

# OHA INVESTMENT CORP

## **FORM 8-K** (Current report filing)

Filed 02/24/17 for the Period Ending 02/24/17

Address	1114 AVENUE OF THE AMERICAS 27TH FLOOR NEW YORK, NY 10036
Telephone	(212) 852-1900
CIK	0001297704
Symbol	OHAI
Industry	Closed End Funds
Sector	Financials
Fiscal Year	12/31

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event Reported): February 24, 2017

**OHA INVESTMENT CORPORATION**

(Exact Name of Registrant as Specified in Charter)

**Maryland**  
(State or Other Jurisdiction of Incorporation)

**814-00672**  
(Commission File Number)

**20-1371499**  
(I.R.S. Employer Identification Number)

**1114 Avenue of the Americas, 27th Floor, New York, New York 10036**

(Address of Principal Executive Offices) (Zip Code)

**(212) 852-1900**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition.**

On February 24, 2017, the Registrant issued a press release (the “Press Release”) announcing its plans to report its financial results and teleconference details for the fourth quarter of 2016. The text of the Press Release is included as Exhibit 99.1 to this Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release dated February 24, 2017.

The information in this current report on Form 8-K, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section and shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**OHA INVESTMENT CORPORATION**

Date: February 24, 2017

By: /s/ Cory E. Gilbert  
Cory E. Gilbert  
Chief Financial Officer

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**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated February 24, 2017.

**OHA Investment Corporation Schedules its Earnings Release and Teleconference for the Fourth Quarter and Year Ended December 31, 2016**

NEW YORK, Feb. 24, 2017 (GLOBE NEWSWIRE) -- OHA Investment Corporation (NASDAQ:OHAI) (the "Company") today announced that it plans to report its financial results for the fourth quarter and year ended December 31, 2016 on Tuesday, March 14, 2017.

All interested persons are invited to participate in a conference call at 10:00 a.m. Eastern Time on Wednesday, March 15, 2017. Callers in the U.S. can access the conference call by dialing (877) 303-7617. International callers can access the conference by dialing (760) 666-3609. Conference ID is 78685032. Callers are encouraged to dial in at least 5-10 minutes prior to the call. The presentation materials for the call will be accessible through the Investor Relations page of the Company's website, [www.ohainvestmentcorporation.com](http://www.ohainvestmentcorporation.com).

**About OHA Investment Corporation**

OHA Investment Corporation (NASDAQ:OHAI) is a specialty finance company designed to provide its investors with current income and capital appreciation. OHAI focuses primarily on providing creative direct lending solutions to middle market private companies across industry sectors. OHAI is externally managed by Oak Hill Advisors, L.P., a leading independent investment firm ([www.oakhilladvisors.com](http://www.oakhilladvisors.com)). Oak Hill Advisors has deep experience in direct lending, having invested approximately \$4.0 billion in over 120 direct lending investments over the past 14 years.

**Forward-Looking Statements**

This press release may contain forward-looking statements. We may use words such as "anticipates," "believes," "intends," "plans," "expects," "projects," "estimates," "will," "should," "may" and similar expressions to identify forward-looking statements. These forward-looking statements are subject to various risks and uncertainties. Certain factors could cause actual results and conditions to differ materially from those projected, including the uncertainties associated with the timing or likelihood of transaction closings, changes in interest rates, availability of transactions, the future operating results of our portfolio companies, regulatory factors, changes in regional, national, or international economic conditions and their impact on the industries in which we invest, other changes in the conditions of the industries in which we invest and other factors enumerated in our filings with the Securities and Exchange Commission (the "SEC"). You should not place undue reliance on such forward-looking statements, which speak only as of the date they are made. We undertake no obligation to update our forward-looking statements made herein, unless required by law.

Persons considering an investment in OHA Investment Corporation should consider the investment objectives, risks, and charges and expenses of the Company carefully before investing. Such information and other information about us is available in our annual report on Form 10-K, in our quarterly reports on Form 10-Q, in our current reports on Form 8-K, and in prospectuses we issue from time to time in connection with our offering of securities. Such materials are filed with the SEC and copies are available on the SEC's website, [www.sec.gov](http://www.sec.gov) and in the Investor Relations section of our website at [www.ohainvestmentcorporation.com](http://www.ohainvestmentcorporation.com). Prospective investors should read such materials carefully before investing.

**CONTACTS:**

Steven T. Wayne – President and Chief Executive Officer  
Cory E. Gilbert – Chief Financial Officer  
Lisa R. Price – Chief Compliance Officer  
[OHAICInvestorRelations@oakhilladvisors.com](mailto:OHAICInvestorRelations@oakhilladvisors.com)

For media inquiries, contact Kekst and Company, (212) 521-4800  
Jeremy Fielding – [Jeremy-Fielding@kekst.com](mailto:Jeremy-Fielding@kekst.com)  
Ethan Lyle – [ethan.lyle@kekst.com](mailto:ethan.lyle@kekst.com)