

**DISCLAIMER:**

The Company strongly encourages investors to read its annual and quarterly filings with the Securities and Exchange Commission (the "SEC Filings"), including the financial statements and description of risk factors therein. Although certain information included in this chart is intended to be identical to information in the SEC Filings, in the event of a conflict between information included in the SEC Filings and in this chart, the SEC Filings should be relied upon. Other information included in this chart represents financial metrics compiled by the Company for internal use in analyzing certain aspects of its business (the "Internal Metrics").

The Company disclaims any obligation to update this chart to reflect future events or circumstances or to correct inaccuracies in historical information.

All numbers in \$ 000, unless otherwise noted	2014				2013 (1)				2012 (1)				Full Year (1)		
	Q3	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>Service Revenue</b>															
Consolidated	\$ 350,704	\$ 362,187	\$ 341,541	\$ 328,653	\$ 323,793	\$ 314,334	\$ 292,638	\$ 293,175	\$ 288,467	\$ 278,989	\$ 260,379	\$ 1,259,418	\$ 1,121,010	\$ 1,021,083	
Y/Y Growth Rate	8%	15%	17%	12%	12%	13%	12%	12%	10%	10%	8%	12%	10%	24%	
Q/Q Growth Rate	-3%	6%	4%	2%	3%	7%	0%	2%	3%	7%	-1%	N/A	N/A	N/A	
Y/Y in Constant Currency	7%	14%	16%	13%	13%	13%	13%	11%	11%	11%	8%	13%	11%	22%	
Q/Q in Constant Currency	-3%	6%	4%	1%	3%	8%	0%	1%	3%	7%	-1%	N/A	N/A	N/A	
<b>Geographic Region</b>															
US	\$ 224,673	\$ 223,429	\$ 210,073	\$ 208,418	\$ 211,271	\$ 196,444	\$ 182,201	\$ 177,778	\$ 177,064	\$ 173,007	\$ 162,732	\$ 798,334	\$ 690,581	\$ 625,025	
International	\$ 126,031	\$ 138,758	\$ 131,468	\$ 120,235	\$ 112,522	\$ 117,890	\$ 110,437	\$ 115,397	\$ 111,403	\$ 105,982	\$ 97,647	\$ 461,084	\$ 430,429	\$ 396,058	
<b>Industry as % of Total</b>															
Technology & Communication	6%	5%	5%	7%	9%	8%	7%	7%	7%	8%	9%	8%	8%	12%	
Energy Services	8%	9%	9%	9%	9%	9%	9%	8%	8%	7%	8%	9%	8%	8%	
Government, Health & Education	12%	12%	12%	11%	10%	11%	10%	10%	10%	10%	11%	11%	10%	11%	
Financial Services	30%	30%	31%	32%	31%	30%	32%	33%	32%	30%	28%	31%	31%	31%	
Consumer, Travel and Automotive	44%	44%	43%	41%	41%	42%	42%	42%	42%	45%	45%	41%	43%	38%	
<b>Other Information</b>															
Top 5 Clients	14%	15%	17%	16%	16%	19%	21%	21%	21%	21%	20%	18%	21%	19%	
Top 10 Clients	25%	27%	29%	28%	29%	33%	36%	36%	35%	35%	35%	31%	35%	33%	
Long Term and Retainer Revenues (2)	49%	47%	47%	48%	50%	51%	55%	51%	55%	51%	50%	51%	52%	48%	
<b>Operating Expenses, Gross Margin, Operating Profit, Net Income</b>															
<b>GAAP</b>															
Project Personnel	67.5%	68.0%	71.6%	65.9%	67.8%	67.5%	70.9%	67.1%	67.9%	69.5%	71.1%	67.9%	68.9%	68.3%	
Gross Margin	32.5%	32.0%	28.4%	34.1%	32.2%	32.5%	29.1%	32.9%	32.1%	30.5%	28.9%	32.1%	31.1%	31.7%	
Sales & Marketing	3.9%	4.2%	4.6%	4.2%	3.7%	4.1%	4.0%	3.9%	3.9%	4.0%	4.1%	4.0%	4.0%	3.8%	
General & Administrative	17.3%	16.4%	17.0%	17.0%	16.2%	17.1%	18.5%	17.3%	16.2%	17.3%	18.0%	17.0%	17.1%	16.9%	
Income from Operations	\$ 33,817	\$ 35,342	\$ 19,836	\$ 37,995	\$ 37,593	\$ 33,524	\$ 11,222	\$ 28,895	\$ 30,757	\$ 22,287	\$ 14,082	\$ 120,334	\$ 96,021	\$ 97,235	
As % of Revenue	9.6%	9.8%	5.8%	11.6%	11.6%	10.7%	3.8%	9.9%	10.7%	8.0%	5.4%	9.6%	8.6%	9.5%	
Net Income attributable to Sapient Corporation	\$ 22,267	\$ 23,286	\$ 13,625	\$ 22,674	\$ 26,345	\$ 22,793	\$ 5,915	\$ 17,973	\$ 20,064	\$ 13,070	\$ 7,712	\$ 77,727	\$ 58,819	\$ 66,757	
As % of Revenue	6.3%	6.4%	4.0%	6.9%	8.1%	7.3%	2.0%	6.1%	7.0%	4.7%	3.0%	6.2%	5.2%	6.5%	
Diluted Earnings Per Share	\$ 0.16	\$ 0.16	\$ 0.09	\$ 0.16	\$ 0.19	\$ 0.16	\$ 0.04	\$ 0.13	\$ 0.14	\$ 0.09	\$ 0.05	\$ 0.54	\$ 0.41	\$ 0.47	
<b>Non-GAAP (3)</b>															
Project Personnel	66.1%	66.7%	69.3%	64.4%	66.3%	65.9%	69.4%	65.7%	66.6%	68.0%	69.8%	66.4%	67.5%	67.0%	
Gross Margin	33.9%	33.3%	30.7%	35.6%	33.7%	34.1%	30.6%	34.3%	33.4%	32.0%	30.2%	33.6%	32.5%	33.0%	
Sales & Marketing	3.8%	4.1%	4.5%	4.2%	3.6%	4.0%	3.9%	3.8%	3.8%	3.9%	4.0%	3.9%	3.9%	3.7%	
General & Administrative	16.5%	15.6%	16.2%	16.2%	15.3%	16.3%	17.7%	16.7%	15.6%	16.6%	17.4%	16.3%	16.6%	16.7%	
Income from Operations	\$ 47,976	\$ 49,208	\$ 34,212	\$ 49,930	\$ 48,052	\$ 43,306	\$ 26,443	\$ 40,388	\$ 40,376	\$ 31,951	\$ 22,901	\$ 167,731	\$ 135,616	\$ 128,172	
As % of Revenue	13.7%	13.6%	10.0%	15.2%	14.8%	13.8%	9.0%	13.8%	14.0%	11.5%	8.8%	13.3%	12.1%	12.6%	
Net Income attributable to Sapient Corporation	\$ 31,443	\$ 32,456	\$ 22,595	\$ 30,351	\$ 33,118	\$ 29,372	\$ 16,348	\$ 25,867	\$ 26,614	\$ 19,638	\$ 13,788	\$ 109,189	\$ 85,907	\$ 87,405	
As % of Revenue	9.0%	9.0%	6.6%	9.2%	10.2%	9.3%	5.6%	8.8%	9.2%	7.0%	5.3%	8.7%	7.7%	8.6%	
Diluted Earnings Per Share	\$ 0.22	\$ 0.23	\$ 0.16	\$ 0.21	\$ 0.23	\$ 0.21	\$ 0.11	\$ 0.18	\$ 0.19	\$ 0.14	\$ 0.10	\$ 0.77	\$ 0.60	\$ 0.62	
<b>Weighted Average Shares Diluted</b>	143,097	144,052	143,513	143,087	142,261	142,901	142,206	140,877	140,158	143,512	143,916	142,636	142,109	141,996	
<b>Book Income Tax Rate %</b>	36.4%	36.6%	36.8%	42.6%	32.6%	34.5%	51.5%	39.6%	36.4%	44.1%	51.5%	38.1%	41.5%	35.6%	
<b>Balance Sheet, Cash Flow</b>															
Cash Flow from Operations	\$ 55,261	\$ 25,548	\$ (42,528)	\$ 79,830	\$ 35,069	\$ 49,790	\$ (9,407)	\$ 68,697	\$ 38,244	\$ 17,671	\$ (13,809)	\$ 155,282	\$ 110,803	\$ 131,868	
Net Cash Flow for the Period	\$ 27,750	\$ 11,845	\$ (68,338)	\$ 64,874	\$ 23,233	\$ 35,473	\$ (19,988)	\$ 34,517	\$ 39,562	\$ (37,002)	\$ (15,445)	\$ 103,592	\$ 21,632	\$ (7,042)	
Cash Equivalents and Marketable Securities	\$ 316,730	\$ 289,152	\$ 277,544	\$ 345,588	\$ 282,209	\$ 258,033	\$ 226,022	\$ 253,501	\$ 212,405	\$ 173,047	\$ 208,695	\$ 345,588	\$ 253,501	\$ 225,649	
Accounts Receivable, Net	\$ 206,714	\$ 210,114	\$ 191,200	\$ 184,174	\$ 175,618	\$ 156,182	\$ 158,354	\$ 168,951	\$ 174,334	\$ 149,907	\$ 137,626	\$ 184,174	\$ 168,951	\$ 156,109	
Days Sales Outstanding	73	71	71	63	69	62	65	63	67	66	69	NA	NA	NA	
<b>Segment Revenues and Contribution Margin</b>															
<b>SapientNitro</b>															
Revenues	\$ 233,415	\$ 241,518	\$ 227,784	\$ 222,723	\$ 219,784	\$ 212,695	\$ 195,846	\$ 200,189	\$ 196,298	\$ 194,221	\$ 181,175	\$ 851,048	\$ 771,883	\$ 685,719	
Y/Y Growth Rate	6%	14%	16%	11%	12%	10%	8%	9%	10%	15%	17%	10%	13%	33%	
Q/Q Growth Rate	-3%	6%	2%	1%	3%	9%	-2%	2%	1%	7%	-2%	N/A	N/A	N/A	
Y/Y in Constant Currency	5%	12%	16%	12%	13%	10%	9%	9%	11%	17%	18%	11%	13%	31%	
Q/Q in Constant Currency	-3%	6%	2%	1%	4%	9%	-2%	2%	1%	8%	-2%	N/A	N/A	N/A	
Contribution Margin (3)	\$ 80,937	\$ 81,779	\$ 68,764	\$ 76,736	\$ 73,668	\$ 69,873	\$ 55,724	\$ 64,015	\$ 63,516	\$ 61,280	\$ 52,688	\$ 276,001	\$ 241,498	\$ 222,564	
Contribution Margin % (3)	35%	34%	30%	34%	34%	33%	28%	32%	32%	32%	29%	32%	31%	32%	
<b>Sapient Global Markets</b>															
Revenues	\$ 95,552	\$ 98,506	\$ 93,789	\$ 91,485	\$ 88,666	\$ 87,542	\$ 83,056	\$ 80,819	\$ 79,591	\$ 71,564	\$ 66,134	\$ 350,749	\$ 298,108	\$ 282,981	
Y/Y Growth Rate	8%	13%	13%	13%	11%	22%	26%	21%	13%	-1%	-10%	18%	5%	9%	
Q/Q Growth Rate	-3%	5%	3%	3%	1%	5%	3%	2%	11%	8%	-1%	N/A	N/A	N/A	
Y/Y in Constant Currency	7%	12%	13%	14%	12%	23%	26%	21%	14%	0%	-9%	18%	6%	7%	
Q/Q in Constant Currency	-3%	5%	2%	3%	2%	6%	3%	1%	11%	9%	-1%	N/A	N/A	N/A	
Contribution Margin (3)	\$ 27,088	\$ 28,705	\$ 27,078	\$ 30,962	\$ 27,900	\$ 27,550	\$ 24,013	\$ 25,192	\$ 25,405	\$ 20,578	\$ 17,502	\$ 110,425	\$ 88,678	\$ 84,660	
Contribution Margin % (3)	28%	29%	29%	34%	31%	31%	29%	31%	32%	29%	26%	31%	30%	30%	
<b>Sapient Government Services</b>															
Revenues	\$ 21,737	\$ 22,163	\$ 19,968	\$ 14,445	\$ 15,343	\$ 14,097	\$ 13,736	\$ 12,167	\$ 12,578	\$ 13,204	\$ 13,070	\$ 57,621	\$ 51,019	\$ 52,383	
Y/Y Growth Rate	42%	57%	45%	19%	22%	7%	5%	4%	-7%	-3%	-3%	13%	-3%	8%	
Q/Q Growth Rate	-2%	11%	38%	-6%	9%	3%	13%	-3%	-5%	1%	11%	N/A	N/A	N/A	
Y/Y in Constant Currency	42%	57%	45%	19%	22%	7%	5%	4%	-7%	-3%	-3%	13%	-3%	8%	
Q/Q in Constant Currency	-2%	11%	38%	-6%	9%	3%	13%	-3%	-5%	1%	11%	N/A	N/A	N/A	
Contribution Margin (3)	\$ 5,497	\$ 4,130	\$ 3,714	\$ 4,154	\$ 4,840	\$ 3,926	\$ 3,890	\$ 3,420	\$ 3,555	\$ 3,801	\$ 3,315	\$ 16,810	\$ 14,091	\$ 13,745	
Contribution Margin % (3)	25%	19%	19%	29%	31%	28%	28%	28%	28%	29%	25%	29%	28%	26%	
<b>People</b>															
Ending People Count	12,935	12,857	12,414	11,868	11,595	11,143	11,087	10,709	10,411	10,134	10,144	11,868	10,709	9,950	
Net Change over prior quarter (year for FY)	78	443	546	273	452	56	378	298	277	-10	194	1,159	759	935	
Total Delivery People	11,654	11,540	11,128	10,634	10,401	9,969	9,904	9,530	9,223	8,949	8,983	10,634	9,530	8,836	
The Americas	2,800	2,829	2,812	2,680	2,584	2,527	2,500	2,402	2,286	2,187	2,165	2,680	2,402	2,034	
Europe	847	858	861	877	870	901	887	885	888	893	861	887	887	857	
Asia Pacific	8,007	7,853	7,455	7,093	6,940	6,572	6,503	6,241	6,052	5,874	5,925	7,093	6,241	5,945	
Annualized Voluntary Turnover	21.6%	18.9%	14.5%	14.7%	17.5%	17.6%	13.7%	12.0%	16.7%	16.3%	13.2%	15.8%	14.4%	18.8%	
Average Utilization (4)	73%</														