MWI VETERINARY SUPPLY, INC.

FORM 3/A
(Amended Statement of Beneficial Ownership)

Filed 8/10/2005 For Period Ending 8/2/2005

Address	651 S. STRATFORD DRIVE SUITE 100
	MERIDIAN, Idaho 83642
Telephone	(800) 824-3703
CIK	0001323974
Fiscal Year	09/30

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FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Date of Event Requiring Statement (MM/DD/YYYY)	3. Issuer Name **and** Ticker or Trading Symbol
Ross James M	**8/2/2005**	**MWI Veterinary Supply, Inc. [MWIV]**
(Last) (First) (Middle) **651 S. STRATFORD DRIVE, SUITE 100**	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) _____ Director _____ 10% Owner __ **X** __ Officer (give title below) _____ Other (specify below) **Director of Bus. Development /**	
(Street) **MERIDIAN,ID 83642** (City) (State) (Zip)	5. If Amendment, Date Original Filed (MM/DD/YYYY) **8/2/2005**	6. Individual or Joint/Group Filing (Check Applicable Line) _ **X** _ Form filed by One Reporting Person ___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value $0.01 per share	**71357**	**D**	
Series A Preferred Stock, par value $1.00 per share	**65.55**	**D**	

Table II - Derivative Securities Beneficially Owned (*e.g.* , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 4)	2. Date Exercisable and Expiration Date (MM/DD/YYYY)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Non-qualified Stock Options (right to buy)	(1)	**6/17/2012**	**Common Stock**	**12087.9**	**$0.18**	**D**	
Non-qualified Stock Options (right to buy)	(2)	**6/17/2012**	**Common Stock**	**12087.9**	**$0.18**	**D**	
Non-qualified Stock Options (right to buy)	(3)	**6/17/2012**	**Common Stock**	**12087.9**	**$0.18**	**D**	
Non-qualified Stock Options (right to buy)	(4)	**6/17/2012**	**Common Stock**	**12087.9**	**$0.18**	**D**	

Table II - Derivative Securities Beneficially Owned (*e.g.* , puts, calls, warrants, options, convertible securities)							
1. Title of Derivate Security (Instr. 4)	2. Date Exercisable and Expiration Date (MM/DD/YYYY)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Non-qualified Stock Options (right to buy)	(5)	**6/17/2012**	**Common Stock**	**12087.9**	**$0.18**	**D**	

Explanation of Responses:

(1) The original option grant of 12,087 options became eligible to vest on September 30, 2002 and will fully vest upon consummation of the Company's initial public offering.

(2) The original option grant of 12,087 options became eligible to vest on September 30, 2003 and will fully vest upon consummation of the Company's initial public offering.

(3) The original option grant of 12,087 options became eligible to vest on September 30, 2004 and will fully vest upon consummation of the Company's initial public offering.

(4) The original option grant of 12,087 options is eligible to begin vesting on September 30, 2005 based on the achievement of certain EBITDA and return on net assets targets. If these targets are achieved, the options will vest in equal parts of 1/4th of the total per year, beginning on September 30, 2006. If these targets are not achieved, the options will vest on June 18, 2009.

(5) The original option grant of 12,087 options is eligible to begin vesting on September 30, 2006 based on the achievement of certain EBITDA and return on net assets targets. If these targets are achieved, the options will vest in equal parts of 1/3rd of the total per year, beginning on September 30, 2007. If these targets are not achieved, the options will vest on June 18, 2009.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Ross James M **651 S. STRATFORD DRIVE, SUITE 100** **MERIDIAN, ID 83642**			**Director of Bus. Development**	

Signatures

James M. Ross — **8/10/2005**

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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