

**EPS Impact of Convertible Notes and Warrants**  
**Dilutive Shares**  
**from Convertible**      **Dilutive Shares**  
**Feature**                      **from Warrants**  
**(conversion price**      **(strike price**      **Total Dilutive Shares**  
**\$31.85)**                      **\$41.28)**                      **(000's)**

<b>Quarterly Average Share Price</b>	<i>Note: does not include hedge that will ultimately offset 80% of the dilutive shares reflected below</i>	<i>Note: there are no hedges to offset dilution from the warrants reflected below</i>	<i>Note: does not include hedge that will ultimately offset 80% of the dilutive shares from the convertible notes</i>
\$ 30.00	-	-	-
\$ 31.00	-	-	-
\$ 32.00	191	-	191
\$ 33.00	1,388	-	1,388
\$ 34.00	2,516	-	2,516
\$ 35.00	3,579	-	3,579
\$ 36.00	4,583	-	4,583
\$ 37.00	5,532	-	5,532
\$ 38.00	6,432	-	6,432
\$ 39.00	7,285	-	7,285
\$ 40.00	8,096	-	8,096
\$ 41.00	8,867	-	8,867
\$ 42.00	9,602	681	10,283
\$ 43.00	10,302	1,589	11,891
\$ 44.00	10,971	2,455	13,426
\$ 45.00	11,610	3,283	14,893
\$ 46.00	12,221	4,075	16,296
\$ 47.00	12,806	4,834	17,640
\$ 48.00	13,367	5,561	18,927
\$ 49.00	13,904	6,258	20,162
\$ 50.00	14,421	6,927	21,348
\$ 51.00	14,917	7,570	22,487
\$ 52.00	15,394	8,188	23,582
\$ 53.00	15,853	8,783	24,636
\$ 54.00	16,295	9,356	25,651
\$ 55.00	16,721	9,908	26,629
\$ 56.00	17,131	10,440	27,572
\$ 57.00	17,527	10,954	28,482
\$ 58.00	17,910	11,450	29,360
\$ 59.00	18,280	11,929	30,209
\$ 60.00	18,637	12,392	31,029
\$ 61.00	18,983	12,840	31,823
\$ 62.00	19,317	13,274	32,591
\$ 63.00	19,641	13,694	33,334
\$ 64.00	19,955	14,100	34,055
\$ 65.00	20,259	14,494	34,753
\$ 66.00	20,554	14,876	35,430
\$ 67.00	20,840	15,247	36,087
\$ 68.00	21,117	15,607	36,724
\$ 69.00	21,387	15,957	37,343
\$ 70.00	21,649	16,296	37,945