

The following table sets forth our reconciliation of EBITDA to net loss (the most directly comparable financial measure):

(Dollars in thousands)	<u>Nine-months ended December 31,</u>	
	<u>2007</u>	<u>2006</u>
Net loss	\$(14,544)	\$(12,012)
Add (subtract):		
Income tax benefit	(111)	(111)
Interest expense, net, including expensing of deferred financing costs	1,194	1,002
Depreciation and amortization.....	792	743
Stock based compensation.....	808	1,057
EBITDA	<u>\$(11,861)</u>	<u>\$(9,321)</u>