

# Cautionary Statement



All statements other than statements of historical fact are statements that could be deemed to be “forward-looking statements” under the federal securities laws, including but not limited to, our projections of and with respect to revenue, margins, expenses, earnings and other financial items, statements of the plans, strategies and objectives of management, statements with respect to our future investments in complementary businesses, products and technologies, statements regarding anticipated market trends and statements regarding our competitive position within the security software industry. These forward-looking statements are based on management’s current expectations and are subject to known and unknown risks, uncertainties and assumptions which may cause our results, performance and achievements to differ materially from those expressed. Such risks and uncertainties relate to, among other things: the general macroeconomic environment, our ability to combat effectively the security threats of the future and build upon our technology leadership, growth or lack of growth in the software industry overall and the security software market in particular, the response of our customers to current and upcoming product and technical support offerings, changes in technology or industry practice, including changes which effect our products’ ability to interoperate effectively with newly-developed operating systems and our ability to realize anticipated benefits from our acquisitions and strategic and other relationships. Other factors that may cause our financial results to differ materially from projections and to fluctuate significantly from period to period are described in the risk factors contained in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K for the year ended December 31, 2008. We encourage you to review these filings for more detailed information on the risks and uncertainties related to McAfee and our business. We do not undertake and do not intend to update any forward looking statements.