



NiSource Second Quarter 2009 Results & Business Update

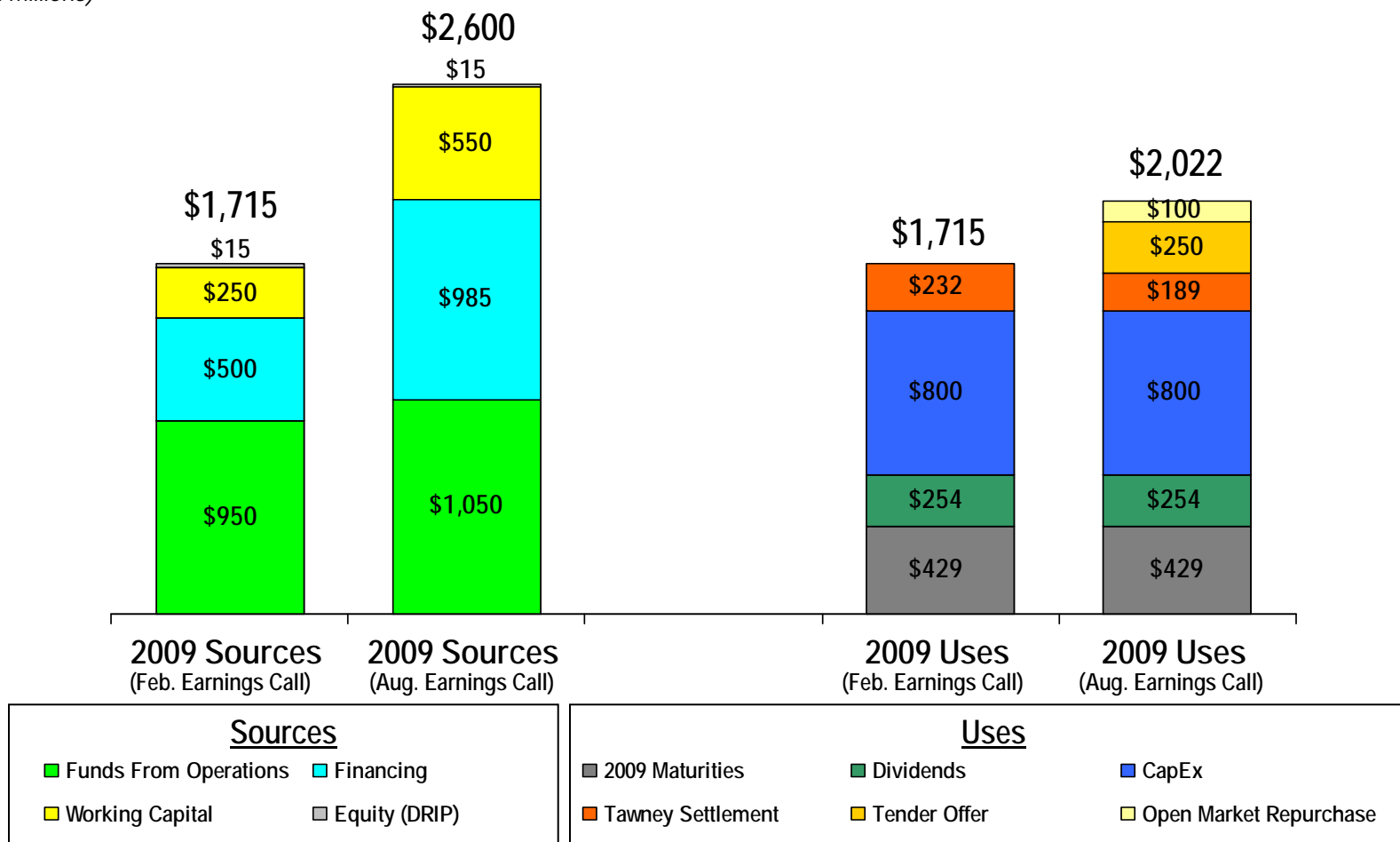
*Supplemental Information
August 4, 2009*



2009 Sources and Uses of Cash

More than \$550M of Excess Liquidity in 2009

(\$ in millions)



Current Liquidity (In Millions)

	Actual 6/30/09	Maturity
Committed Credit Facility	\$1,500	Jul 2011
Less:		
Drawn on Credit Facility	-	
Letters of Credit ⁽¹⁾	(275)	
Add:		
Cash & Equivalents	249	
Net Available Liquidity	\$1,474	

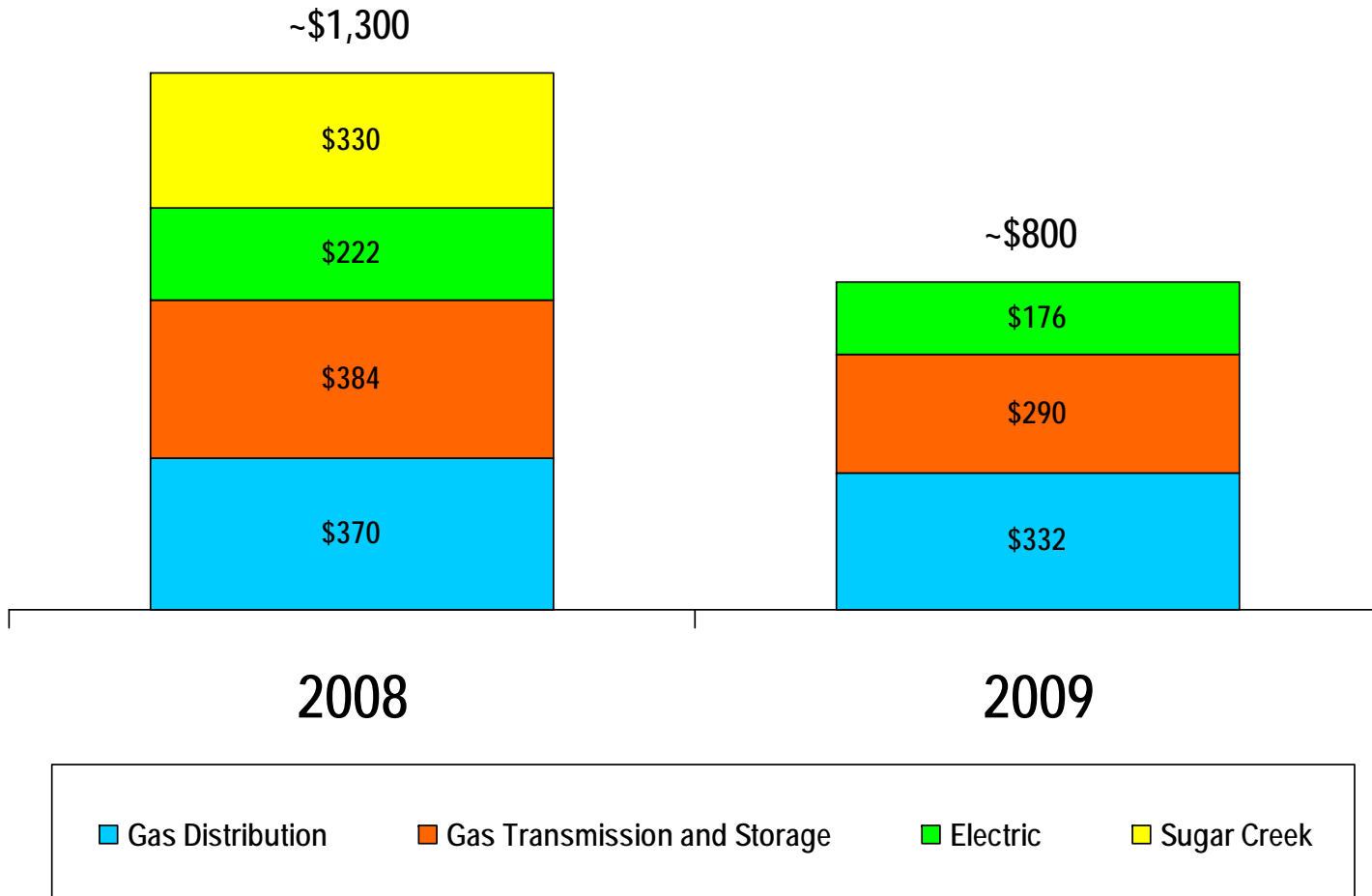
(1) Includes \$254.0M LC for Tawney Settlement

NI's Liquidity Position is \$1.5B as of June 30

Capital Expenditures

2009 Cap-Ex Program On-Track

(\$ in millions)



Note: Average aggregate annual capital expenditures for the period 2003-2007 were approximately \$620M

Key Path Forward Markers

