24	6,798	5,033	0.10
Total non-GAAP adjustments	\$ 46,536	\$ 21,197	\$ 0.54	\$ 42,199	\$ 29,742	\$ 0.67	\$ 6,798	\$ 5,033	\$ 0.10
Non-GAAP results	\$310,256	\$197,452	\$ 5.04	\$346,745	\$220,492	\$ 4.97	\$328,206	\$213,405	\$ 4.35

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