

# MITEL NETWORKS CORP

## FORM 8-K (Current report filing)

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): June 6, 2012**

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**MITEL NETWORKS CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

**Canada**  
(State or Other Jurisdiction  
of Incorporation)

**001-34699**  
(Commission  
File Number)

**98-0621254**  
(I.R.S. Employer  
Identification No.)

**350 Legget Drive**  
**Ottawa, Ontario K2K 2W7**  
(Address of Principal Executive Offices) (Zip Code)

**(613) 592-2122**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On June 6, 2012, Mitel Networks Corporation (the “Registrant”) issued a press release announcing its conditional approval to list its common shares on the Toronto Stock Exchange (the “TSX”). In connection with this listing, the Registrant will not be issuing any new common shares. It is expected that the listing on the TSX will become effective on or about June 27, 2012, under the symbol “MNW”, subject to prior receipt of final listing approval from the TSX. The Registrant will retain its listing on NASDAQ under the symbol “MITL”.

The full text of the press release is set forth in Exhibit 99.1 attached hereto.

The information in this Item 8.01, including Exhibit 99.1 attached hereto, is being “furnished” and not “filed” with the Securities and Exchange Commission for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities under such section. Furthermore, such information shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release, dated June 6, 2012

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 6, 2012

**MITEL NETWORKS CORPORATION**

By: /s/ Greg Hiscock  
Name: Greg Hiscock  
Title: General Counsel & Corporate Secretary



news RELEASE

## Mitel Announces Intention to List on the Toronto Stock Exchange

**OTTAWA, Ontario – June 6, 2012** – Mitel (Nasdaq: MITL), a leading provider of Unified Communications and Collaboration (UCC) software solutions, today announced that it has received conditional approval for a listing of its common shares on the Toronto Stock Exchange (TSX) under the symbol, “MNW”. The listing is conditional upon Mitel fulfilling the conditions of the approval. Mitel anticipates satisfying the remaining conditions to enable listing to occur and trading in the Company’s shares to commence on the TSX on or about June 27, 2012, subject to prior receipt of final listing approval from the TSX. The Company will not issue any additional shares in connection with the TSX listing. The Company will retain its listing on NASDAQ under the trading symbol “MITL.”

“The expansion of our trading to include both the NASDAQ and Toronto Stock Exchange platforms has been an objective of ours since our initial public offering in 2010,” stated Steve Spooner, chief financial officer, Mitel. “Given the appetite for technology investment on the TSX, a dual listing at this time allows us to expand our shareholder base and provides us with access to a knowledgeable investor base in Canada.”

### Forward-Looking Statements

Some of the statements in this press release are forward-looking statements within the meaning of applicable U.S. and Canadian securities laws. Statements that include the words “target,” “outlook,” “may,” “will,” “should,” “could,” “estimate,” “continue,” “expect,” “intend,” “plan,” “predict,” “potential,” “believe,” “project,” “anticipate” and similar statements of a forward-looking nature, or the negatives of those statements, identify forward-looking statements. Actual events could differ materially from those contemplated, expressed or implied by such forward-looking statements as a result of various risks and uncertainties. These risks are discussed in greater detail under the heading “Risk Factors” in Mitel’s Annual Report on Form 10-K. Except as required by law, Mitel is under no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise.

### About Mitel

Mitel Networks (NASDAQ: MITL) is a global provider of business communications solutions and services, consisting of unified communications and collaboration software applications, IP telephony platforms, mobility applications and managed and network services. Mitel enables businesses of all sizes to move beyond basic fixed telephony tools toward integrated multi-media collaboration solutions, accessible from anywhere, helping to improve performance, gain competitive advantage, and reduce costs. Mitel’s global headquarters are in Ottawa, Canada, US headquarters are in Chandler, Arizona and EMEA headquarters are in Caldicot, UK, with offices, partners, and resellers worldwide. For more information visit: <http://www.mitel.com>.

Mitel and the Mitel logo are registered trademarks of Mitel Networks Corporation. All other trademarks are the property of their respective owners.

### Contact Information

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