

Earnings Call

August 14, 2006

Below is a reconciliation of Net Loss to EBIDTA (the most directly comparable financial measure) in connection with the reference to EBITDA in the August 14, 2006 earnings call.

(\$ in thousands)	Three Months Ended June 30,	
	2006	2005
Net Loss	\$ (4,064)	\$ (3,132)
Add (subtract):		
Income tax benefit	(37)	(37)
Interest expense, net, including write off of deferred financing costs	718	259
Depreciation and amortization	235	221
Stock based compensation	495	-
EBITDA	<u>\$ (2,653)</u>	<u>\$ (2,689)</u>