

SOUNDBITE COMMUNICATIONS, INC.
Reconciliation of GAAP Net Loss to Non-GAAP Net Loss and EPS
(Unaudited)

(in thousands except share and per share amounts)

	<u>Three Months Ended</u>	
	<u>March 31,</u>	
	<u>2008</u>	<u>2007</u>
GAAP net loss	\$ (1,519)	\$ (839)
URS litigation expense	\$ 883	-
Redeemable preferred stock warrants	-	808
Non-GAAP net loss	<u>\$ (636)</u>	<u>\$ (31)</u>
Non-GAAP net loss per share		
Basic and diluted	\$ (0.04)	\$ (0.05)
Weighted average common shares outstanding - basic and diluted	15,228,090	620,700