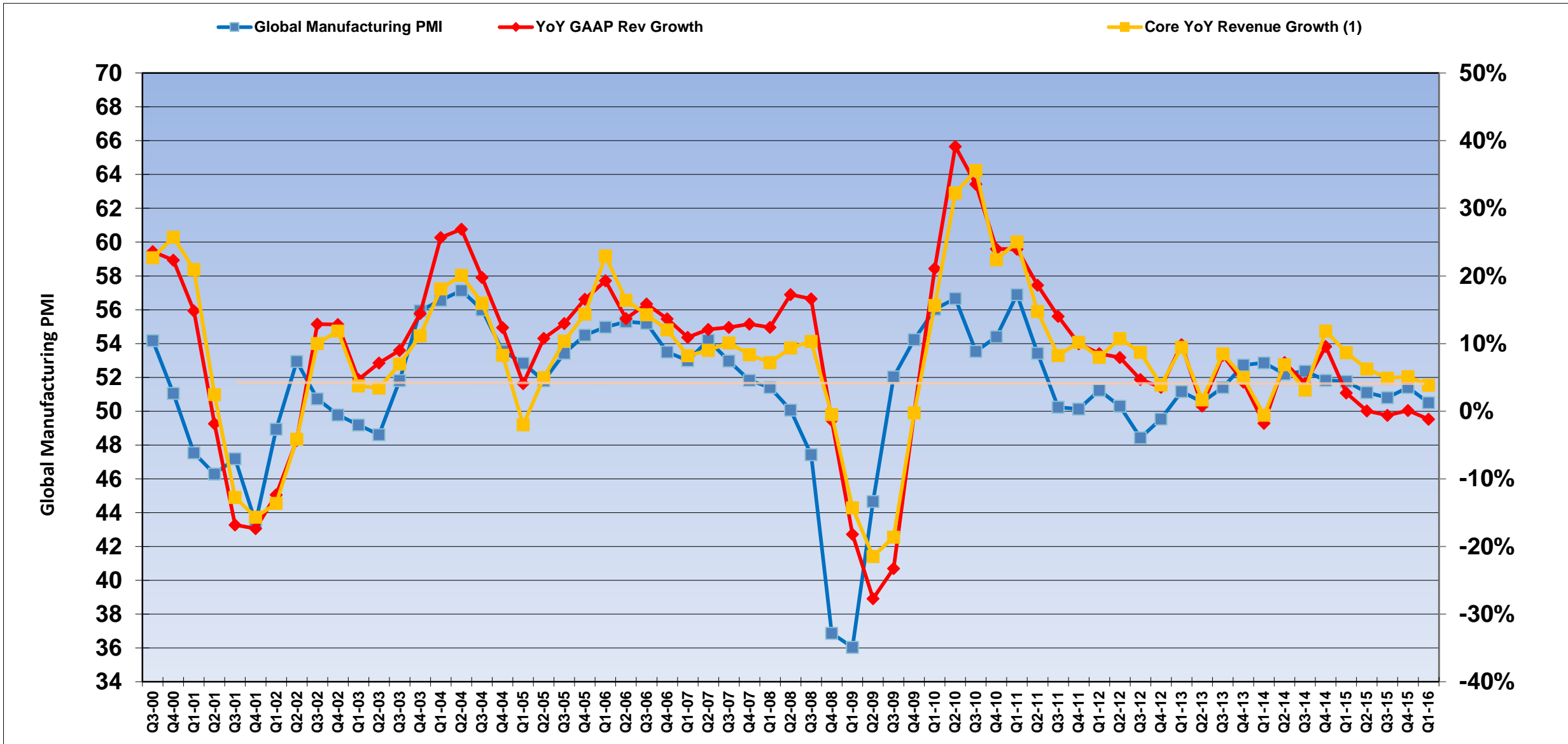




# Preliminary Q1 2016\* Revenue Growth vs Global PMI



\* See April 4, 2016 News Release, see Core Revenue Growth reconciliation on the following slides

**Reconciliation of Preliminary GAAP Revenue to Preliminary Core Revenue (unaudited)**

	<b>Three Months Ended March 31, 2016</b>
Preliminary YoY GAAP revenue growth	- 0.5%
Effect of excluding our current largest customer	-1.4%
YoY GAAP revenue growth, excluding our largest customer	-1.9%
Effect of excluding the impact of foreign currency exchange	5.7%
Preliminary YoY Core revenue growth	<u>3.8%</u>

**Reconciliation of Preliminary GAAP Diluted EPS to Preliminary Non-GAAP Diluted EPS (unaudited), in millions**

	<b>Three Months Ended March 31, 2016</b>	
	<b>Low</b>	<b>High</b>
Preliminary GAAP diluted EPS	\$ 0.06	\$ 0.07
Adjustment to reconcile diluted EPS to non-GAAP diluted EPS:		
Impact of stock-based compensation, net of tax effect	0.04	0.04
Impact of amortization of acquisition intangibles, net of tax effect	0.03	0.03
Impact of acquisition restructuring costs, net of tax effect	0.01	0.01
Preliminary Non-GAAP diluted EPS	<u>\$ 0.14</u>	<u>\$ 0.15</u>

## Reconciliation of YoY GAAP revenue growth to YoY GAAP revenue growth excluding the effect of our current largest customer and the impact of foreign currency exchange

	00 - Q1	00 - Q2	00 - Q3	00 - Q4	01 - Q1	01 - Q2	01 - Q3	01 - Q4	02 - Q1	02 - Q2	02 - Q3	02 - Q4	03 - Q1	03 - Q2	03 - Q3	03 - Q4
YoY GAAP revenue growth, as reported	27.7%	24.8%	23.6%	22.3%	14.9%	-1.9%	-16.8%	-17.3%	-12.3%	-4.3%	12.9%	12.8%	4.7%	7.1%	9.0%	14.4%
Effect of excluding our current largest customer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
YoY GAAP revenue growth, excluding our largest customer	27.7%	24.8%	23.6%	22.3%	14.9%	-1.9%	-16.8%	-17.3%	-12.3%	-4.3%	12.9%	12.8%	4.7%	7.1%	9.0%	14.4%
Effect of excluding the impact of foreign currency exchange	1.6%	3.0%	-0.9%	3.4%	6.1%	4.3%	4.1%	1.7%	-1.3%	0.2%	-2.9%	-1.0%	-0.9%	-3.7%	-2.0%	-3.3%
Core YoY revenue growth	29.3%	27.8%	22.7%	25.7%	21.0%	2.4%	-12.7%	-15.7%	-13.6%	-4.1%	10.0%	11.8%	3.8%	3.4%	7.0%	11.2%

	04 - Q1	04 - Q2	04 - Q3	04 - Q4	05 - Q1	05 - Q2	05 - Q3	05 - Q4	06 - Q1	06 - Q2	06 - Q3	06 - Q4	07 - Q1	07 - Q2	07 - Q3	07 - Q4
YoY GAAP revenue growth, as reported	25.7%	26.9%	19.8%	12.4%	4.1%	10.8%	13.0%	16.6%	19.3%	13.7%	15.9%	13.6%	10.9%	12.1%	12.4%	12.9%
Effect of excluding our current largest customer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
YoY GAAP revenue growth, excluding our largest customer	25.7%	26.9%	19.8%	12.4%	4.1%	10.8%	13.0%	16.6%	19.3%	13.7%	15.9%	13.6%	10.9%	12.1%	12.4%	12.9%
Effect of excluding the impact of foreign currency exchange	-7.6%	-6.8%	-3.8%	-4.1%	-6.1%	-5.8%	-2.6%	-2.2%	3.7%	2.7%	-1.6%	-1.6%	-2.7%	-3.1%	-2.3%	-4.5%
Core YoY revenue growth	18.1%	20.1%	16.0%	8.3%	-2.0%	5.0%	10.4%	14.4%	23.0%	16.4%	14.3%	12.0%	8.2%	9.0%	10.1%	8.4%

	08 - Q1	08 - Q2	08 - Q3	08 - Q4	09 - Q1	09 - Q2	09 - Q3	09 - Q4	10 - Q1	10 - Q2	10 - Q3	10 - Q4	11 - Q1	11 - Q2	11 - Q3	11 - Q4
YoY GAAP revenue growth, as reported	12.4%	17.3%	16.6%	-1.3%	-18.2%	-27.7%	-23.3%	-0.3%	21.1%	39.1%	33.6%	24.0%	24.5%	19.6%	15.7%	11.2%
Effect of excluding our current largest customer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	-0.5%	-1.0%	-8.9%	-2.0%
YoY GAAP revenue growth, excluding our largest customer	12.4%	17.3%	16.6%	-1.3%	-18.2%	-27.7%	-23.3%	-0.3%	21.1%	39.1%	33.6%	24.0%	24.0%	18.6%	6.8%	9.2%
Effect of excluding the impact of foreign currency exchange	-5.2%	-7.9%	-6.3%	0.8%	3.9%	6.2%	4.6%	0.0%	-5.5%	-6.9%	2.0%	-1.6%	1.1%	-3.9%	-5.8%	0.2%
Core YoY revenue growth	7.2%	9.4%	10.3%	-0.5%	-14.3%	-21.5%	-18.6%	-0.2%	15.6%	32.3%	35.6%	22.4%	25.0%	14.7%	1.0%	9.4%

	12 - Q1	12 - Q2	12 - Q3	12 - Q4	13 - Q1	13 - Q2	13 - Q3	13 - Q4	14 - Q1	14 - Q2	14 - Q3	14 - Q4	15 - Q1	15 - Q2	15 - Q3	15 - Q4
YoY GAAP revenue growth, as reported	9.8%	15.4%	13.7%	8.0%	9.7%	1.3%	-0.3%	0.2%	-0.6%	5.6%	8.5%	10.6%	1.7%	-3.5%	-4.4%	0.5%
Effect of excluding our current largest customer	-1.8%	-7.3%	-2.3%	-3.7%	0.7%	-0.7%	8.6%	4.1%	-1.2%	1.6%	-4.4%	-1.1%	1.0%	3.5%	3.5%	-0.7%
YoY GAAP revenue growth, excluding our largest customer	8.0%	8.1%	11.4%	4.3%	10.4%	0.6%	8.3%	4.3%	-1.8%	7.2%	4.1%	9.6%	2.7%	0.0%	-0.9%	-0.2%
Effect of excluding the impact of foreign currency exchange	-0.6%	2.8%	4.0%	0.3%	-0.4%	0.9%	0.2%	0.7%	1.2%	-0.3%	-1.0%	2.3%	6.0%	6.2%	5.5%	4.5%
Core YoY revenue growth	7.4%	10.9%	15.4%	4.6%	10.0%	1.5%	8.5%	5.0%	-0.6%	6.9%	3.1%	11.9%	8.7%	6.3%	4.6%	4.3%

