

Strayer Education, Inc.

Making Education Achievable for Working Adults

Investor Day

November 7, 2007

Safe Harbor Language

This presentation contains statements that are forward-looking and are made pursuant to the "safe-harbor" provisions of the Private Securities Litigation Reform Act of 1995 ("Reform Act"). The statements are based on the Company's current expectations and are subject to a number of uncertainties and risks. In connection with the Safe Harbor provisions of the Reform Act, the Company has identified important factors that could cause the Company's actual results to differ materially. The uncertainties and risks include the pace of growth of student enrollment, our continued compliance with Title IV of the Higher Education Act and the regulations thereunder, as well as state and regional regulatory requirements, competitive factors, risks associated with the opening of new campuses, risks associated with the offering of new educational programs and adapting to other changes, risks associated with the acquisition of existing educational institutions, risks relating to the timing of regulatory approvals, our ability to implement our growth strategy, and general economic and market conditions. Further information about these and other relevant risks and uncertainties may be found in the Company's annual report on Form 10-K and its other filings with the Securities and Exchange Commission, all of which are incorporated herein by reference and which are available from the Commission. We undertake no obligation to update or revise forward-looking statements.

Robert Silberman

Chairman and Chief Executive Officer



- ❖ Joined Strayer Education, Inc. in 2001 as Chief Executive Officer
- ❖ Previously served as the President and Chief Operating Officer of CalEnergy Company, Inc. and was the Assistant to the Chairman and Chief Executive Officer of International Paper
- ❖ Served as Assistant Secretary of the Army under President George H.W. Bush (1989 – 1993)
- ❖ Received a B.A. in History from Dartmouth College and a masters degree in International Policy from The John Hopkins University School of Advanced International Studies

Agenda

- ❖ **Strayer Education Overview** — **Karl McDonnell**
President and Chief Operating Officer
- ❖ **Strayer University** — **Sondra Stallard, Ph.D.**
Strayer University President
- ❖ **Strayer Academics** — **Randi Reich**
SR VP, Academic Administration
- ❖ **The Strayer Brand** — **Lysa Hlavinka**
SR VP, Chief Administrative Officer
- ❖ **Opening Strayer Campuses** — **Kristin Jones**
VP, New Campus Openings
- ❖ **Opening Strayer Markets** — **Daniel Jackson**
VP, Business Operations
- ❖ **Strayer Education Financials** — **Mark Brown**
SR VP, Chief Financial Officer

Our Mission

*Making Education Achievable for
Working Adults*

Our Vision: To Build a Nationwide University

Maintain High Academic Quality

**Ensure Stable Performance
in Our Mature Markets**

Open New Campuses

Expand Strayer University Online

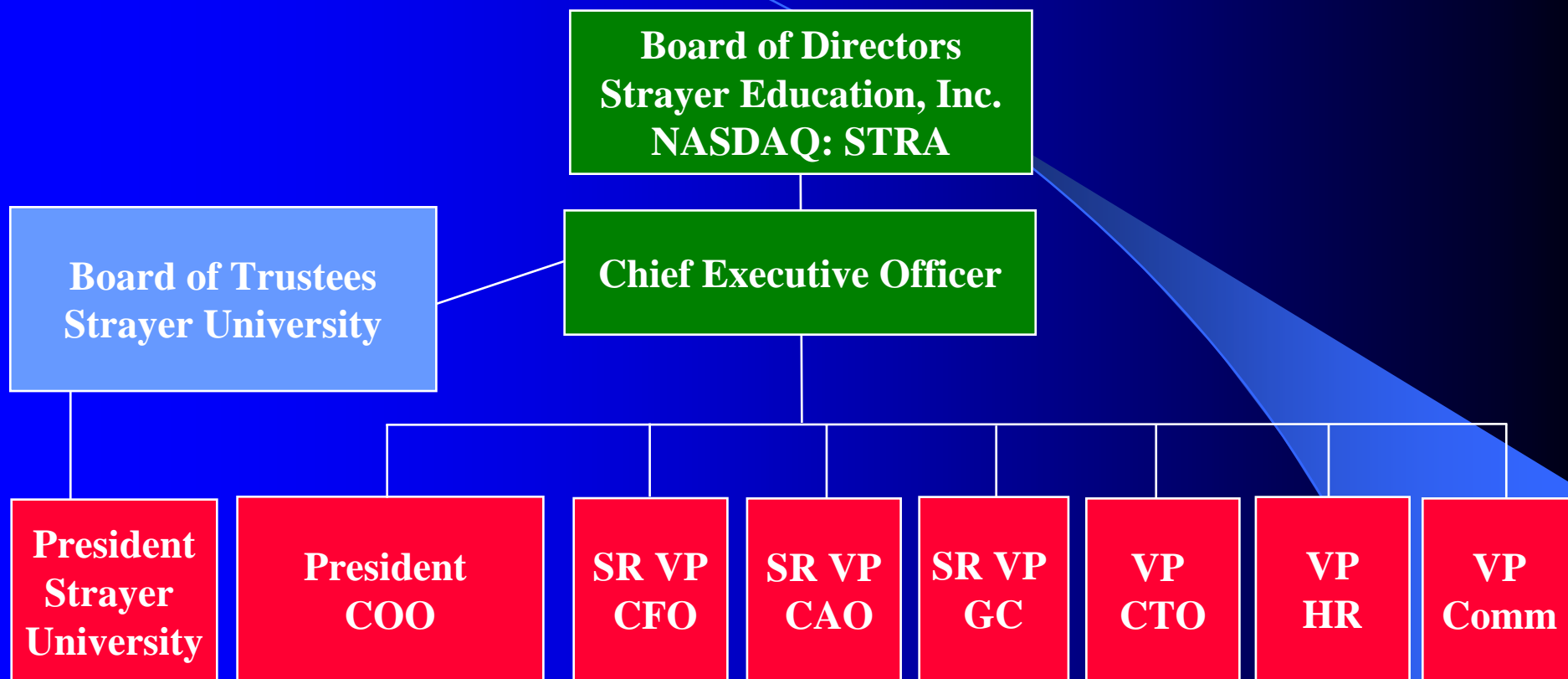
**Develop Corporate /
Institutional Alliances**

Careful Deployment of Excess Cash

Internal Growth

External Growth

Strayer Education, Inc. Leadership



Strayer Education, Inc. Board of Directors

- ❖ Chairman: Robert S. Silberman
- ❖ Presiding Independent Director: David Coulter
 - Managing Director and Senior Advisor, Warburg, Pincus & Co., LLC

Audit Committee

- ❖ Chair: Gary Gensler
 - Former U.S. Under Secretary of the Treasury
- ❖ Thomas Waite
 - CFO, Humane Society of the United States
- ❖ Robert Grusky
 - CEO, Hope Capital Management, LLC

Compensation Committee

- ❖ Chair: David Wargo
 - President, Wargo & Company, Inc.
- ❖ Robert Johnson
 - CEO, RLJ Companies
- ❖ Todd Milano
 - President & CEO, Central Pennsylvania College

Nominating Committee

- ❖ Chair: William Brock
 - Chairman, Brock Offices
- ❖ Charlotte Beason, Ed.D.
 - Former Chair, Commission on Collegiate Nursing Education

Strayer University Board of Trustees

**Chair: Charlotte Beason,
Ed.D. (Harvard University)**

- Former Chair, Commission on Collegiate Nursing Education

Daniel Abbasi

- Director, Mission Point Capital Partners; Former Associate Dean, Yale University

Dennis Blumer

- Vice President Emeritus, The George Washington University

Roland Carey

- United States Army Lieutenant Colonel, Retired

Karl McDonnell

- President & Chief Operating Officer, Strayer Education, Inc.

Todd Milano

- President and CEO, Central Pennsylvania College

**William Reha, M.D.
(New York Medical College)**

- Board certified surgeon

**Peter Salins, Ph.D.
(Syracuse University)**

- Provost and Vice Chancellor Academic Affairs State University of New York

**Sondra Stallard, Ph.D.
(University of Virginia)**

- President, Strayer University

**Donald R. Stoddard, Ph.D.
(University of Pennsylvania)**

- President Emeritus Strayer University

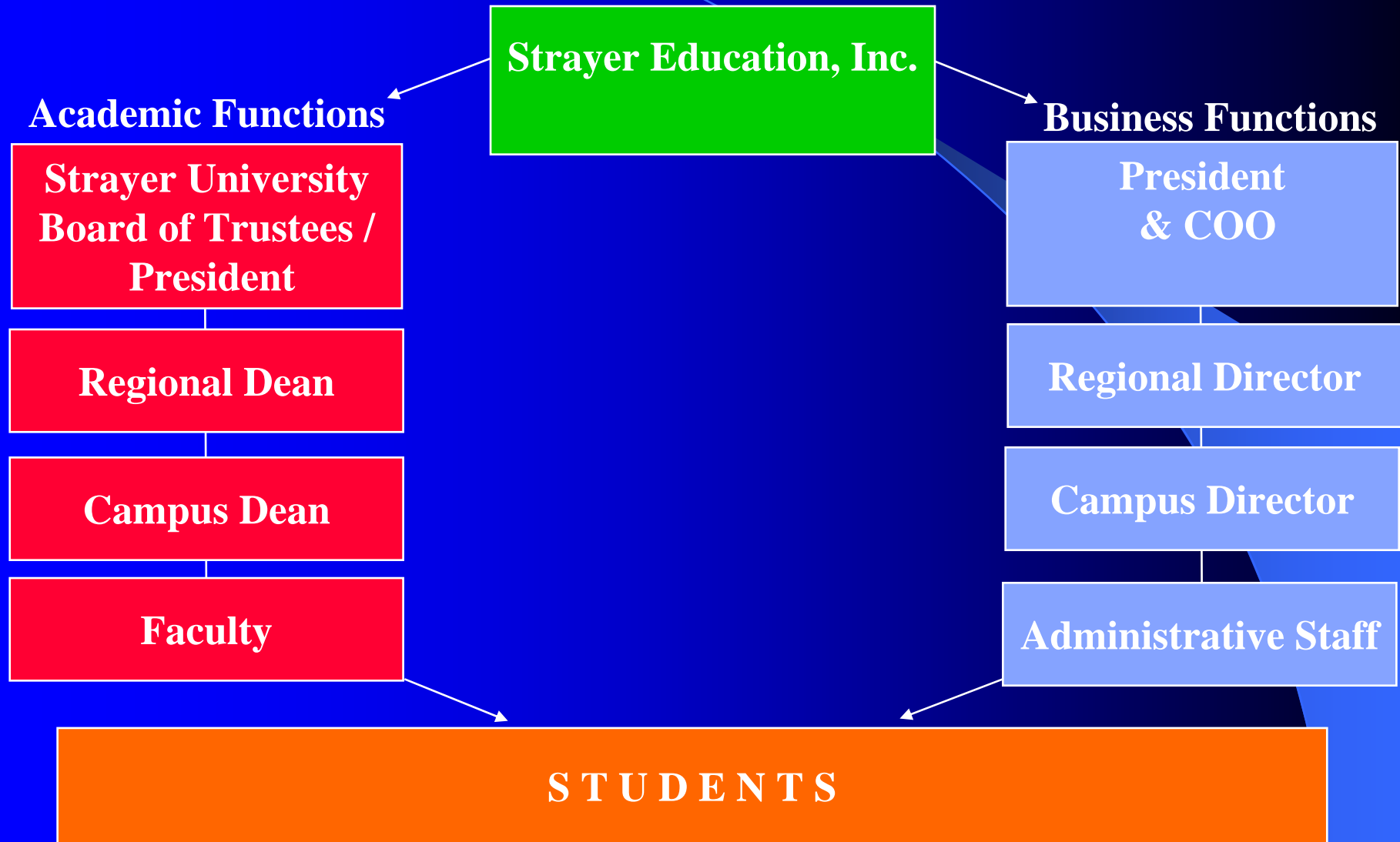
J. Chris Toe, Ph.D. (Texas Tech University)

- Minister of Agriculture, Republic of Liberia
- President Emeritus Strayer University

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Focus On: Serving Students



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