

PRIVACY NOTICE

We are committed to protecting your privacy. This privacy notice, which is required by state and federal law, explains the privacy policies of Patriot Capital Funding and its affiliated companies. This notice supersedes any other privacy notice you may have received from Patriot Capital Funding, and its terms apply both to our current stockholders and to former stockholders as well.

We will safeguard, according to strict standards of security and confidentiality, all information we receive about you. With regard to this information, we maintain physical, electronic, and procedural safeguards that comply with federal and state standards.

The only information we collect from you is your name, address, and number of shares you hold.

This information is used only so that we can service your account, send you annual reports and other information about us, and send you proxy statements or other information required by law.

We do not share stockholder information with any non-affiliated third party except as described below.

- *The People and Companies that Make Up Patriot Capital Funding.* It is our policy that only our authorized employees who need to know your personal information will have access to it. Our personnel who violate our privacy policy are subject to disciplinary action.
- *Service Providers.* We may disclose customer information to companies that provide services on our behalf, such as record keeping, processing your trades, and mailing you information. These companies are required to protect your information and use it solely for the purpose for which they received it.
- *Courts and Government Officials.* If required by law, we may disclose customer information in accordance with a court order or at the request of government regulators. Only that information required by law, subpoena, or court order will be disclosed.