

**RETURN ON TOTAL CAPITAL**  
**For the Trailing 12 Months Ended 6/28/2008**  
**(\$000's)**

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**EARNINGS BEFORE ACCOUNTING CHANGE:**

Fiscal Qtr	Date	Net Earnings
1	9/29/2007	266,989
2	12/29/2007	264,148
3	3/29/2008	240,901
4	6/28/2008	332,569

**Last 12 Months:**

**2008**                      **1,104,607**

**Total Capital**

Fiscal Qtr	Date	(NP + Curr Mat)		Equity	Total Capital
		LTD	ST Debt		
4	6/30/2007	1,758,227	22,468	3,278,400	5,059,095
1	9/29/2007	1,969,804	6,276	3,297,455	5,273,535
2	12/29/2007	2,135,547	7,556	3,330,063	5,473,166
3	3/29/2008	2,040,546	4,504	3,280,947	5,325,997
4	6/28/2008	1,975,435	4,896	3,407,442	5,387,773

**Average of Last 5 Quarters:**

**2008**                      **1,975,912**                      **9,140**                      **3,318,861**                      **5,303,913**

**Return on Total Capital:**

	Net Earnings	Average Total Capital	ROC
June 2008	1,104,607	5,303,913	20.8%