

The following table sets forth our reconciliation of EBITDA to net loss (the most directly comparable financial measure):

(Dollars in thousands)	Six-months ended September 30,	
	2007	2006
Net loss.....	\$ (7,686)	\$ (8,282)
Add (subtract):		
Income tax benefit..... (74) (74)
Interest expense, net, including expensing of deferred financing costs..... 801 794
Depreciation and amortization..... 555 480
Stock based compensation..... 537 771
EBITDA.....	<u>\$ (5,867)</u>	<u>\$ (6,311)</u>