EDGAR Online

MGT CAPITAL INVESTMENTS INC

FORM 8-K
(Current report filing)

Filed 03/27/12 for the Period Ending 03/26/12

Telephone	011 44 207 605 7950
CIK	0001001601
Symbol	MGT
SIC Code	7372 - Prepackaged Software
Industry	Software & Programming
Sector	Technology
Fiscal Year	12/31

Powered By EDGAR Online
http://www.edgar-online.com
© Copyright 2012, EDGAR Online, Inc. All Rights Reserved.
Distribution and use of this document restricted under EDGAR Online, Inc. Terms of Use.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) March 27, 2012 (March 26, 2012)

MGT Capital Investments, Inc .
(Exact Name of Registrant as Specified in Its Charter)

Delaware	**0-26886**	**13-4148725**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

500 Mamaroneck Avenue, Suite 204
Harrison, NY 10528
(Address of principal executive offices, including zip code)

(914) 630-7430
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

¨ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
¨ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
¨ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
¨ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

As previously disclosed, on March 8, 2012, MGT Capital Investments, Inc.'s (the "Company") majority owned UK subsidiary Medicsight Limited ("Medicsight") circulated a Proposed Consolidation of the Existing Ordinary Shares and Notice of General Meeting (the "Circular") to its shareholders as part of a reverse split of its ordinary shares.

Medicsight's shareholders approved the reverse split of its ordinary shares at the general meeting of the shareholders held on March 26, 2012.

The forgoing description is qualified in its entirety by the full text of the Circular filed as Exhibit 99.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 12, 2012 and is hereby incorporated by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired

Not applicable.

(b) Pro forma Financial Information

Not applicable.

(c) Shell Company Transactions

Not applicable.

(d) Exhibit

Not applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 27, 2012

MGT CAPITAL INVESTMENTS, INC.

By: /s/ Robert B. Ladd
Name: Robert B. Ladd
Title: President and CEO