



NIRI-Rocky Mountain Chapter 2017-2018 Board Slate

Kathleen Marvin – President

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Kathleen Marvin joined NIRI in 2008 and, for the 2016-2017 program year, she was President of the Rocky Mountain Chapter. She previously served in the roles of President-Elect, Vice President, Treasurer, and Secretary. Kathleen is Director, Investor Relations, for CSG International. Since joining the company in 2000, she also held positions in business finance and corporate development. Prior to that, she was an equity analyst with Denver Investments covering the media and technology industries. Kathleen has more than 20 years of experience in investor relations, financial analysis, and portfolio management. She earned a Bachelor of Science in Finance from Iowa State University and a Chartered Financial Analyst charter.



David Banks – Board Director, Immediate Past President

David Banks has been a member of NIRI since 1996 and served as President of the Rocky Mountain Chapter from 2014-2016. He served the Chapter as Treasurer from 2010-2014 and also from 2005-2006. David has more than 25 years as an Investor Relations Officer and Corporate Communications practitioner, having served as IRO at two Fortune 500 companies between 2000 and 2009. He currently serves as a Managing Director of a start-up import/export company known as Gratitude Traders and served as the company's first-ever CFO. He also runs his own IR and CHRO consulting business, DB Consulting. Prior to his current activities, Banks was Vice President of Investor Relations for DigitalGlobe, Inc. and Vice President of Investor Relations at Fiserv, Inc. in Brookfield, Wisc. He led Investor Relations and Corporate Communications activities for First Data, Corp. from 2000-2005, and spent 13 years with US WEST in a variety of Investor Relations and Communications roles. David is a graduate of the University of Northern Colorado and is a Colorado native.



Heathe Cooper – Vice President and Membership Chair

Heathe Cooper has been an active member of NIRI since 1998. She is currently serving her sixth term as Vice President and Membership Chair for the Rocky Mountain Chapter and has previously served the Chapter as Sponsorship Chair and on the Golden Summit Committees. Heathe has 30 years of project experience in graphic design and is currently a Director at Watermark, a communications design firm headquartered in Denver. Prior to joining Watermark, she spent more than 20 years at Curran & Connors, becoming Regional Manager in the Rocky Mountain region. Residing in Longmont, Heathe has served nine years on the Board of Directors of the Longmont Humane Society.



Charul Doshi – Vice President, Secretary and Treasurer

Charul Doshi has been a member of NIRI since 2012 and, for the 2016-2017 program year, served as the Chapter’s Vice President, Secretary, and Treasurer. Charul is Manager of Investor Relations for Level 3 Communications, a premier global provider of data, voice, video, and managed services. She is responsible for engaging and managing relationships on the sell-side and buy-side, investor targeting, and corporate governance. Previously, she was part of Level 3's marketing strategy organization. Prior to joining Level 3, Charul was Managing Director at Sujay Computers, a privately held company in Mumbai, India. She earned a Bachelor’s of Engineering degree in Electronics and Telecommunication from Mumbai University and an M.B.A. in Finance from Leeds School of Business, University of Colorado. Outside of work, Charul loves to practice yoga, enjoy the beautiful Colorado outdoors, or be on a golf course!



Carole Curtin Jorgensen – Vice President and Programs Chair

Carole Curtin Jorgensen currently serves as the Vice President and Programs Chair for Rocky Mountain NIRI. Carole led Investor Relations for *tw telecom inc.* (formerly Time Warner Telecom) from 2001 to 2015, until its acquisition. As Vice President of Investor Relations, she provided leadership during many strategic events and growth cycles including secondary equity offerings, refinancings, acquisitions, new technology and product launches, and shareholder activism. She also led key finance roles at US West, Inc. and MediaOne Group, Inc. and served as an Audit Manager for Arthur Andersen & Co. Carole has her M.B.A. from Fort Hays State University.



Rebecca Palumbo – Vice President, Secretary and Logistics Chair

Rebecca Palumbo became a member of NIRI in 2012 has served as Memberships Co-Chair, Vice President and Programs Chair, and Officer at Large for the Rocky Mountain Chapter. She is the Vice President of Corporate Affairs and Administration at Hallador Energy Company (NASDAQ: HNRG), a position she has held since March 2013. Her primary responsibilities include shareholder relations, managing corporate governance, and external financial reporting and compliance with the SEC and NASDAQ. Since she started her employment at Hallador in 1988, she has held various positions. Hallador is primarily a coal mining company, with operations in the Illinois Basin.



Ann Scott – Vice President and Sponsorships Chair

Ann Scott has been member of NIRI since 1999 and is serving her third term as Vice President and Sponsorships Chair for the Rocky Mountain Chapter. Ann is also a member of the NIRI Senior Roundtable. Ann Scott is Director, Investor Relations, for Ball Corporation, a global supplier of metal packaging for beverage, food, and household products customers and of aerospace and other technologies and services for the U.S. government. Ann joined Ball in 1988 and throughout her 25-year career moved into positions of increasing responsibility in the administrative, treasury, and finance departments. After Ball relocated its corporate headquarters to Broomfield in 1998, Ann assumed overall responsibility for the company's investor relations program including serving on the disclosure and governance committees and as competitive intelligence liaison to the strategic planning department. Ann Scott holds a Bachelor of Science in Business from Ball State University.



Pamela Solly – Vice President and Communications Chair

Pamela Solly joined NIRI in 1997. She is Vice President of Investor Relations for Lydian International. She has more than 20 years of Investor Relations and Corporate Communications experience. Prior to joining Lydian in December 2016, she was the Director of Investor Relations and Corporate Responsibility for Thompson Creek Metals Company since May 2010. Prior to that, she was Vice President of Corporate Communications for Benefit Resource Group and Vice President of Investor Relations for Keating Investments. Pamela started her career at Cyprus Amax Minerals Company. During her 15-year tenure



with Cyprus Amax, she held increasingly senior positions in the areas of investor relations and treasury services. Pamela holds a Master's degree in International Management, with a finance specialization, from the University of Denver.

Chris Barkley – Communications Co-Chair

Chris Barkley has been a member of NIRI since 2015 and currently serves as Manager, Investor Relations & Market Intelligence for Ball Corporation, a global supplier of metal packaging for beverage, food, and household products customers and of aerospace and other technologies and services for the U.S. government. Chris joined Ball in 2008 and held positions in operations (supply chain), strategy, and sales before joining investor relations. Chris graduated from the University of Colorado with a Bachelor of Science degree in Business Administration and holds an M.B.A. with a specialization in strategic management from Regis University.



Scott Casper – Programs Co-Chair

Scott Casper is Senior Manager of Investor Relations for RE/MAX. Originally from Southern California, he moved to Denver in 2009 and began working in Corporate Development at Dish Network. After building experience in M&A and financial analysis at Dish, he joined the Investor Relations team at RE/MAX in 2015. Scott earned his Bachelor's degree in finance at the University of Texas and his M.B.A. at the University of Denver.



Kevin Kim – Sponsorships Co-Chair

Kevin Kim is serving his second term as Sponsorships Co-Chair. Kevin serves as the Global Senior Manager of Investor Relations at Molson Coors, a leading global beer company. Since joining the firm in 2013, he has improved the reach and impact of the Investor Relations program at Molson Coors. Prior to that, Kevin served at Crocs, the footwear company, where for three years he served in investor relations and financial planning and analysis functions. He also worked for several years as a sell-side equity research analyst covering consumer stocks for Robert W. Baird and D.A. Davidson. Kevin graduated from the University of Oregon with degrees in Economics and Political Science. He also earned his M.B.A. from the University of Colorado Denver.



Marti Dowling – Programs Co-Chair

Marti Dowling became a NIRI member in October 1998 and is the Programs Co-Chair. She currently serves as Director – Investor Relations for National Storage Affiliates Trust (NYSE: NSA), a self-storage REIT headquartered in Greenwood Village, which launched its IPO in April 2015. In this role, Dowling directs all aspects of Investor and Media Relations. Prior to joining NSA, she served as Manager – Investor Relations for PDC Energy, Inc. (NASDAQ: PDCE), an oil and gas E&P company headquartered in Denver. Previously, she worked with Aspect Energy, Inc., Chateau Communities (NYSE: CPJ) and Forest Oil Corporation (NYSE: FST), all Denver-based companies. Dowling graduated cum laude from Regis University with a dual-major Bachelor of Science Degree in Management – Finance emphasis and Marketing. She went on to earn a M.B.A. – Finance and Accounting, also from Regis University.



Steve Nutt – Officer at Large

Steve Nutt has been an active member of the Rocky Mountain Chapter of NIRI since 2007 and currently serves as an Officer at Large. He previously held the offices of President, Membership Chair, and Programs Co-Chair. Nutt is an Account Manager for Broadridge Financial Solutions, Inc., a position he has held since 2007. He was a member of the Broadridge Steering Committee tasked with implementing and educating issuers on proxy distribution, the annual meeting process, and Notice & Access. He has more than 20 years of experience in Account Management and is a Colorado native. Steve graduated from Colorado State University with an emphasis in business and entrepreneurship.

