



Corporate Fact Sheet August 2008

NASDAQ GM Symbol:	SMCI		Fiscal Q4'08**
Recent Stock Price:	\$9.00*	Revenue:	\$148.9million
52-Week Range:	\$6.74- \$10.37*	Net Income:	\$6.8 million
Average Daily Volume:	137,417 (90-days)*	Per Share:	\$0.18
Market Cap:	\$292.7million*		Fiscal 2008**
Shares Outstanding [diluted]:	39.0 million**	Revenue:	\$540.5 million
Institutional Ownership:	32.8%*	Net Income:	\$25.4 million
Insider Ownership:	40.0%***	Per Share:	\$0.65
		Fiscal Year Ends:	June 30

* Data as of 8/07/08

** Data as of 6/30/08 quarterly report

*** Data as of 3/31/08 quarterly report

Company Overview

Established in 1993, Supermicro is a leading producer of application optimized servers, motherboards, and chassis configured to meet specific customer needs, as opposed to general purpose servers in limited configurations offered by other companies. Supermicro's application-optimized Server Building Block solutions are based on an innovative, modular and open-standard x86 architecture, which provides benefits across many environments including data centers, high-performance computing clusters, high-end workstations, storage networks and performance-critical applications.

The company ships to more than 500 customers including distributors, VARs and vertical application OEMs, in about 76 countries providing them with the latest server technologies including optimal configurations of memory, CPU, I/O interfaces, thermal control, storage subsystems and system management tools. The company considers its market leadership to be based on being first-to-market with the most optimized, scalable new technologies coupled with an extraordinarily wide selection of high performance server products offering customers lower TCO.

Typical end users include large scalable server farms, data centers, medical equipment, industrial applications and businesses with complex computing requirements (such as those in financial services, oil and gas exploration, and media and entertainment companies).

Headquartered in San Jose, California, the company has been profitable every year since its inception. On March 29, 2007, it completed its initial public offering of 8.0 million shares. The offering was underwritten by Merrill Lynch, UBS Investment Bank and Needham & Company.

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Largest Institutional Owners (as of SEC filings through 8-7-08)

Chilton Investment Co., Inc.	Skyline Asset Management LP
Fidelity Management & Research	Royce & Associates LLC
Pequot Capital Management, Inc.	Webster Financial Advisors
Barclays Global Investors NA	Citadel Investment Group LLC
Glacier Bay Capital LLC	AXA Rosenberg Investment Management LLC

Investment Considerations

• Technology Leader in a Growing Industry:

- Computing architectures continue to evolve to meet the rapidly growing demand for highly optimized computing capacity, flexibility, scalability and efficiency.
- SMCI offers thousands of SKUs of application-optimized servers, motherboards, chassis, power supplies and other system accessories.
- 14 years of R&D experience, coupled with a modular design approach and close working relationships with processor and chipset vendors have enabled Supermicro to be the first to introduce new technologies to the marketplace, including:
 - A multi-core Xeon architecture with 128GB main memory capability.
 - Server solutions with a SAS [Serial Attached SCSI] storage option capability with SCSI enclosure services [or SES2] for alerting users of high drive temperature and fan failures.
 - Award-winning 1U Twin™ server system with two full-function DP motherboards inside a standard 1U chassis providing high computing density and power efficiency for high performance computing.
 - Universal I/O (“UIO”) servers allow users to select from a wide range of I/O options to provide the ultimate in storage and networking flexibility. UIO server supports SAS/SATA RAID5, 4Gbit Ethernet, 10Gbit Ethernet, or Infiniband. This versatility minimizes the number of servers customers require to operate their business.
 - High-efficiency, earth-friendly power supplies some of which have reached 93% power efficiency.
 - SuperBlade™ product line with industry-leading power efficiency, computing density and TCO.

• High Quality and Diversified Customer Base:

- More than 500 customers including distributors, OEMs and SIs that serve end users in about 76 countries around the world.
- No one customer represents more than 10% of revenue.
- Typical end user applications include scientific research [Lawrence Livermore Laboratories], web hosting [Strato AG, one of the top 3 web hosting companies in Europe], telecom server modules [Juniper Networks and Dawning in China], and medical imaging capture and data transmission [Siemens USA/Germany].

• Financial Highlights:

- Profitable since 1993 (year of inception).
- Net Sales CAGR of 32% between FY2004 and FY2008
- More than \$2 billion in cumulative sales since founding.
- Company has financed its growth primarily with funds generated from operations.

- **Key Growth Strategies:**

- Use investment in research to maintain time-to-market advantage with customers eager to adopt latest generation technology.
- Increase the value of products by improved power efficiency and thermal management capabilities, greater memory density and additional software capabilities.
- Further develop existing markets and expand into new markets—especially in Asia Pacific and Europe—by strengthening or expanding relationships with distribution and OEM partners.
- Improve cost structure by growing economic scale, continual technology innovations, strengthening relationships with suppliers and expanding manufacturing operations overseas.
- Deliver advanced blade server technology to provide higher density computing through power sharing, cooling, networking and other resources within a single server rack enclosure.

Recent News Highlights [Full list available at www.supermicro.com]

08/05/08 SUPERMICRO SHIPS WORLD'S FIRST 1U SERVER SOLUTIONS ACHIEVING NEW POWER EFFICIENCY STANDARD

06/17/08 SUPERMICRO DEMONSTRATES 290 GFLOPS/kW HPC SOLUTIONS WITH BEST DENSITY AT INTERNATIONAL SUPERCOMPUTING (ISC) '08

06/04/08 SUPERMICRO UNLEASHES SINGLE-PROCESSOR (1P) SERVERS WITH QUAD-CORE AMD OPTERON™ 1300 SERIES PROCESSOR SUPPORT AT COMPUTEX 2008

06/08/08 SUPERMICRO DEMOS GREEN LEADERSHIP AT COMPUTEX 2008

06/02/08 SUPERMICRO LAUNCHES DESKTOP PLATFORMS BASED ON INTEL G45 AND G43 (EAGLELAKE) EXPRESS CHIPSETS

05/20/08 SUPERBLADE™ EARNS #1 CRN RANKING OVER IBM AND DELL

05/20/08 SUPERBLADE™ WINS BEST-OF-CLASS GREEN IT AWARD

05/08/08 SUPERMICRO SURPASSES \$2 BILLION IN CUMULATIVE REVENUE SINCE FOUNDING

04/30/08 SUPERMICRO LAUNCHES HIGH-END 2.5" HDD SUPERSERVERS

04/16/08 SUPERMICRO SETS PERFORMANCE-PER-WATT MILESTONES

04/09/08 SUPERMICRO 4-WAY/2-WAY SUPERBLADE™ AND 4-WAY 1U SERVERS AVAILABLE WITH QUAD-CORE AMD OPTERON™ PROCESSORS

04/02/08 SUPERMICRO UNVEILS NEW SUPERBLADE™ AND 1U TWIN™ SERVERS AT IDF 2008 IN SHANGHAI

03/24/08 SUPERMICRO LAUNCHES 1600MHz SINGLE-SOCKET SERVER AND WORKSTATION PLATFORMS BASED ON INTEL X48 EXPRESS CHIPSET

03/20/08 SUPERMICRO LAUNCHES BLADE AND HPC SOLUTIONS WITH 20Gb/s, LOW-LATENCY INFINIBAND CONNECTIVITY

03/04/08 SUPERMICRO SHOWCASES OFFICEBLADE(TM), DATACENTERBLADE(TM) SERVER AND WHISPER-QUIET 28DB WORKSTATION AT CEBIT 2008

03/04/08 SUPRMICRO SUPERBLADE(TM) SERVERS CHOSEN FOR CERN PROJECT

02/27/08 SUPERMICRO OFFERS EMBEDDED VMWARE VIRTUALIZATION

02/14/08 SUPERMICRO INTRODUCES HIGH-END 2.5" HDD SERVER CHASSIS

02/06/08 SUPERMICRO ADDS DP XEON 1600MHz FSB WORKSTATION TO WHISPER-QUIET (28dB) PRODUCT LINE

01/30/08 SUPER MICRO COMPUTER, INC. ANNOUCES 2ND QUARTER FISCAL YEAR 2008 FINANCIAL RESULTS

01/18/08 SUPERMICRO EARTH-FRIENDLY 3U SAS STORAGE SOLUTIONS

01/09/08 TECHCONNECT: SUPERMICRO MERGES SILENCE AND POWER, GETS NEW HIGH-END SYSTEMS

01/08/08 SUPERMICRO UNVEILS WHISPER-QUIET (28dB) HIGH-END WORKSTATION/DESKTOP SYSTEMS AT CES 2008

01/04/08 CHANNELWORLD: SUPERMICRO AMD BLADE SERVER BETTER THAN HP AND IBM

12/20/07 SUPERMICRO 1U TWIN™ SERVERS WITH 1600 FSB AND 1.5-VOLT MEMORY

12/04/07 SUPERMICRO LAUNCHES 10"-DEPTH 1U SERVER SOLUTIONS

11/14/07 SUPERMICRO 4-WAY 1U QUAD-CORE AMD OPTERON™ 8000 PLATFORMS ONCE AGAIN SELECTED FOR LARGE HPC CLUSTER PROJECT

11/13/07 SUPERMICRO UNVEILS NEW DP XEON DDR2 SERVER/WORKSTATION PRODUCT LINE BASED ON INTEL® 5100 (SAN CLEMENTE) CHIPSET

11/12/07 SUPERMICRO LAUNCHES PCI-E GEN 2 SERVERS AND WORKSTATIONS WITH 1600 FSB AND 800 MHz MEMORY

11/12/07 SUPERMICRO DEBUTS 15 NEW SINGLE-PROCESSOR SERVER SOLUTIONS

11/06/07 SUPERMICRO ANNOUNCES WORLD'S DENSEST BLADE SERVER WITH QUAD-CORE AMD OPTERON™ PROCESSORS

10/31/07 SUPER MICRO COMPUTER, INC. ANNOUCES 1ST QUARTER FISCAL YEAR 2008 FINANCIAL RESULTS

09/18/07 SUPERMICRO DEBUTS OFFICEBLADE™ at IDF

09/10/07 SUPERMICRO LAUNCHES NATIVE "QUAD-CORE" AMD SERVER & WORKSTATION PLATFORMS

09/05/07 SUPERMICRO UNVEILS QUAD-CORE QUAD-PROCESSOR SERVERS

08/07/07 SUPER MICRO COMPUTER, INC. ANNOUNCES FISCAL YEAR 2007 AND 4TH QUARTER FINANCIAL RESULTS

07/26/07 SUPERMICRO SUPERBLADE™ SHIPPING IN VOLUME NOW

07/17/07 SUPERMICRO SHORT-DEPTH 2U CHASSIS SAVE SPACE & POWER

06/29/07 SUPERMICRO ANNOUNCES AGREEMENT TO PURCHASE ADDITIONAL OFFICE BUILDING

06/20/07 SUPERMICRO UNVEILS UNIVERSAL I/O SAS SOLUTION POWERED BY ADVANCED LSI RAID-ON-CHIP

06/05/07 SUPERMICRO LAUNCHES SUPERBLADE(TM) AT COMPUTEX 2007

06/04/07 SUPERMICRO LAUNCHES NEW MOTHERBOARDS OPTIMIZED FOR INTEL(R) CORE(TM) 2 PROCESSORS

05/29/07 SUPERMICRO LAUNCHES BEST IN CLASS UIO SAS CARDS

05/25/07 SUPERMICRO EXPANDS INDUSTRY-LEADING LINE OF MULTI-CORE INTEL(R) XEON(R) PROCESSOR-BASED SERVER SOLUTIONS

05/9/07 SUPERMICRO ANNOUNCES FISCAL 2007 3RD QUARTER FINANCIAL RESULTS

05/9/07 SUPERMICRO SETTLES PATENT LITIGATION

04/17/07 SUPERMICRO EARNS SERVER INNOVATION AWARD FROM INTEL

03/29/07 SUPERMICRO ANNOUNCES PRICING OF INITIAL PUBLIC OFFERING

03/15/07 SUPERMICRO UNLEASHES ITS SUPERBLADE™ AT CEBIT 2007

03/14/07 SUPERMICRO OFFERS HIGH-DENSITY HPC WITH MICROSOFT WINDOWS COMPUTE CLUSTER SERVER 2003

03/01/07 SUPERMICRO DEFINES UIO ARCHITECTURE

01/08/07 SUPERMICRO UNVEILS 1U TWIN™ SERVERS WITH TWO DP NODES IN A SINGLE 1U CHASSIS

01/03/07 CRN 2006 SERVER PRODUCT OF THE YEAR AWARD GOES TO SUPERMICRO

Supermicro Senior Management

Charles Liang, Founder, President, CEO and Chairman of the Board

Mr. Liang founded Supermicro and has served as President, Chief Executive Officer and Chairman of the Board since our inception in September 1993. Mr. Liang has been developing server system architectures and technologies for the past two decades. From July 1991 to August 1993, he was President and Chief Design Engineer of Micro Center Computer Inc., a high-end motherboard design and manufacturing company. From January 1988 to April 1991, he was Senior Design Engineer and Project Leader for Chips & Technologies, Inc., a chipset technology company, and Suntek Information International Group, a system and software development company. Mr. Liang has been granted many server technology patents. He holds an M.S. in Electrical Engineering from the University of Texas at Arlington and a B.S. in Electrical Engineering from National Taiwan University of Science & Technology in Taiwan.

Howard Hideshima, Chief Financial Officer

Mr. Hideshima has served as Chief Financial Officer since May 2006. From November 2005 to May 2006, Mr. Hideshima was Vice President of Finance at Force10 Networks, Inc., a network equipment company, and from July 2004 to November 2005, he served as Director of Finance for that company. From 2001 to 2004, Mr. Hideshima was Chief Financial Officer and Vice President of Finance and Administration at Virtual Silicon Technology, Inc., a semiconductor intellectual property company. From 2000 to 2001, he served as Chief Financial Officer at Internet Corporation, an Internet services company. He previously served as Vice President of Finance and Chief Accounting Officer at ESS Technology, Inc., a fabless semiconductor company. Mr. Hideshima holds an M.B.A. from San Francisco State University and a B.S. in Business Administration from the University of California at Berkeley.

Alex Hsu, Chief Sales and Marketing Officer

Alex Hsu has served as Chief Sales and Marketing Officer since July 2006 and President of our subsidiary, Super Micro Computer B.V. since October 2003. Prior to becoming our Chief Sales and Marketing Officer, Mr. Hsu had served as Senior Vice President of Sales since October 2004. Previously, he was President and Chief Operating Officer of Bizlink Group, an IT solutions company and, prior to that, a private investor and consultant working with startup companies in Silicon Valley and President and Chief Operating Officer at Oplink Communications, Inc., a networking solutions company. Mr. Hsu has over 25 years experience in the IT industry and served in various managerial and executive positions at Philips, Acer, Hewlett-Packard and Umax. Mr. Hsu holds an M.B.A. and a B.S. in Electrical Engineering from National Chao-Tung University in Taiwan.

Sara Liu, Co-Founder, Vice President of Operations, Treasurer and Director

Chiu-Chu (Sara) Liu Liang co-founded Supermicro and has served as Vice President of Operations, Treasurer and a member of the board of directors since the company's inception in September 1993. From 1985 to 1993, Ms. Liang held finance and operational positions for several companies, including Micro Center Computer Inc. Ms. Liang holds a B.S. in Accounting from Providence University in Taiwan. Ms. Liang is married to Charles Liang.

Wally Liaw, Co-Founder, Vice President of International Sales, Secretary and Director

Yih-Shyan (Wally) Liaw co-founded Supermicro and has served in his present position since the company's inception in September 1993. From 1988 to 1991, Mr. Liaw was Vice President of Engineering at Great Tek, a computer company. He holds an M.S. in Computer Engineering from the University of Arizona, an M.S. in Electrical Engineering from Tatung Institute of Technology in Taiwan, and a B.S. degree from Taiwan Provincial College of Marine and Oceanic Technology.

Financial Highlights

Consolidated Statements of Operation (1) Fiscal Years Ended June 30,

	2004	2005	2006	2007	2008
Net sales	\$ 167,065	\$ 211,763	\$ 302,541	\$ 420,393	\$ 540,503
Gross profit	28,833	33,470	60,306	75,009	103,553
Total operating expenses	22,026	22,008	32,683	45,104	63,282
Income from operations	6,807	11,462	27,623	29,905	40,271
Interest income	27	117	254	765	1,558
Interest expense	-771	-867	-1,257	-1,332	-1,025
Other income, net	20	17	2	0	0
Interest and other income, net	-724	-733	-1001	-567	533
Income before income tax provision	6,083	10,729	26,622	29,338	40,804
Income tax provision	1,229	3,639	9,675	9,999	15,385
Net income	\$ 4,854	\$ 7,090	\$ 16,947	\$ 19,339	\$ 25,419
Net income per share					
Basic	\$ 0.22	\$ 0.32	\$ 0.77	\$ 0.80	\$ 0.81
Diluted	\$ 0.17	\$ 0.24	\$ 0.53	\$ 0.57	\$ 0.65
Shares used in per share calculation					
Basic	21,898	21,914	22,010	24,153	31,355
Diluted	28,062	29,442	31,846	33,946	38,843

(1) Includes charges for stock-based compensation

Consolidated Balance Sheet

As of June 30,

	2004	2005	2006	2007	2008
Cash and cash equivalents	\$ 7,359	\$ 11,170	\$ 16,509	\$ 50,864	\$ 51,481
Working capital	14,040	22,922	37,026	95,086	102,392
Total assets	72,347	89,662	131,001	205,583	264,385
Long-term obligations, net of current portion (2)	13,062	12,572	18,685	11,291	15,023
Total stockholders' equity	\$ 21,568	\$ 29,127	\$ 47,767	\$ 115,872	\$ 151,871

(2) As of June 30, 2008, \$10.0 million of our long-term obligations, net of current portion were building loans