

Earnings Call

June 28, 2006

Below is a reconciliation of EBITDA to Net Loss (the most directly comparable financial measure) in connection with the reference to EBITDA in the June 28, 2006 earnings call.

	Year Ended <u>March 31, 2006</u>
Net Loss	\$(13,084,219)
Income Tax Benefit	(148,151)
Interest Expense, net	1,579,283
Depreciation and Amortization	<u>907,409</u>
EBITDA	\$(10,745,678)