

NOTICE IS HEREBY GIVEN that the SIXTH ANNUAL GENERAL MEETING of MEDICSIGHT PLC will be held at Kensington Centre, 66 Hammersmith Road, London W14 8UD on 16 December 2008 at 12.00 noon for the purpose of transacting the following business.

Ordinary Business

1. To receive the Financial Statements for the period ended 31 December 2007 together with the Reports of the Directors and Auditors thereon.
2. To re-elect Mr T Paterson-Brown as a Director of the Company.
3. To re-appoint Baker Tilly UK Audit LLP, as Auditors of the Company until the conclusion of the next General Meeting at which Accounts are laid before the Company.
4. To authorise the Directors to determine the remuneration of the Auditors.

Special Business

5. The Articles of Association now produced to the Meeting, and initialled by the Chairman thereof for the purposes of identification, be adopted as the Articles of Association of the Company in exclusion of all existing Articles of Association.
6. The Directors of the Company hereby be generally and unconditionally authorised pursuant to Section 80(1)(a) of the Companies Act 1985 ("the Act") to exercise all the powers of the Company to allot relevant securities (within the meaning of Section 80 of the said Act) of the Company up to an aggregate nominal amount equal to £2,223,754.80 at any time or times and upon such terms as they think fit such authority to expire on the date of the Annual General Meeting of the Company to be held in 2009 or until otherwise revoked or varied by the Company in general meeting.
7. That pursuant to Section 95 of the Companies Act 1985 ("the Act") the provisions of Section 89(1) of the Act shall not apply to the allotment of any shares in the Company provided that this power shall expire on the date of the Annual General Meeting of the Company to be held in 2009 and shall be limited to the allotment of relevant securities (within the meaning of Section 80 of the said Act) up to an aggregate nominal amount equal to £2,223,754.80.
8. To approve the decision of the Directors of the Company to vary the share option exercise periods for the following former employees: Adam Boyse, Roderick Sandys and Lee Sowden.

Dated 4 November 2008

By Order of the Board

*Registered Office:*  
7 Queen Street  
London W1J 5PB

*C C Morse*  
Secretary

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a member of the Company. The appointment of a proxy will not preclude a member from being present at the meeting and voting in person if he or she should subsequently decide to do so.
2. A proxy form is enclosed and to be valid proxy forms must be lodged with the Company's registrars, SLC Registrars, Thames House, Portsmouth Road, Esher, Surrey KT10 9AD not later than 10.00 am on 15 December 2008 or 48 hours before the time of the meeting.

Please see over for further notes

3. A shareholder may attend, speak and vote at the meeting if his name is on the register of members by 10.00 am on 17 November 2008. A shareholder's voting entitlement will depend on the number of shares held at that time.
4. Where no instruction is given, either generally or in relation to any resolution, your proxy may vote at his or her discretion or refrain from voting as he or she sees fit. The Chairman of the meeting will decide any unclear voting instructions he receives. His decision will be final.
5. Changes to written proxy voting instructions for the Chairman must be made in writing and signed by the shareholder. The voting instruction received last will be the one that is followed. To be certain that changes are accepted, they must be received by SLC Registrars by 10.00 am on 15 December 2008. The Chairman's decision concerning changes to proxy voting will be final. Alternatively, shareholders wishing to change their proxy voting instructions may do so by attending the meeting and voting in person.
6. Joint shareholders may attend the meeting. Any one shareholder may sign a proxy form or poll card on behalf of all joint shareholders. If more than one joint shareholder fills in a proxy form or poll card, the most recent voting instruction of the shareholder named first in the register of members will be accepted, whenever instructions from another joint holder are received.
7. Crest members who wish to appoint a proxy may do so for the Meeting and any adjournment thereof. Crest members should refer to their Crest sponsor or voting service provider who will be able to take the appropriate action on their behalf. In order for a proxy appointment or instruction to be made using the Crest Service to be valid, the appropriate Crest message (a Crest proxy instruction) must be properly authenticated in accordance with CrestCo's specifications and must contain the information required for such instructions as described in the Crest Manual. All messages relating to the appointment of a proxy or an instruction to a previously appointed proxy must be transmitted so as to be received by SLC Registrars by 10.00 am on 15 December 2008. It is the responsibility of the Crest member concerned to take such action as shall be necessary to ensure that a message is transmitted by means of the Crest system by any particular time. In this connection, Crest members and, where applicable, their Crest sponsors or voting service providers are referred, in particular, to those sections of the Crest manual concerning practical limitations of the Crest system and timings. The Company may treat as invalid a Crest proxy instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
8. A copy of the new Articles of Association may be inspected at the registered office of the Company, and will be available for inspection for not less than 15 minutes before the commencement of the Meeting.