EPS Impact of Convertible Notes and Warrants

Quarterly Average Share Price	Dilutive Shares from Convertible Feature (conversion price $31.85)	Dilutive Shares from Warrants (strike price $41.28)	Total Dilutive Shares (000's)
	Note: does not include hedge that will ultimately offset 80% of the dilutive shares reflected below	*Note: there are no hedges to offset dilution from the warrants reflected below*	*Note: does not include hedge that will ultimately offset 80% of the dilutive shares from the convertible notes*
$ 30.00	-	-	-
$ 31.00	-	-	-
$ 32.00	191	-	191
$ 33.00	1,388	-	1,388
$ 34.00	2,516	-	2,516
$ 35.00	3,579	-	3,579
$ 36.00	4,583	-	4,583
$ 37.00	5,532	-	5,532
$ 38.00	6,432	-	6,432
$ 39.00	7,285	-	7,285
$ 40.00	8,096	-	8,096
$ 41.00	8,867	-	8,867
$ 42.00	9,602	681	10,283
$ 43.00	10,302	1,589	11,891
$ 44.00	10,971	2,455	13,426
$ 45.00	11,610	3,283	14,893
$ 46.00	12,221	4,075	16,296
$ 47.00	12,806	4,834	17,640
$ 48.00	13,367	5,561	18,927
$ 49.00	13,904	6,258	20,162
$ 50.00	14,421	6,927	21,348
$ 51.00	14,917	7,570	22,487
$ 52.00	15,394	8,188	23,582
$ 53.00	15,853	8,783	24,636
$ 54.00	16,295	9,356	25,651
$ 55.00	16,721	9,908	26,629
$ 56.00	17,131	10,440	27,572
$ 57.00	17,527	10,954	28,482
$ 58.00	17,910	11,450	29,360
$ 59.00	18,280	11,929	30,209
$ 60.00	18,637	12,392	31,029
$ 61.00	18,983	12,840	31,823
$ 62.00	19,317	13,274	32,591
$ 63.00	19,641	13,694	33,334
$ 64.00	19,955	14,100	34,055
$ 65.00	20,259	14,494	34,753
$ 66.00	20,554	14,876	35,430
$ 67.00	20,840	15,247	36,087
$ 68.00	21,117	15,607	36,724
$ 69.00	21,387	15,957	37,343
$ 70.00	21,649	16,296	37,945