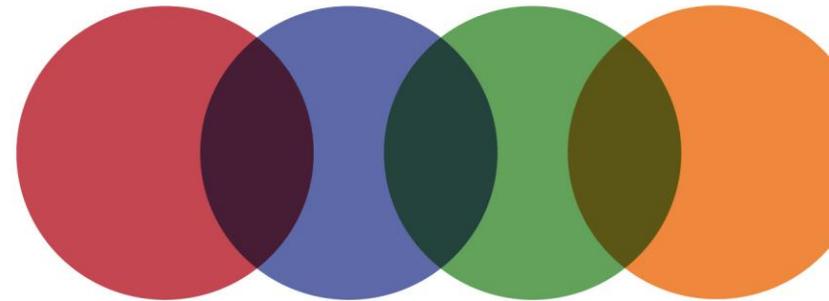


A. Schulman Fiscal 2013 Annual Meeting

December 12, 2013



OPEN. HONEST. LISTEN. ACCOUNTABLE.

Cautionary Note on Forward-Looking Statements

A number of the matters discussed in this document that are not historical or current facts deal with potential future circumstances and developments and may constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by the fact that they do not relate strictly to historic or current facts and relate to future events and expectations. Forward-looking statements contain such words as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," and other words and terms of similar meaning in connection with any discussion of future operating or financial performance. Forward-looking statements are based on management's current expectations and include known and unknown risks, uncertainties and other factors, many of which management is unable to predict or control, that may cause actual results, performance or achievements to differ materially from those expressed or implied in the forward-looking statements. Important factors that could cause actual results to differ materially from those suggested by these forward-looking statements, and that could adversely affect the Company's future financial performance, include, but are not limited to, the following:

- worldwide and regional economic, business and political conditions, including continuing economic uncertainties in some or all of the Company's major product markets or countries where the Company has operations;
- the effectiveness of the Company's efforts to improve operating margins through sales growth, price increases, productivity gains, and improved purchasing techniques;
- competitive factors, including intense price competition;
- fluctuations in the value of currencies in major areas where the Company operates;
- volatility of prices and availability of the supply of energy and raw materials that are critical to the manufacture of the Company's products, particularly plastic resins derived from oil and natural gas;
- changes in customer demand and requirements;
- effectiveness of the Company to achieve the level of cost savings, productivity improvements, growth and other benefits anticipated from acquisitions, joint ventures and restructuring initiatives;
- escalation in the cost of providing employee health care;
- uncertainties regarding the resolution of pending and future litigation and other claims;
- the performance of the global automotive market;
- further adverse changes in economic or industry conditions, including global supply and demand conditions and prices for products; and
- operating problems with the Company's information systems as a result of system security failures such as viruses, computer "hackers" or other causes.

The risks and uncertainties identified above are not the only risks the Company faces. Additional risk factors that could affect the Company's performance are set forth in the Company's Annual Report on Form 10-K for the fiscal year ended August 31, 2013. In addition, risks and uncertainties not presently known to the Company or that it believes to be immaterial also may adversely affect the Company. Should any known or unknown risks or uncertainties develop into actual events, or underlying assumptions prove inaccurate, these developments could have material adverse effects on the Company's business, financial condition and results of operations.

Use of Non-GAAP Financial Measures

- This presentation includes certain financial information determined by methods other than in accordance with accounting principles generally accepted in the United States ("GAAP"). These non-GAAP financial measures include: EBITDA. However, non-GAAP measures are not in accordance with, nor are they a substitute for, GAAP measures, and tables included in the appendix reconcile each non-GAAP financial measure with the most directly comparable GAAP financial measure. The most directly comparable GAAP financial measures for these purposes are net income per diluted share and net income from continuing operations. The Company's non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP financial measures, and should be read only in conjunction with the Company's consolidated financial statements prepared in accordance with GAAP.
- The Company uses these non-GAAP financial measures to make decisions, assess performance and allocate resources, and the Company believes that these non-GAAP financial measures are useful to investors for financial analysis.
- While the Company believes that these non-GAAP financial measures provide useful supplemental information to investors, there are very significant limitations associated with their use. These non-GAAP financial measures are not prepared in accordance with GAAP, may not be reported by all of the Company's competitors and may not be directly comparable to similarly titled measures of the Company's competitors due to potential differences in the exact method of calculation. The Company compensates for these limitations by using these non-GAAP financial measures as supplements to GAAP financial measures and by reviewing the reconciliations of the non-GAAP financial measures to their most comparable GAAP financial measures.

A. Schulman's Strategy

Custom Perf. Colors & Masterbatch Solutions

Be the #1 Global Manufacturer

Leader in Mexico & Europe

- Favored consolidator in highly fragmented market
- Judicious acquisitions to speed entry into adjacent markets and geographic expansion
- Focus on new, higher margin products/applications (specifically colors & additives)

Specialty Powders

Be the #1 Global Manufacturer

Global Leader

- In North America, maintain a balanced position between low-cost and technology leadership with focused R&D
- In Europe and Asia, further our technology leadership in high-value niche compounds
- Judicious acquisitions to speed geographic expansion

Engineered Plastics

Be the #1 Niche Player Globally

Leader in Europe

- Leverage our successful German model
- Focus and grow presence in higher-niche markets
- Expand in Latin America and Asia-Pacific

Distribution

Effectively Leverage a Core Competency

- Synergies with other business units to achieve widest and most effective market coverage while providing added value services
- Capture new sources of polymers from specialty and strong producers
- Expand beyond Europe

Fiscal 2013 Milestones

Strengthened the management team

- Bernard Rzepka named Executive Vice President and Chief Operating Officer
- Heinrich Lingnau named Vice President and General Manager, EMEA
- Pojhan Vahabi named General Manager, Turkey, Middle East and Africa
- Timothy McDannold named Treasurer & Director of Risk Management

Continued realignment of assets to better meet market needs

- Company finalized the sale of its Bellevue, Ohio facility
- Consolidation of two of its three existing leased manufacturing facilities in Brazil
- Headcount reductions in EMEA, Mexico & Tennessee to better align capacity with demand
- Sale of rotational compounding business in Australia

New capacity added to address demand

- Engineered Plastics lines in China, Mexico
- Masterbatch Solutions lines in India, Brazil, Akron, upgraded equipment in Malaysia
- Custom Performance Color line in Indonesia
- Specialty Powder equipment in Mexico, France

Fiscal 2013 Milestones

- Given our strong balance sheet, solid cash flow generation and excellent leverage position, we have the ability to execute on our bolt-on acquisition strategy in our specialty plastics business as well as exploring opportunities for transformational acquisitions that will transition us into a premier specialty chemical company.
- Under the Company's current \$100 million share repurchase program, we acquired 2.2 million shares from its inception through fiscal 2013, and have \$56.6 million remaining under the program.
- Acquired ECM Plastics, Inc. (Sept. 2012 / Purchase price \$36.8M)
 - Strengthens Company's U.S. position in custom color, specialty additive masterbatch and niche engineered plastics products
 - Expands presence in the personal care and cosmetics product markets.

Fiscal 2014 Events To Date

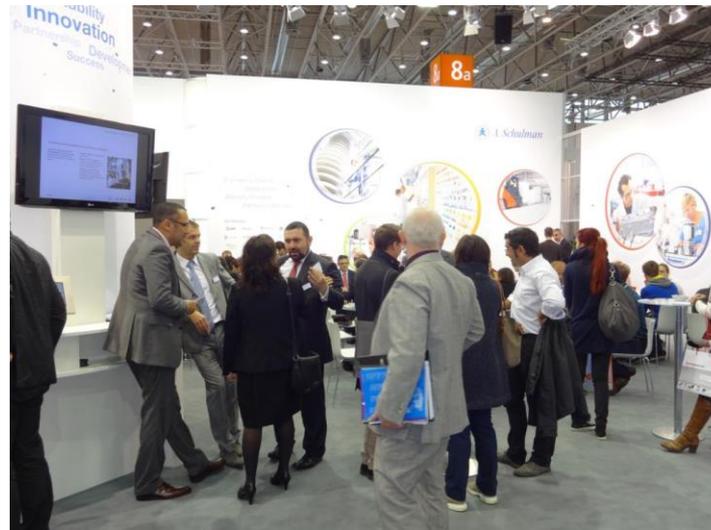
- Acquired The Perrite Group (Sept. 2013 / Purchase price \$52M)
 - Furthers strategic expansion of Custom Performance Color and Engineered Plastics businesses in APAC segment
 - Holds leading positions in electronics, appliance & niche automotive
 - Provides additional opportunity to leverage broader portfolio of products in EMEA and Americas regions
- In September, we entered into a new \$500M credit facility
- In October, we increased our regular quarterly cash dividend by 2.6% to \$0.20 per share.
 - On an annualized basis, this represents a yield of approximately 2.5% & continues our unbroken track record of consistently providing dividends to our shareholders since the Company went public in 1972
- Acquired Network Polymers (Dec. 2013 / Purchase price \$49.5M)
 - Strengthens Company's U.S. business and leverages existing A. Schulman products to a wider customer base
 - Provides greater penetration in the building & construction, agricultural products, and lawn & garden markets
 - Provides complementary specialty business in ABS & ASA engineered plastics

COO's Top Priorities

- **Safety** – We believe that safety encompasses high achievement in quality and productivity. We have a keen eye on keeping our safety and quality standards high to ensure we optimize productivity at all facilities.
- **Smart Sales** – We will find better ways to increase sales, meet customers' needs and create industry-leading products and services that will win in the marketplace. To work smarter we will invest in new tools, training and encourage collaboration internally which will allow us to profitably grow.
- **Smart Savings** – We continue to successfully manage our costs, examine the return on all of our investments and use our cash efficiently to support growth. We prudently restructure when appropriate and drive the concept of savings throughout all levels in our organization.

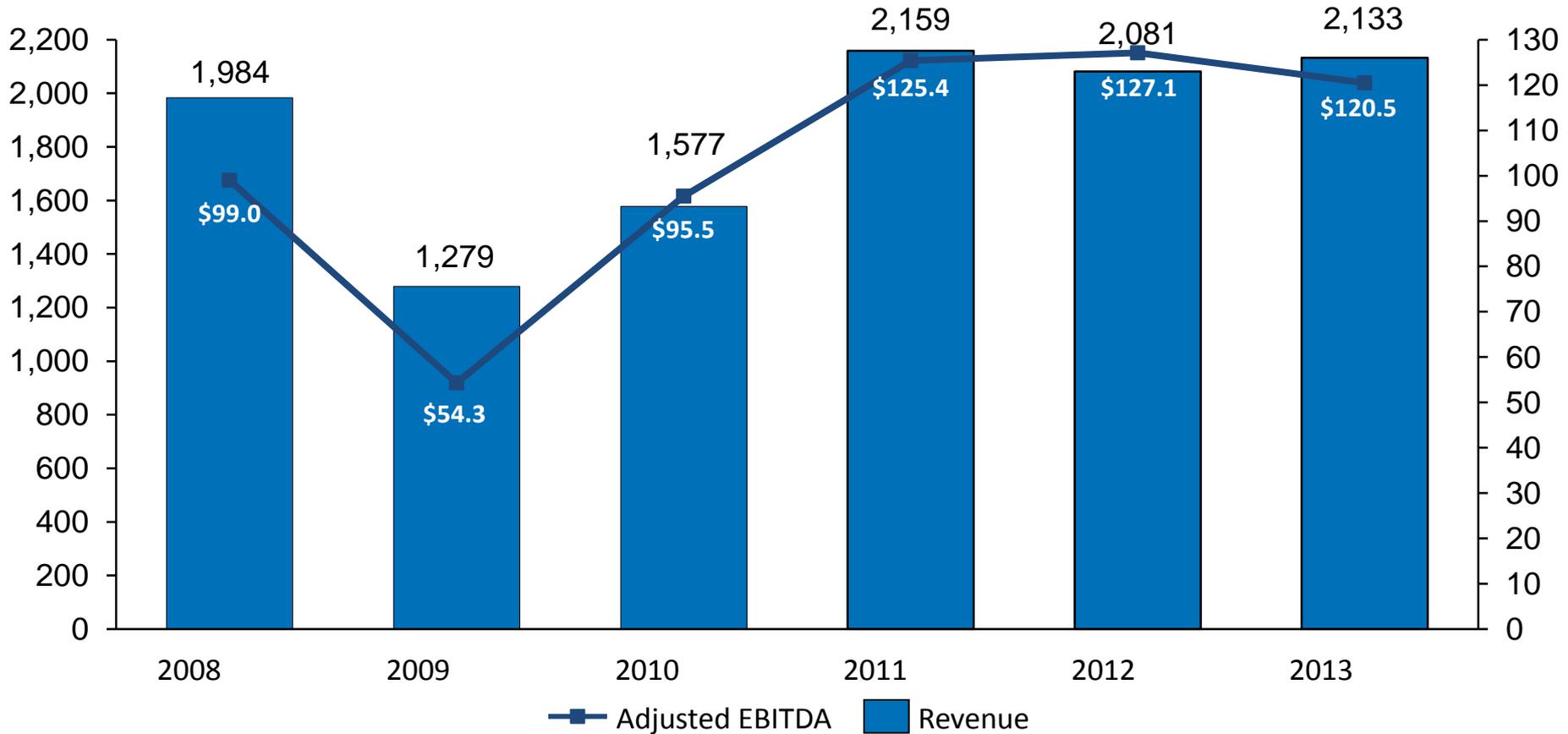
Recent Marketing Activities & Awards

- Successfully participated in the K Show, the world's largest plastics tradeshow held every three years in Germany.
- We won three prestigious Society of Plastics Engineers Central Europe Division awards. Highest honor was for third place in the electronic/optical systems category
 - From our trusted Schuladur® products, we won for the world's only commercial solution for an AC/DC charging-plug system used in electric vehicles.
- A. Schulman was also recognized as the global preferred supplier by Robert Bosch GmbH with its highly coveted Robert Bosch Supplier Award in the plastics industry



Annual Revenue & Adjusted EBITDA

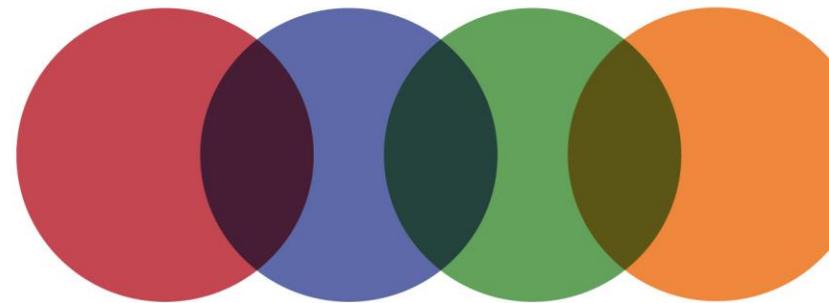
(Millions)







Appendix



Non-GAAP to GAAP Reconciliation

	Fiscal Year Ended August 31,				
	2009	2010	2011	2012	2013
Income from continuing operations before taxes	18,460	43,473	66,139	66,827	53,732
Adjustments (pretax):					
Depreciation and amortization	22,269	27,700	38,979	38,146	39,860
Interest expense, net	2,437	3,612	5,598	7,676	7,162
Asset write-downs (1)	3,878	5,733	8,150	3,392	2,931
Costs related to acquisitions (2)	-	7,052	1,413	1,425	2,661
Restructuring related costs (3)	7,219	5,078	4,547	8,946	14,020
Inventory step-up (4)	-	2,807	607	677	138
EBITDA excluding certain items	54,263	95,454	125,433	127,090	120,504

1 - Asset write-downs primarily relate to asset impairments and accelerated depreciation.

2 - Costs related to acquisitions include those costs incurred to pursue intended targets.

3 - Restructuring related costs include items such as employee severance charges, lease termination charges, curtailment gains/losses, other employee termination costs and charges related to the reorganization of the legal entity structure.

4 - Inventory step-up costs include the adjustment for fair value of inventory acquired as a result of acquisition purchase accounting.

