



Medical Nutrition USA, Inc.
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FOR IMMEDIATE RELEASE

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Medical Nutrition USA Branded Product Sales Increase 39%

FOR IMMEDIATE RELEASE

Englewood, NJ – June 11, 2007/Marketwire. Medical Nutrition USA, Inc. (NASDAQ:MDNU) today announced financial results for the fiscal quarter ended April 30, 2007.

Review of Operating Results

Sales for the fiscal quarter ended April 30, 2007 increased 30% to \$2,831,200 as compared with \$2,177,100 for the prior year fiscal quarter. The increase in sales for the quarter resulted primarily from sales of branded products, which increased 39% to \$2,469,200. Branded product sales consist primarily of the Company's line of Pro-Stat® hydrolyzed, liquid, modular protein.

Gross profit for the current fiscal quarter increased approximately 31% to \$1,542,100 or 54% of sales as compared to \$1,177,800, or 54% of sales for the prior fiscal year. The increase in gross profit for the quarter was primarily attributable to increased sales of branded products.

Selling, general and administrative expenses (SG&A) for the fiscal quarter increased by \$256,500 to \$1,408,400, or 50% of sales, from \$1,151,900, or 53% of sales, as compared to the prior year fiscal quarter. The fiscal quarter increase was primarily attributable to an increase in sales and marketing costs of \$164,200 and in costs relating to the Company's listing on the NASDAQ Capital Market.

Operating income for the fiscal quarter increased to \$133,700 as compared to \$25,900 in the prior fiscal quarter.

The Company had no interest expense for the current fiscal quarter as compared to \$1,232,800 in the prior year fiscal quarter. The decrease was primarily a result of the completion of the amortization of debt discount related to the Company's 2003 convertible promissory notes and warrants, all of which had been converted into common stock as of January 31, 2007.

The Company recorded a tax provision of \$174,500 for the quarter including \$23,800 in state and franchise taxes and \$150,700 in federal income tax, based on taxable income of \$376,900 at a 40% effective rate. For tax purposes, the Company's income is calculated prior to GAAP charges for stock-based compensation, which is not tax deductible. The Company has a deferred tax asset of \$1,563,000 as of April 30, 2007 resulting from previous net operating losses, which, with certain limitations, will be applied against income taxes due.

Net income for the fiscal quarter was \$53,700 or \$0.00 per share, compared to a net loss for the fiscal year quarter ended April 30, 2006 of (\$1,196,400) or (\$0.22) per share.

"We are pleased to report another quarter of strong growth in sales and profitability. We expect that the second quarter introduction of Pro-Stat® Profile™ coupled with continuing expansion in the number of facilities using Pro-Stat® and Fiber-Stat™ will result in continued growth. Our entire team continues to perform very well." said Frank A. Newman, Chairman and Chief Executive Officer.

The Company will host a conference call to discuss these results on Tuesday, June 12th at 11:00 A.M. EDT. To participate, please call 877-407-0778 (US and Canada) and 201-689-8565 (International). Replays will be available shortly after the call at 877-660-6853 (US and Canada) and 201-612-7415 (International). Enter Account # 286 and Conference ID # 244130 to access the replay, which will be available until June 19, 2007.

About Medical Nutrition USA Inc.

Medical Nutrition USA Inc. develops and distributes products for the nutritionally at risk who are under medical supervision. Its products are used primarily in long-term care facilities, hospitals, dialysis clinics and bariatric clinics. The Company's product lines include Pro-Stat®, Fiber-Stat®, as well as private label products.

This press release contains forward-looking statements that are subject to certain risks and uncertainties. Although we believe that the expectations reflected in any of our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed. Risks and uncertainties that could cause or contribute to such material difference include, but are not limited to, general economic conditions, changes in customer demand, changes in trends in the nursing home, renal care, health food and bariatric surgery markets, changes in competitive pricing for products, and the impact of our competitors' new product introductions. Our future financial condition and results of operations, as well as any forward- looking statements are subject to change and inherent risk and uncertainties. Other important factors that may cause actual results to differ materially from those expressed in forward-looking statements is contained in the Medical Nutrition USA, Inc. Annual Report on Form 10-KSB for the year ended January 31, 2007 as filed with the Securities and Exchange Commission on May 16, 2007.

MEDICAL NUTRITION USA, INC.

CONSOLIDATED STATEMENTS OF OPERATIONS

	THREE MONTHS ENDED	
	APRIL 30,	
	2007	2006
	(Unaudited)	(Unaudited)
Sales	\$ 2,831,200	\$ 2,177,100
Cost of sales	1,289,100	999,300
Gross profit	1,542,100	1,177,800
Selling, general and administrative expenses	1,408,400	1,151,900
Operating income	133,700	25,900
Other income (expense):		
Interest income	94,500	32,300
Interest expense	-	(1,232,800)
Total other income (expense)	94,500	(1,200,500)
Income (loss) before income taxes	228,200	(1,174,600)
Income tax expense	174,500	21,800
Net income (loss)	\$ 53,700	\$ (1,196,400)
Earnings (loss) per common share:		
Basic	\$ 0.00	\$ (0.22)
Diluted	\$ 0.00	\$ (0.22)
Weighted average common shares outstanding		
Basic	14,059,179	5,470,987
Diluted	15,469,317	5,470,987

MEDICAL NUTRITION USA, INC.
CONSOLIDATED BALANCE SHEETS

	April 30, 2007	January 31, 2007
ASSETS	(unaudited)	
Current Assets:		
Cash and cash equivalents	\$ 4,374,300	\$ 8,103,300
Short term investments - U.S. treasury bills and commercial paper	4,147,000	-
Accounts receivable, net of allowance of \$36,600 and \$44,200 at April 30, 2007 and January 31, 2007, respectively	853,100	1,050,300
Inventories	613,700	496,200
Deferred income taxes	250,500	250,500
Other current assets	95,000	57,800
Total current assets	10,333,600	9,958,100
Fixed Assets , net of accumulated depreciation and amortization of \$202,100 and \$189,200, respectively	164,300	162,700
Other Assets:		
Deferred income taxes	1,312,500	1,442,100
Security deposits	15,300	15,300
Investment in Organics Corporation of America	125,000	125,000
Intangible assets, net of amortization	235,900	240,700
	\$ 12,186,600	\$ 11,943,900
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Accounts payable	\$ 557,400	\$ 653,200
Accrued expenses	328,200	276,600
Accrued rebates	73,900	94,000
Total current liabilities	959,500	1,023,800
Stockholders' Equity:		
Preferred stock \$0.001 par value, 5,000,000 shares authorized; no shares outstanding at April 30, 2007 and January 31, 2007	-	-
Common stock, \$0.001 par value; 20,000,000 shares authorized; 14,068,145 and 14,050,145 issued at April 30, 2007 and January 31, 2007, respectively	14,000	14,000
Additional paid-in-capital	24,137,700	23,884,400
Accumulated deficit	(12,821,200)	(12,874,900)
	11,330,500	11,023,500
Less: treasury stock, at cost; 22,851 shares as of April 30, 2007 and January 31, 2007	(103,400)	(103,400)
Total stockholders' equity	11,227,100	10,920,100
	\$ 12,186,600	\$ 11,943,900

