



## **2009 Investor Day Financial Workbook**

# PSS World Medical, Inc.

As of March 27, 2009

Net Income Adjustment for the Sale of Securities  
(in millions, except per share and share data)

	For the Year Ended		
	Mar. 27, 2009	Mar. 28, 2008	Percent Change
Net Income	\$ 58.0	\$ 56.8	
Diluted WASO (in thousands)	60,696	66,184	
Diluted EPS	\$ 0.96	\$ 0.86	11.4%
Gain on sale of securities		\$ (4.6)	
Tax impact on sale of securities		1.8	
Net Income adjusted for the sale of securities		\$ 54.0	
Diluted WASO (in thousands)		66,184	
Diluted EPS, excluding sale of securities	\$ 0.96	\$ 0.82	17.2%

## PSS World Medical, Inc.

As of March 27, 2009

Net Income Adjustment for New Convertible Accounting (APB 14-1)

*(in millions, except per share and share data)*

	<b><u>Year Ended</u></b> <b><u>Mar. 27, 2009</u></b>
Net Income	\$ 58.0
Impact of APB 14-1, net of taxes	<u>(6.7)</u>
Net Income adjusted for the impact of APB 14-1	<u>\$ 51.3</u>
Diluted WASO (in thousands)	<u>60,696</u>
Diluted EPS, including impact of APB 14-1	<u><u>\$ 0.85</u></u>

# PSS World Medical, Inc.

As of March 27, 2009

Net Income Adjustment for New Convertible Accounting (APB 14-1)

	<b>Year Ended</b>	
	<b>Apr. 2, 2010</b>	
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Diluted EPS	\$ 1.05	\$ 1.09
Impact of APB 14-1, net of taxes	<u>0.08</u>	<u>0.08</u>
Diluted EPS, excluding the impact of APB 14-1	<u>\$ 1.13</u>	<u>\$ 1.17</u>