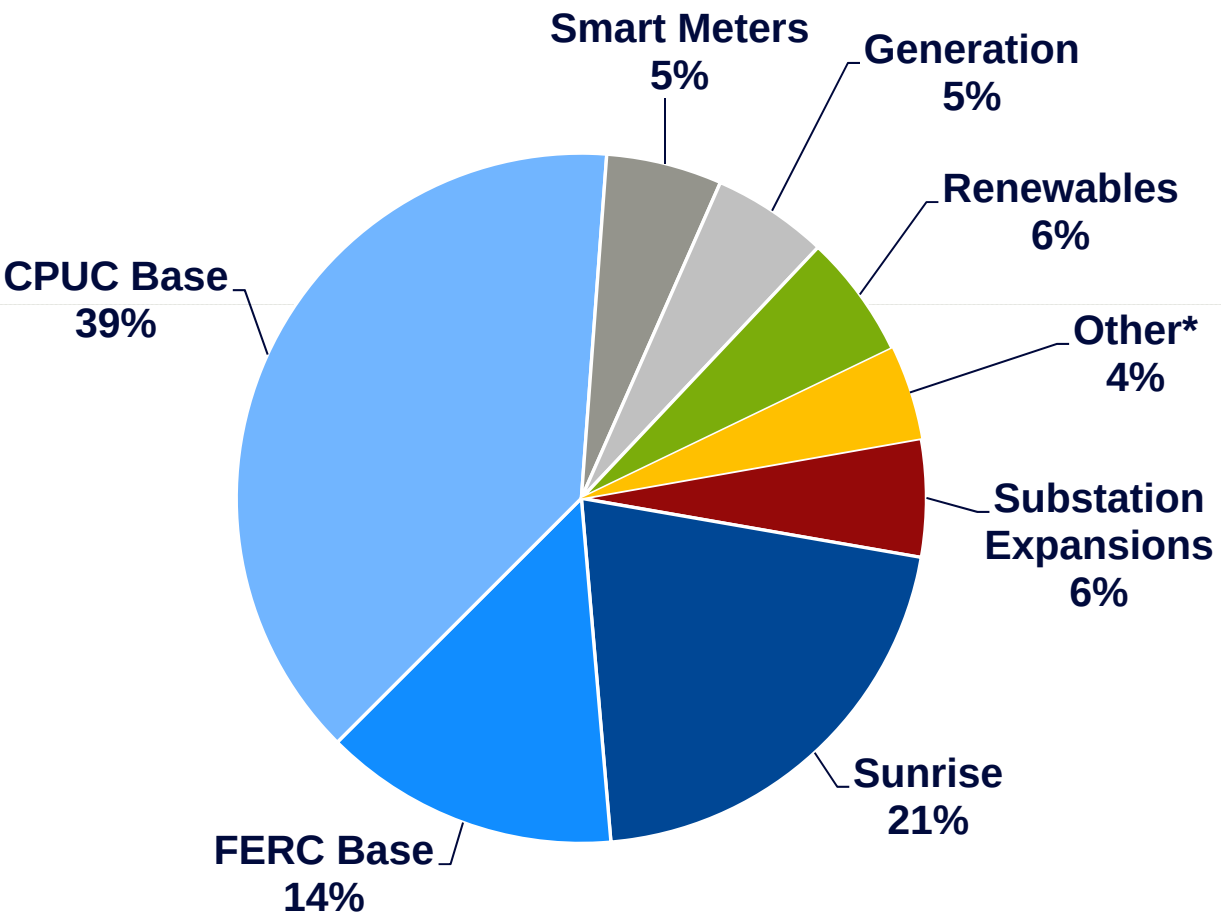
Sempra Energy®

San Diego Gas & Electric

Mike Niggli | COO

Analyst Conference | March 25, 2010

SDG&E - 5-Year Capital Plan: $6.9 Billion



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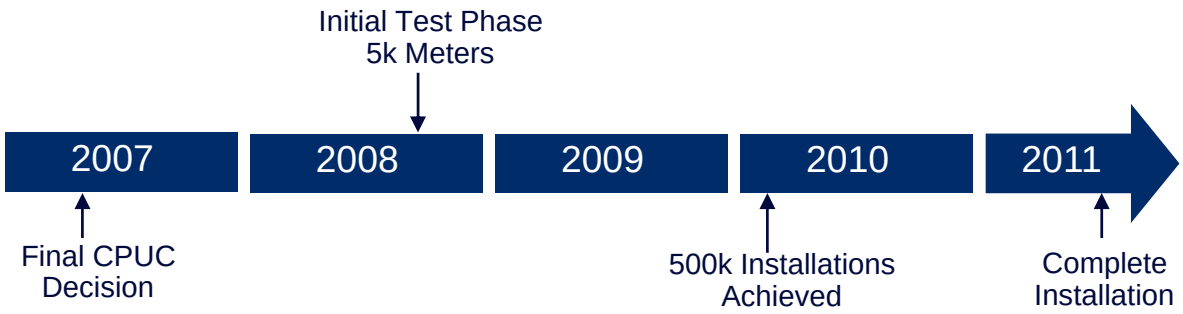
* Includes Distributed Solar Generation, Smart Grid & Electric Vehicle Infrastructure.

SDG&E - Sunrise Powerlink

- $1.9 billion 500 kV line to provide 1,000 MW to San Diego County
- $235 million invested as of 12/31/09
- Essential transmission line to meet state mandated renewable resources
- Construction to commence mid-2010
- Expected to be in service by 2H-2012

SDG&E - Smart Meter Program

- $500 million capital project installing 1.4 million electric and 850,000 gas meters by Q4 2011
- $130 million invested as of 12/31/09
- Over 650,000 electric and gas meters installed



Two-way communication meters provide enhanced operational efficiencies and the opportunity for real-time information and pricing

SDG&E – Other Growth Areas ($1.1 Billion)

Substation Expansions
- $400 million capital investments
- ECO substation
- South Bay substation relocation

Renewable Generation
- $400 million capital investment
- Portfolio of wind and solar projects

Distributed Solar Generation
- $165 million capital investment
- Rooftop solar leasing program

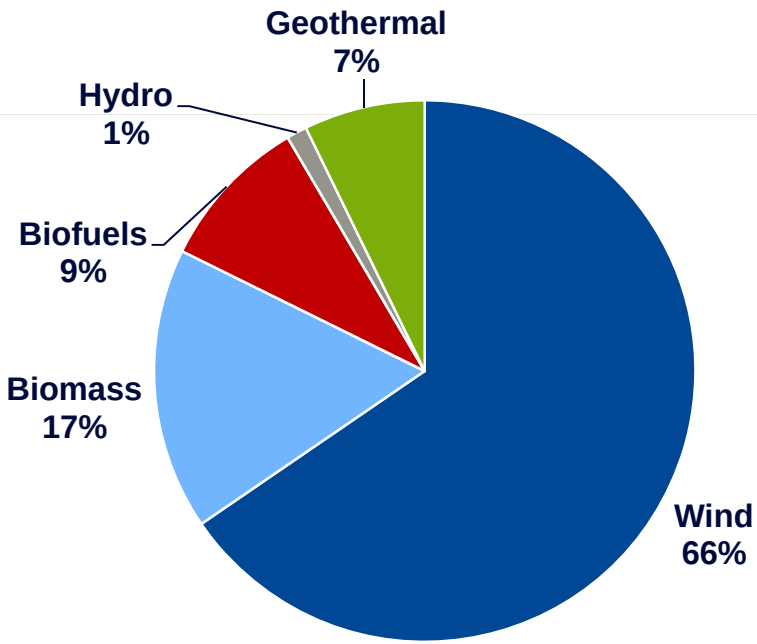
Electric Vehicle Infrastructure
- $75 million capital investment
- Residential and public charging infrastructure

Smart Grid
- $60 million capital investment
- Technology upgrades

SDG&E - Renewables Portfolio Status Update

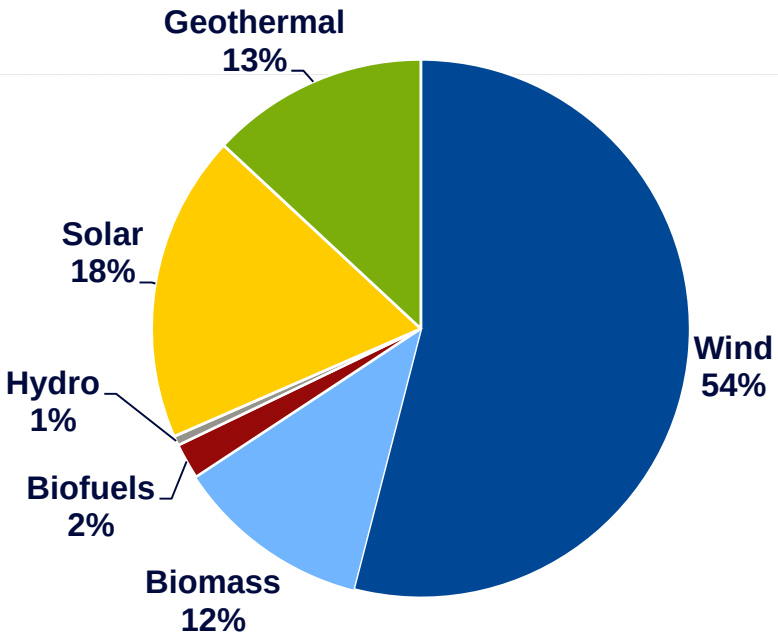
2010

14% under contract



2014

29% under contract



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Southern California Gas Company

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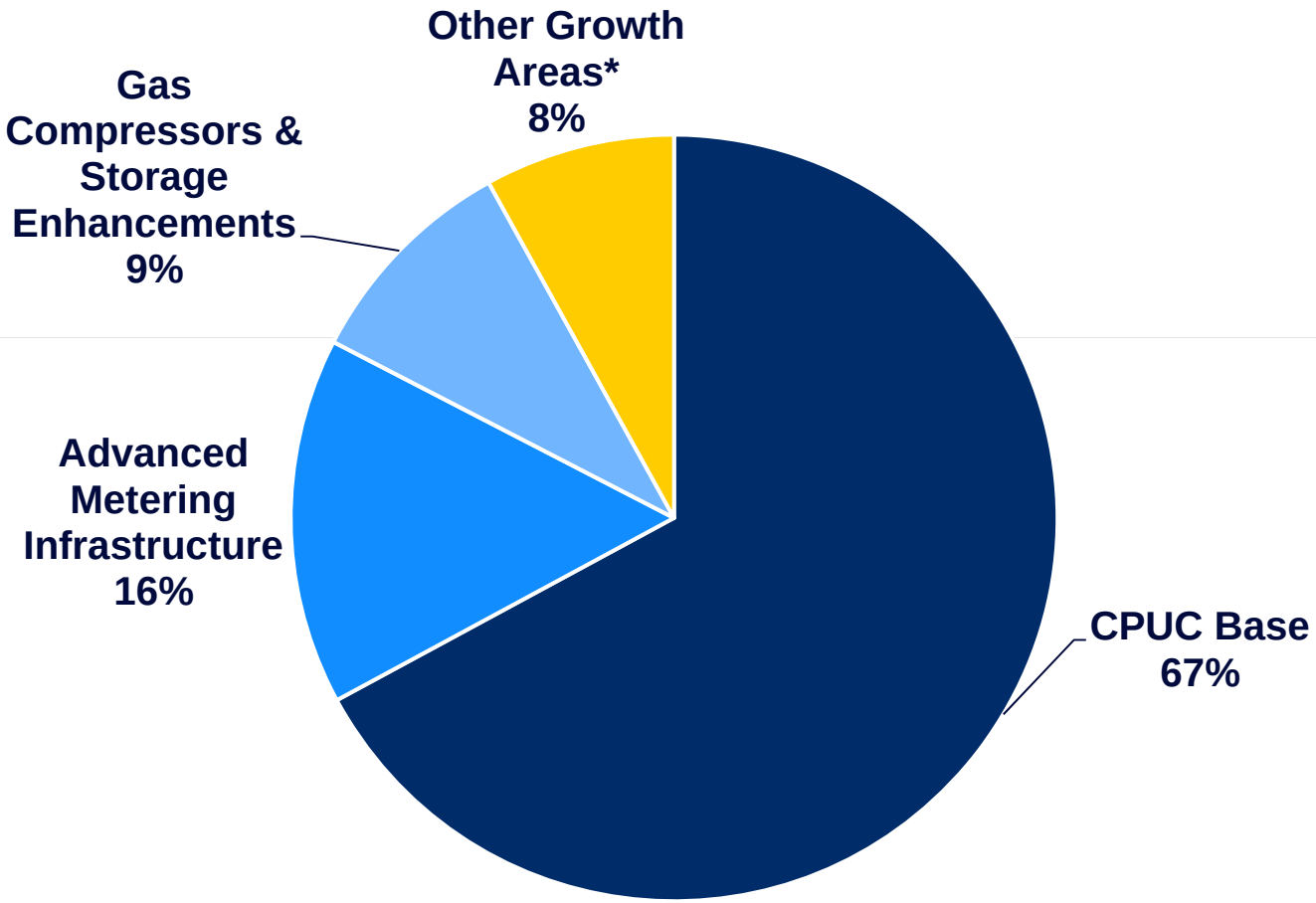
SoCalGas - 5-Year Capital Plan: $3.7 Billion



* Includes Biofuels, Distributed Solar Generation & Other.

SoCalGas – Advanced Metering Infrastructure Program

- $900 million capital project installing 6 million gas meters by year-end 2017
- Commissioner's draft decision supports SoCalGas' Advanced Metering Infrastructure Program
- Annual earnings continue to grow through completion of meter installation in 2017

Begin Software Development & Information Systems Integration 18-24 months

2010	2011	2012 - 2016	2017

Final CPUC Decision Expected

Begin Deployment Mid-2012

Complete Module Installation

Two-way communication meters provide enhanced operational efficiencies and customer services

SoCalGas - Compressors & Storage Enhancements

Gas Compressors & Storage Expansion

- $250 million capital project in service during 2013
- Pending CPUC approval
- Compressor replacement at Aliso storage field and expansion of Honor Rancho storage field

Aliso Compressor Replacement Conceptual Rendering

Storage Field Development

- $100 million of capital projects in service during 2013 – 2014
- Approved by the CPUC
- Significant potential at company owned storage fields to develop native gas and associated oil resources

SoCalGas – Other Growth Areas ($300 Million)

Biofuels
- $130 million capital investment
- Biogas conditioning services

Distributed Solar Generation
- $120 million capital investment
- Rooftop solar leasing program

Other
- $50 million of capital investments
  - Natural gas vehicle infrastructure
  - Gas storage projects
  - Waste heat recovery

Utilities Summary

- Record 5-year capital investment program
- Investments aligned with state energy strategy and customer demands
  - Delivering lowest cost renewables to customers
  - Technology investments that benefit both customers and company
  - Customer bills below the national average
- Establishes platform for increased, stable and predictable earnings
  - Strong growth in FERC ratebase
- Additional opportunities for future growth