



## Royal Bank of Scotland PLC - Postponement of Issue

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2 November 2009

### POSTPONMENT OF ISSUE

#### The Royal Bank of Scotland plc (the "Issuer")

This notice relates to the following Securities (the "Affected Securities") which were the subject of a public offer by the Issuer which commenced on 18 August 2009 and ended on 19 October 2009:

(1) Securities to be issued under the Issuer's Principal-Protected Index, Equity or Currency Linked Notes and Non-Principal Protected Index, Equity or Currency Linked Certificates Base Prospectus dated 22 May 2009, as supplemented from time to time (the "Asian Put and Call Base Prospectus"), which incorporates by reference the Issuer's U.S.\$50,000,000,000 Structured Note Programme Base Prospectus dated 14 May 2009, as supplemented from time to time (the "SMTN Programme Base Prospectus"):

SMTN 6907Up to GBP 20,000,000 Principal Protected Index-Linked NotesISIN: XS0443144364

SMTN 6908Up to GBP 20,000,000 Principal Protected Index-Linked NotesISIN: XS0443144109

and

(2) Securities to be issued under the Issuer's Exercisable Certificate/Warrants and Redeemable Certificate Base Prospectus dated 3 April 2009, as supplemented from time to time (the "Exercisable Certificates Base Prospectus"), which incorporates by reference the section entitled "Terms and Conditions of the Securities" contained in the Issuer's Certificate and Warrant Programme Base Prospectus dated 26 September 2008, as supplemented from time to time and the Issuer's Certificate and Warrant Programme Base Prospectus dated 25 September 2009 (excluding the documents incorporated therein by reference and the sections entitled "Summary of the Programme" and "Form of Final Terms") as supplemented from time to time (together, the "Certificate and Warrant Programme Base Prospectuses"):

RBS 121Up to GBP 20,000,000 Index-Linked Call Warrants ISIN: GB00B3YT5532

RBS 122Up to GBP 20,000,000 Index-Linked Call Warrants ISIN: GB00B3XX4S22

RBS 123Up to GBP 20,000,000 Index-Linked Put Warrants ISIN: GB00B3YDXY25

RBS 124Up to GBP 20,000,000 Index-Linked Put Warrants ISIN: GB00B3Y8L634

RBS 126Up to GBP 20,000,000 Index-Linked Redeemable CertificatesISIN: XS0443208193

The Issuer gives notice that the issue of the Affected Securities scheduled to take place on 2 November 2009 shall be postponed, subject to further notice by the Issuer (which will be given as soon as reasonably practicable).

For further information, please contact:

Investor Relations

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[http://www.investors.rbs.com/investor\\_relations/index.cfm](http://www.investors.rbs.com/investor_relations/index.cfm)

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Asian Put and Call Base Prospectus, the SMTN Programme Base Prospectus, the Exercisable Certificates Base Prospectus, the Certificate and Warrant Programme Base Prospectuses and the final terms of the Affected Securities dated 18 August 2009 (the "Final Terms") may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Asian Put and Call Base Prospectus, the SMTN Programme Base Prospectus, the Exercisable Certificates Base Prospectus, the Certificate and Warrant Programme Base Prospectuses and/or the Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Asian Put and Call Base Prospectus, the SMTN Programme Base Prospectus, the Exercisable Certificates Base Prospectus, the Certificate and Warrant Programme Base Prospectuses and/or the Final Terms (as applicable) is not addressed. Prior to relying on the information contained in the Asian Put and Call Base Prospectus, the SMTN Programme Base Prospectus, the Exercisable Certificates Base Prospectus, the Certificate and Warrant Programme Base Prospectuses and/or the Final Terms, you must ascertain from the Asian Put and Call Base Prospectus, the SMTN Programme Base Prospectus, the Exercisable Certificates Base Prospectus, the Certificate and Warrant Programme Base Prospectuses and/or the Final Terms (as applicable) whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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