PROLOGIS INVESTOR FACT SHEET

First Quarter 2013

www.prologis.com | NYSE: PLD

NYSE: PLD

Total Assets Under Management

$47 billion

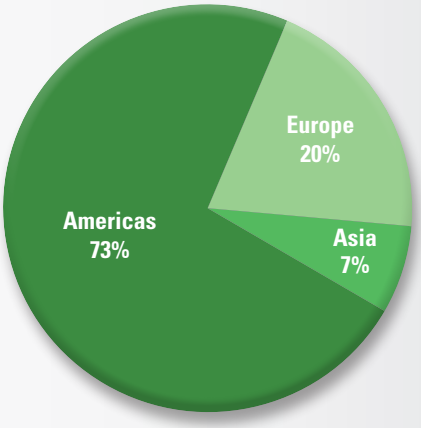
TTM Dividend Yield[1]

2.8%

Listed Securities[2]

PLD – Common Stock
PLD PR L – Series L Preferred
PLD PR M – Series M Preferred
PLD PR O – Series O Preferred
PLD PR P – Series P Preferred
PLD PR R – Series R Preferred
PLD PR S – Series S Preferred

Market Allocation[3]



The Leading Global Real Estate Company

Prologis is the leading global provider of industrial real estate, offering customers approximately 559 million square feet of distribution space (51.9 million square meters) in markets across the Americas, Europe and Asia. The company leases nearly 3,000 industrial facilities in 21 countries to more than 4,500 customers, including manufacturers, retailers, transportation companies, third-party logistics providers and other enterprises with large-scale distribution needs.

World-Class Platform

- The undisputed leader in the industrial sector
- The best customer brand in the real estate industry
- The only truly global real estate company active on four continents
- World's leading industrial real estate private capital franchise
- The best and most diverse real estate organization

PROLOGIS AT A GLANCE[1]

- 93.7% occupancy in its owned and managed operating portfolio
- Leased 35.8 million square feet (3.3 million square meters) in the operating and development portfolios during 1Q2013
- Commenced about $313 million of new developments across 3 continents
- $2.3 billion in liquidity comprising $1.5 billion of availability on its lines of credit and $785 million in unrestricted cash and cash equivalents

(1) As of March 28, 2013 (PLD closed at $39.98)
(2) Preferred stock redeemed in April 2013
(3) Market allocation based on operating portfolio gross book value as of March 31, 2013

PROLOGIS

First Quarter 2013

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Board of Directors

Hamid R. Moghadam
Chairman and CEO, Prologis

George L. Fotiades
Chairman, Healthcare, Diamond Castle Holdings

Christine N. Garvey
Former Global Head of Corporate Real Estate Services, Deutsche Bank AG London

Lydia H. Kennard
Principal, Airport Property Ventures, LLC
Founder and Chief Executive Officer, KDG Construction Consulting

J. Michael Losh
Former CFO, General Motors;
Former Chairman, GMAC

Irving F. Lyons, III
Principal, Lyons Asset Management

Jeffrey L. Skelton
Managing Partner,
Resultant Capital Partners

D. Michael Steuert
Former Senior Vice President and Chief Financial Officer, Fluor Corporation

Carl B. Webb
Senior Partner, Ford Management, L.P.

William D. Zollars
Former Chairman, President and CEO, YRC Worldwide Inc.

Senior Officers

Hamid R. Moghadam
Chairmain & Chief Executive Officer

Gary E. Anderson
Chief Executive Officer, Europe and Asia

Michael S. Curless
Chief Investment Officer

Nancy J. Hemmenway
Chief Human Resources Officer

Guy F. Jaquier
Chief Executive Officer, Private Capital

Edward S. Nekritz
Chief Legal Officer, General Counsel

Thomas S. Olinger
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Our Global Reach

THE AMERICAS
Canada
United States
Mexico
Brazil

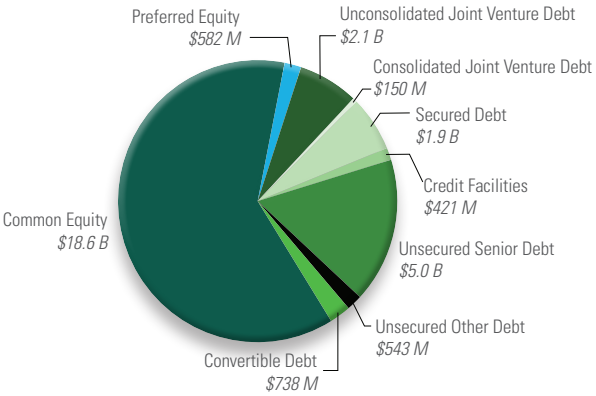
EUROPE
Austria
Belgium
Czech Republic
France
Germany
Hungary
Italy
Netherlands
Poland
Romania
Slovakia
Spain
Sweden
United Kingdom

ASIA
China
Japan
Singapore

The Platform

	THE AMERICAS	EUROPE	ASIA	TOTAL
Total AUM(1)	$30.6 B	$10.3 B	$6.0 B	**$46.9 B**
Square Feet	384 M	139 M	36 M	**559 M**
Acres of Land	7,314	3,449	206	**10,969**

Share of Debt (as of March 31, 2013)



Total enterprise value(2): $29.9 B

Top 10 Customers (by ABR)

Deutsche Post AG (DHL)
CEVA Logistics
Kuehne + Nagel
Geodis
Home Depot Inc.
Amazon.com
FedEx Corporation
PepsiCo
U.S. Government
Hitachi Ltd.

(1) AUM is defined as book value for wholly-owned properties and fair value for unconsolidated real estate
(2) Total enterprise value is defined as total debt plus preferred equity plus common market equity

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