GAAP to Non-GAAP Reconciliation

($ in thousands)	Three months ended July 31,		Six months ended July 31,	
	2008 (1)	**2007** (1)	**2008** (1)	**2007** (1)
Operating Income				
GAAP operating income (2)	**$40,925**	$26,826	**$82,548**	$58,195
Loss on disposal of subsidiaries (3)	-	4,284	-	13,121
Restructuring charges (4)	-	16,602	-	16,149
Non-GAAP operating income	**$40,925**	$47,712	**$82,548**	$87,465
Net Income attributable to shareholders of Tech Data Corporation				
GAAP net income attributable to shareholders of Tech Data Corporation	**$22,093**	$5,707	**$43,472**	$14,074
Loss on disposal of subsidiaries (3)	-	4,284	-	13,121
Restructuring charges (4)	-	16,602	-	16,149
Tax effect on non-GAAP adjustment items	-	(625)	-	(715)
Non-GAAP net income attributable to shareholders of Tech Data Corporation	**$22,093**	$25,968	**$43,472**	$42,629

(1) As adjusted for FSP 14-1

(2) Effective February 1, 2010, Tech Data Corporation has reclassified certain foreign currency exchange gains or losses within the accompanying Consolidated Statement of Operations to "Cost of products sold". Historically, these gains and losses were reported as a separate component of Other (income) expense titled "Net foreign currency exchange loss (gain)". Management believes this revised presentation is consistent with how the company manages and reports the underlying transactions giving rise to these foreign currency exchange gains and losses.

(3) Loss on disposal of subsidiaries relates to the closure of the company's operations in the UAE and Israel.

(4) Restructuring charges for the three and six months ended July 31, 2007 include $16.9 M related to the closure of a European logistics center and $(.3) M and $(.8) M, respectively, for changes in estimates related to the European restructuring program.

Tech Data
The Difference in Distribution™

GAAP to Non-GAAP Reconciliation (continued)

	Three months ended July 31,		Six months ended July 31,	
	2008 [1]	**2007** [1]	**2008** [1]	**2007** [1]
Net Income per Diluted Share attributable to shareholders of Tech Data Corporation				
GAAP net income per diluted share attributable to shareholders of Tech Data Corporation	**$.42**	$.10	**$.82**	$.25
Loss on disposal of subsidiaries [2]	**-**	.08	**-**	.24
Restructuring charges [3]	**-**	.30	**-**	.29
Tax effect on non-GAAP adjustment items	**-**	(.01)	**-**	(.01)
Non-GAAP net income per diluted share attributable to shareholders of Tech Data Corporation	**$.42**	$ .47	**$.82**	$.77
Weighted average common shares outstanding (in thousands)				
Diluted	**52,427**	55,487	**52,766**	55,410

(1) As adjusted for FSP 14-1

(2) Loss on disposal of subsidiaries relates to the closure of the company's operations in the UAE and Israel.

(3) Restructuring charges for the three and six months ended July 31, 2007 include $16.9 M related to the closure of a European logistics center and $(.3) M and $(.8) M, respectively, for changes in estimates related to the European restructuring program.

Tech Data
The Difference in Distribution™