

| Period Ending 4/30/2017 | | |
|--|---------------|--------------------------------------|
| Company | Cost | Fair Value / Market Value |
| Actelis Networks, Inc. | \$ 5,000,003 | - |
| Advantage Insurance Holdings LTD | \$ 7,500,000 | \$ 8,659,416 |
| Biogenic Reagents | \$ 16,492,387 | \$ 15,145,148 |
| Biovation Acquisition Co. | \$ 784,622 | - |
| Centile Holdings B.V. | \$ 3,524,376 | \$ 5,855,000 |
| Custom Alloy Corporation | \$ 27,425,298 | \$ 20,546,419 |
| Dukane IAS, LLC | \$ 7,059,897 | \$ 7,236,055 |
| Equus Total Return, Inc. | \$ 10,030,272 | \$ 12,756,128 |
| FDS, Inc. | \$ 2,353,156 | \$ 2,353,156 |
| FOLIOfn, Inc. | \$ 15,000,000 | \$ 5,804,000 |
| HTI Technologies and Industries, Inc. | \$ 9,726,295 | \$ 9,778,376 |
| Initials, Inc. | \$ 4,818,874 | \$ 4,612,901 |
| JSC Tekers Holdings | \$ 11,814,688 | \$ 3,758,000 |
| Legal Solutions Holdings, Inc. | \$ 11,259,225 | \$ 11,365,946 |
| MainStream Data, Inc. | \$ 3,750,000 | - |
| Morey's Seafood International, LLC | \$ 16,905,669 | \$ 16,619,965 |
| MVC Automotive Group GmbH | \$ 53,854,381 | \$ 17,475,093 |
| MVC Environmental, Inc. | \$ 9,858,974 | \$ 7,478,104 |
| MVC Private Equity Fund LP | \$ 11,744,606 | \$ 16,828,376 |
| Pride Engineering, LLC | \$ 4,980,241 | \$ 5,107,483 |
| Quantum Plastics, LLC | \$ 10,012,247 | \$ 11,420,188 |
| RuMe Inc. | \$ 6,591,105 | \$ 9,786,220 |
| Security Holdings B.V. | \$ 55,294,327 | \$ 39,478,057 |
| SGDA Europe B.V. | \$ 28,544,800 | \$ 899,000 |
| Thunderdome Restaurants, LLC | \$ 2,986,234 | \$ 3,030,000 |
| Turf Products, LLC | \$ 7,717,056 | \$ 7,337,916 |
| U.S. Gas & Electric, Inc. | \$ 11,365,715 | \$ 100,233,322 |
| U.S. Spray Drying Holding Company | \$ 6,988,000 | \$ 7,350,000 |
| United States Technologies, Inc. | \$ 5,491,136 | \$ 5,555,000 |
| Vestal Manufacturing Enterprises, Inc. | \$ 2,450,000 | \$ 2,450,000 |